

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District Of Minnesota

In re Duke and King Acquisition Corp.
Debtor

Case No. 10-38652
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$757,960.28		
B - Personal Property	Yes	9	\$11,162,495.38		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		\$12,823,121.57	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		33,151.43	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	77		\$8,326,782.27	
G - Executory Contracts and Unexpired Leases	Yes	12			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$
J - Current Expenditures of Individual Debtor(s)	No	0			\$
Total		107	\$11,920,455.66	\$21,183,055.27	

B 6A (Official Form 6A) (12/07)

In re: Duke and King Acquisition Corp.

Case No. 10-38652

SCHEDULE A- REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contract and unexpired leases on this schedule. List them in Schedule G – Executory contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION	AMOUNT OF SECURED CLAIM
Building Only 9896 Norma Ln. Woodbury, MN 55125 County Asset No. 101125400010	Owner		364,028.64	Unknown
Building Only 1500 Stinson Blvd. NE Minneapolis, MN 55413 County Asset No. 101128400010	Owner		393,931.64	Unknown
Total (Report also on Summary of Schedules.)			\$757,960.28	

B 6B (Official Form 6B (12/07))

In re: Duke and King Acquisition Corp.

Case No. 10-38652

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Attachment B-1	\$86,900.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attachment B-2	1,683,553.14
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attachment B-3	468,683.78
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension of profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% owner Duke and King Missouri Holdings, Inc. and DK Florida Holdings, Inc	Unliquidated
14. Interest in partnerships or joint ventures. Itemize	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivables		Accounts Receivable: RSI -- \$364,527.00 Soda Rebate -- \$243,170.00 BD Mongolians -- \$78,481.00 Miscellaneous -- \$13,249.00 DK Chicken -- \$5,333.00 Gift Cards -- \$56.00	704,817.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Franchise Fees	894,342.00
24. Customer lists or other compilations containing personally identifiable information (as defined in	X		

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1999 Lexus 4W LX7 12281 Nicollet Ave, Burnsville, MN 55337	6,702.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Office Equipment Located at Multiple Restaurants	110,248.00
29. Machinery, fixtures, equipment, and supplies used in business.		Located at multiple restaurants: HVAC Improvements -- \$2,990,817.00 Restaurant Equipment -- \$2,598,496.00 Décor & Seating -- \$376,842.00 Signage -- \$284,815.00 Cash Register System -- \$178,775.00 Misc Other (non real property improvements) -- \$88,481.00	6,518,226.00
30. Inventory.		Inventory Located at Corporate Office and Multiple Restaurants	689,023.46
31. Animals.	X		
32. Crops – growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
TOTAL:			\$11,162,495.38

Debtor: Duke and King Acquisition Corp.

Case No. 10-38652

SCHEDULE B – PERSONAL PROPERTY

EXHIBIT B-1

Cash on Hand

LOCATION	DESCRIPTION	BOOK VALUE
2011 E Main Street, Albert Lea, MN, 56007-3918	Restaurant Operating Cash	\$1,200.00
14251 Nicollet Avenue, Burnsville, MN, 55337-5773	Restaurant Operating Cash	1,500.00
2651 County Road I, Mounds View, MN, 55112-4302	Restaurant Operating Cash	1,000.00
5020 160th Street SE, Prior Lake, MN, 55372-2537	Restaurant Operating Cash	800.00
1150 East Highway 13, Burnsville, MN, 55337-2901	Restaurant Operating Cash	1,000.00
13840 Grove Drive, Maple Grove, MN, 55311-4408	Restaurant Operating Cash	1,000.00
1501 NW 7th Street, Fairbault, MN, 55021-4640	Restaurant Operating Cash	1,200.00
2025 Northdale Blvd, Coon Rapids, MN, 5433-3004	Restaurant Operating Cash	1,200.00
2535 Division Street, North St Paul, MN, 55109-3112	Restaurant Operating Cash	1,000.00
1501 Weir Drive, Woodbury, MN, 55125-2244	Restaurant Operating Cash	1,000.00
8510 Edinburgh Center Drive, Brooklyn Park, MN, 55443-3723	Restaurant Operating Cash	1,000.00
10801 Bloomington Ferry Road, Bloomington, MN, 55438-2275	Restaurant Operating Cash	1,200.00
7051 Tenth Street North, Oakdale, MN, 55128-5938	Restaurant Operating Cash	800.00
1022 E Blue Earth Avenue, Fairmont, MN, 56031-4038	Restaurant Operating Cash	800.00
1215 Gun Club Road, White Bear Lake, MN, 55110-3379	Restaurant Operating Cash	1,000.00
1318 Riverfront Drive, Mankato, MN, 56001-2446	Restaurant Operating Cash	1,000.00
735 Bridge Street, Owatonna, MN, 55060-2769	Restaurant Operating Cash	1,000.00
330 North Garden, Bloomington, MN, 55425-5519	Restaurant Operating Cash	3,000.00
8501 Springbrook Drive NE, Blaine, MN, 55433-6032	Restaurant Operating Cash	800.00
2411 Center Drive, Hudson, WI, 54016-9492	Restaurant Operating Cash	1,000.00
3333 Rice Street, Shoreview, MN, 55126-3051	Restaurant Operating Cash	1,000.00
5105 Industrial Blvd, Edina, MN, 55439-3009	Restaurant Operating Cash	1,500.00
1409 4th Street NW, Austin, MN, 55912-1802	Restaurant Operating Cash	1,200.00
106 Ninth Avenue South Circle, Princeton, MN, 55371-2342	Restaurant Operating Cash	1,000.00
255 Triangle Lane, Jordan, MN, 55352-1221	Restaurant Operating Cash	800.00
403 Fire Monument Road, Hinckley, MN, 55037-8336	Restaurant Operating Cash	1,500.00
5358 West Broadway, Crystal, MN, 55428-3504	Restaurant Operating Cash	1,000.00
120 Meridian Drive, New Richmond, WI, 54017-2538	Restaurant Operating Cash	800.00
10861 University Avenue NE, Blaine, MN, 55435-	Restaurant Operating Cash	1,000.00

{2526108:}

Debtor: Duke and King Acquisition Corp.

Case No. 10-38652

LOCATION	DESCRIPTION	BOOK VALUE
8032		
318 East Kraft Drive, Melrose, MN, 56352-1377	Restaurant Operating Cash	1,000.00
244 Grand Avenue, St Paul, MN, 55102-2320	Restaurant Operating Cash	800.00
695 East 7th Street, St Paul, MN, 55106-5004	Restaurant Operating Cash	1,000.00
808 S Illinois Avenue, Republic, MO,	Restaurant Operating Cash	1,000.00
1560 West 4th Street, Rush City, MN, 55069-5013	Restaurant Operating Cash	1,000.00
9896 Norma Lane, Woodbury, MN, 55125-4835	Restaurant Operating Cash	1,200.00
1500 Stinson Blvd NE, Minneapolis, MN, 55413-1744	Restaurant Operating Cash	1,000.00
8481 SE Point Douglas Road, Cottage Grove, MN, 55016-3376	Restaurant Operating Cash	800.00
38711 Tanger Drive, North Branch, MN, 55056-5433	Restaurant Operating Cash	1,000.00
925 Washington Ave SE, Minneapolis, MN, 55414-3036	Restaurant Operating Cash	1,400.00
1287 N Main St, River Falls, WI, 54022-8297	Restaurant Operating Cash	800.00
289 57th Avenue NE, Fridley, MN, 55432-5421	Restaurant Operating Cash	1,000.00
18459 South Halsted Street, Glenwood, IL , 60425-1072	Restaurant Operating Cash	800.00
901 North Lake Street, Aurora, IL, 60506-2515	Restaurant Operating Cash	800.00
913 West Lincoln Highway, DeKalb, IL, 60115-3011	Restaurant Operating Cash	800.00
1138 East State Street, Rockford, IL, 61104-2211	Restaurant Operating Cash	800.00
1450 4th Street , Beloit, WI, 53511-4442	Restaurant Operating Cash	1,000.00
2434 11th Street, Rockford, IL, 61104-7218	Restaurant Operating Cash	1,000.00
209 Norris Drive, Ottawa, IL, 61350-1516	Restaurant Operating Cash	800.00
723 Shooting Park, Peru, IL, 61354-1877	Restaurant Operating Cash	800.00
2655 East Washington, Madison, WI, 53704-5071	Restaurant Operating Cash	800.00
2624 Milton Avenue, Janesville, WI, 53545-0231	Restaurant Operating Cash	800.00
1385 Douglas Avenue, Montgomery, IL, 60538-1651	Restaurant Operating Cash	1,000.00
4121 Sauk Trail, Richton Park, IL,	Restaurant Operating Cash	800.00
4980 South 76th Street, Greenfield, WI, 53220-4306	Restaurant Operating Cash	800.00
229 West Kimberly Road, Davenport, IA, 52806-5919	Restaurant Operating Cash	800.00
3500 South Moorland Road, New Berlin, WI, 53151-5145	Restaurant Operating Cash	800.00
5231 Brady Street, Davenport, IA, 52806-3952	Restaurant Operating Cash	800.00
4040 38th Avenue, Moline, IL, 61265-6404	Restaurant Operating Cash	800.00
2423 Rockingham Road, Davenport, IA, 52802-2813	Restaurant Operating Cash	800.00
822 Windsor Street, Sun Prairie, WI, 53590-2021	Restaurant Operating Cash	800.00
1830 Southwest Avenue, Freeport, IL, 61032-6712	Restaurant Operating Cash	800.00
2001 Center Avenue, Janesville, WI, 53546-8957	Restaurant Operating Cash	800.00
1710 DeKalb Avenue, Sycamore, IL, 60178-2708	Restaurant Operating Cash	800.00
1222 42nd Avenue of the Cities, East Moline, IL, 61244-4122	Restaurant Operating Cash	800.00
400 Center Way, Janesville, WI, 53545-3616	Restaurant Operating Cash	800.00
7510 East State Street, Rockford, IL, 61108-2716	Restaurant Operating Cash	800.00

{2526108:}

Debtor: Duke and King Acquisition Corp.

Case No. 10-38652

LOCATION	DESCRIPTION	BOOK VALUE
678 West 14th Street, Chicago Heights, IL,	Restaurant Operating Cash	800.00
2789 Milwaukee Road, Beloit, WI, 53511-3974	Restaurant Operating Cash	800.00
504 West Blackhawk Drive, Byron, IL, 61010-8986	Restaurant Operating Cash	800.00
935 W. Kearney, Springfield, MO, 65803-1233	Restaurant Operating Cash	1,000.00
1411 S. Range Line Road, Joplin, MO, 64801-5589	Restaurant Operating Cash	1,000.00
3009 S. Campbell Avenue, Springfield, MO, 65807-4908	Restaurant Operating Cash	1,000.00
2138 N. Glenstone Avenue, Springfield, MO, 65803-4646	Restaurant Operating Cash	1,000.00
1077 S. Jefferson Avenue, Lebanon, MO, 65536-3672	Restaurant Operating Cash	1,000.00
1022 Kings Highway Street, Rolla, MO, 65401-2921	Restaurant Operating Cash	700.00
1101 S. Limit Avenue, Sedalia, MO, 65301-5127	Restaurant Operating Cash	1,000.00
1011 W. Central Avenue, Carthage, MO, 64836-1028	Restaurant Operating Cash	1,000.00
3020 E. Sunshine Street, Springfield, MO, 65804-2053	Restaurant Operating Cash	700.00
525 S. National Avenue, Springfield, MO, 65802-3433	Restaurant Operating Cash	1,000.00
1699 W. Jackson Street, Ozark, MO, 65721-9160	Restaurant Operating Cash	1,000.00
1911 S. Springfield Avenue, Bolivar, MO, 65613-9684	Restaurant Operating Cash	1,000.00
1220 E. Republic Road, Springfield, MO, 65804-7209	Restaurant Operating Cash	700.00
1317 Preacher Roe Blvd, West Plains, MO, 65775-2939	Restaurant Operating Cash	700.00
1429 Main Street, Parsons, KS, 67357-3330	Restaurant Operating Cash	1,000.00
1710 Maiden Lane, Joplin, MO,	Restaurant Operating Cash	700.00
1312 S. Madison Street, Webb City, MO,	Restaurant Operating Cash	700.00
3095 Gardner Edgewood Drive, Neosho, MO, 64850-3109	Restaurant Operating Cash	1,000.00
808 Illinois Avenue, Republic, MO, 65738-1177	Restaurant Operating Cash	700.00
2200 E. Austin Blvd, Nevada, MO, 64772-4213	Restaurant Operating Cash	1,000.00
315 N. Massey Blvd, Nixa, MO, 65714-9006	Restaurant Operating Cash	700.00
875 E. Highway 60, Monett, MO, 65708-9360	Restaurant Operating Cash	1,000.00
TOTAL		\$86,900.00

Debtor: Duke and King Acquisition Corp.

Case No. 10-38652

SCHEDULE B – PERSONAL PROPERTY

EXHIBIT B-2

Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives

LOCATION	DESCRIPTION	BOOK VALUE
733 Marquette Avenue, Minneapolis, MN 55402	Checking/Operating Bank Account – Main Account	\$481,231.40
733 Marquette Avenue, Minneapolis, MN 55402	Depository Account / Controlled Disbursement Account	81,487.27
733 Marquette Avenue, Minneapolis, MN 55402	Credit Card Account	382,522.47
733 Marquette Avenue, Minneapolis, MN 55402	Money Market	536.08
733 Marquette Avenue, Minneapolis, MN 55402	Cash securing letter of credit on Workers Compensation & Credit Cards	273,982.34
800 Nicollet Mall, 3rd Floor, Minneapolis, MN 55402-7020	Checking/Operating Bank Account	283,659.76
200 Creek Lane North, Jordan, MN 55352	Checking/Operating Bank Account - Local Stores	7,463.45
122 East Main Street PO Box 190, Hinckley, MN 55037	Checking/Operating Bank Account - Local Stores	8,913.79
109 East 2nd Street, New Richmond, WI 54017	Checking/Operating Bank Account - Local Stores	5,151.28
324 Oak Street, Farmington- MN- 55024	Checking/Operating Bank Account - Local Stores	2,227.57
1180 West 4th Street PO box 604, Rush City, MN 55069	Checking/Operating Bank Account - Local Stores	7,673.99
5481 St. Croix Trail, North Branch, MN 55056	Checking/Operating Bank Account - Local Stores	8,610.84
124 S. Second Street PO Box 89, River Falls, WI 54022	Checking/Operating Bank Account - Local Stores	6,895.28
37 S. River Street- Main Bank Lobby, Aurora, IL 60506	Checking/Operating Bank Account - Local Stores	7,266.49
121 West Lincoln Highway, DeKalb, IL 60115-3609	Checking/Operating Bank Account - Local Stores	8,465.10
345 East Grand Ave, Beloit, WI - 53511	Checking/Operating Bank Account - Local Stores	8,392.96
122 W. Madison St., Ottawa, IL- 61350	Checking/Operating Bank Account - Local Stores	6,318.65
925 Shooting Park Road, Peru, IL 61354	Checking/Operating Bank Account - Local Stores	10,362.77
2608 Center Ave, Janesville, WI-53546	Checking/Operating Bank Account - Local Stores	10,705.64
401 East State Road, Sycamore, IL 60178	Checking/Operating Bank Account - Local Stores	10,449.26
2608 Center Ave, Janesville, WI-53546	Checking/Operating Bank Account -	7,581.40

Debtor: Duke and King Acquisition Corp.

Case No. 10-38652

LOCATION	DESCRIPTION	BOOK VALUE
	Local Stores	
P O Box 719, Beloit, WI 53511-0719	Checking/Operating Bank Account - Local Stores	8,142.22
608 West Blackhawk Drive, Byron, IL 61010	Checking/Operating Bank Account - Local Stores	8,525.51
1330 Southern Hills Center, West Plains, MO 65775	Checking/Operating Bank Account - Local Stores	9,018.53
1821 Main Street, Parsons, KS 67357	Checking/Operating Bank Account - Local Stores	13,093.54
18301 S. Halsted Street, Glenwood, IL 60425	Checking/Operating Bank Account - Local Stores	11,285.57
2471 W. Jackson St., Ozark, MO 65721	Checking/Operating Bank Account - Local Stores	13,589.98
		\$1,683,553.14

Debtor: Duke and King Acquisition Corp.

Case No. 10-38652

SCHEDULE B – PERSONAL PROPERTY

EXHIBIT B-3

Security Deposits

LOCATION	DESCRIPTION	BOOK VALUE
AMB Property, LP Pier 1 Bay1 San Fransico, CA 94111	Deposit for Non-residential real property	\$8,522.00
Austin Utilities 400 4th Street NE Austin, MN 55912-3495	Deposit for Utility Services	\$3,700.00
Burger King Corporation 5505 Blue Lagoon Drive Miami FL 33126	Deposit for R&M	\$25,024.78
City of Aurora Water PO Box 2697 Aurora, IL 60507-2697	Deposit for Utility Services	\$100.00
City of North Saint Paul 2400 Margaret St. Saint Paul, MN 55109-3020	Deposit for Utility Services	\$1,500.00
Comed PO Box 6111 Carol Stream, IL 60197-6111	Deposit for Utility Services	\$36,707.00
Conway MacKenzie 401 S. Old Woodward Avenue, Suite 340 Birmingham, MI 48009	Retainer for Professional Services	\$195,000.00
DERSE Inc 3800 W Canal St. Milwaukee, WI 53208	Deposit for Advertising Space	\$ 630.00
Fredrikson & Byron, P.A. 200 South Sixth Street Suite 4000 Minneapolis, MN 55402-1425	Retainer for Legal Services	\$40,000.00
McDonald Hopkins LLC 600 Superior Avenue, Suite 2100 Cleveland, OH 44114	Retainer for Legal Services	\$150,000.00
Ryan E Murphy Law Firm 1722 S Glenstone Ste J Springfield, MO 65804	Retainer for Legal Services	\$7,500.00
TOTAL:		\$468,683.78

In re Duke and King Acquisition Corp.

Debtor

Case No. 10-38652

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. § 522(b)(2)

□ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$146,450.*

[illegible]

* Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: Duke and King Acquisition Corp.

Case No. 10-38652

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNTNUMBER (See Instructions Above).	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Bank of America, NA as Administrative Agent 600 Peachtree Street, NE GA1-006-13-20 Atlanta, GA 30308	X		Loan A Principal \$9,247,143.89 Interest \$105,271.16 Late Charge \$12,759.04				\$9,365,174.09	
Bank of America, NA as Administrative Agent 600 Peachtree Street, NE GA1-006-13-20 Atlanta, GA 30308	X		Loan C Principal \$1,655,283.37 Interest \$8,971.82 Late Charge \$2,026.07				\$1,666,281.26	
Bank of America, NA as Administrative Agent 600 Peachtree Street, NE GA1-006-13-20 Atlanta, GA 30308	X		Swap Agreement			X	\$855,881.48	
Bank of America, NA as Administrative Agent 600 Peachtree Street, NE GA1-006-13-20 Atlanta, GA 30308	X		Acquisition Loan Principal \$24,030.73 Interest \$273.58 Late Charge \$566.09				\$24,870.40	
Duke Manufacturing Co. 2305 North Broadway Saint Louis, MO 63102	X		UCC Financing Statements	X			\$0.00	

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNTNUMBER (See Instructions Above).	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
GreatAmerica Leasing Corporation 625 1 st Street, SE, Suite 800 Cedar Rapids, IA 52401-2031			UCC Financing Statements				\$925.48	
Meadowbrook Meat Company 2641 Meadowbrook Road Rocky Mount, NC 27802			UCC Financing Statements				\$121,430.97	
The Coca-Cola Company One Coca-Cola Plaza Atlanta, GA 30313			UCC Financing Statements	X			\$293,912.99	
Warren Capital Corporation 100 Rowland Way #205 Novato, CA 94945	X		UCC Financing Statements				\$494,644.90	
Totals							\$12,823,121.57	\$

(Report also on Summary
of Schedules.)(If applicable,
report also on
Statistical
Summary of
Certain
Liabilities and
Related Data.)

B 6E (Official Form 6E) (04/10)

In re Duke and King Acquisition Corp.
Debtor

Case No. 10-38652
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

4 continuation sheets attached

Official Form 6E (04/10) – cont.

In re Duke and King Acquisition Corp.
Debtor

Case No. 10-38652
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10)

**Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustments*

B 6E (Official Form 6E) (04/10) – Cont.

In re Duke and King Acquisition Corp.
Debtor

Case No. 10-38652

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Type of Priority for Claims Listed on This Sheet
§ 507(a)(8)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT EN- TITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY
City of Greenfield 7325 W. Forest Home Ave. P. O. Box 20739 Greenfield, WI, 53220			Personal Property Taxes				4,114.18	4,114.18	
City of Madison Treasurer 210 Martin Luther King Jr Blvd. Room 107 Madison, WI, 53703-3342			Personal Property Taxes				3,650.90	3,650.90	
City of New Berlin 3805 S Casper Drive New Berlin, WI, 53151			Personal Property Taxes				1,180.75	1,180.75	
City of New Richmond 156 E 1St Street New Richmond, WI, 54017			Personal Property Taxes				1,537.73	1,537.73	
City of River Falls 123 E Elm Street River Falls, WI, 54022			Personal Property Taxes				1,528.80	1,528.80	
City of Sun Prairie 300 East Main Street Sun Prairie, WI, 53590			Personal Property Taxes				4,852.87	4,852.87	
Rock County Treasurer PO Box 1975 51 South Main Janesville, WI 53547-1975			Personal Property Taxes				15,010.55	15,010.55	

B 6E (Official Form 6E) (04/10) – Cont.

In re Duke and King Acquisition Corp.
Debtor

Case No. 10-38652
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(continuation sheet)

Type of Priority for Claims Listed on This Sheet
§ 507(a)(8)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY
St Croix County Treasurer 1101 Carmichael Road Hudson, WI, 54016-7710			Personal Property Taxes				1,275.65	1,275.65	
			Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				33,151.43		
			Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					33,151.43	

In re Duke and King Acquisition Corp.
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
504 W Blackhawk Drive Rlty Llc 140 Adams Avenue Suite A-8 Hauppauge, NY, 11788			Consideration: Rent				9,103.59
735 West Bridge Llc 2131 Century Park Lane 3-214 Los Angeles, CA, 90067			Consideration: Rent				8,683.42
88.3 Wfen 4721 S Main St Rockford, IL, 61102			Consideration: Advertising				60.00
A+ Services P O Box 6416 Rochester, MN, 55903			Consideration: Repair & Maintenance				1,082.14

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
A-1 Services Inc 2025 W Southbranch Rd Oak Creek, WI, 53154			Consideration: Repair & Maintenance				757.32
Aarons Lock & Safe Inc 417 Liberty Avenue Beloit, WI, 53511-5106			Consideration: Repair & Maintenance				404.95
Accountemps File 73484 P.O. Box 60000 San Francisco, CA, 94160-3484			Consideration: Professional Services				508.20
Action Plumbing Inc 899 S Bird Street Sun Prairie, WI, 53590			Consideration: Repair & Maintenance				171.97
Adt Security Services, Inc. P.O. Box 371967 Pittsburgh, PA, 15250-7967			Consideration: Repair & Maintenance				171.11
Air Filter Sales & Service Inc 210 33Rd Street Sr Se Cedar Rapids, IA, 52403-1315			Consideration: Repair & Maintenance				399.58
Aire Master Of Mid Missouri P.O. Box 970 Steelville, MO, 65565			Consideration: Repair & Maintenance				85.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Aire-Master Of America P.O. Box 2310 Nixa, MO, 65714			Consideration: Repair & Maintenance				674.92
Aire-Master Of Minnesota P.O. Box 43785 Minneapolis, MN, 55443			Consideration: Repair & Maintenance				96.18
Albert E. Miller Living Trust 78-6833 Alli Drive #6 Kailua Kona, HI, 96740			Consideration: Rent				5,742.26
Albert Lea Electric Co 1410 Olsen Drive Albert Lea, MN, 56007			Consideration: Repair & Maintenance				1,018.07
Alfaro Lawn Service 954 Buckingham Dr Sycamore, IL, 60178			Consideration: Repair & Maintenance				280.00
Alkire Inc 106 9Th Ave So Circle Princeton, MN, 55371			Consideration: Rent				3,831.70
All Climate Refrigeration 2213 Se Meeting St Lees Summit, MO, 64063			Consideration: Repair & Maintenance				1,326.08

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Alliant Energy/Wp&L PO Box 3068 Cedar Rapids, IA, 52406-3068			Consideration: Utility				13,187.02
Allied Blacktop Company 10503 89Th Avenue North Maple Grove, MN, 55369			Consideration: Repair & Maintenance				995.00
Alois Kennedy 245 Marseill Dr Naples, FL, 34112			Consideration: Rent				1,875.00
Alois Kennedy 245 Marseill Dr Naples, FL, 34112			Consideration: Real Estate Tax Obligation Under Lease (Hennepin County Treasurer)				8,041.60
Amb Property Corporation Pier 1, Bay1 San Francisco, CA, 94111			Consideration: Rent				13,120.00
Amc Turner Heating & Air 500 W Main St Sedalia, MO, 65301			Consideration: Repair & Maintenance				1,068.53
Ameren Energy Marketing 23532 Network Pl Chicago, IL, 60673-1235			Consideration: Utility				28,166.40

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Amerenip P.O. Box 66884 Saint Louis, MO, 63166-6884			Consideration: Utility				742.86
Amerenue P.O. Box 66529 Saint Louis, MO, 63166-6529			Consideration: Utility				1,620.16
American Pest Control P.O. Box 63 Albert Lea, MN, 56007			Consideration: Repair & Maintenance				149.38
American Pest Control P.O. Box 3126 Mankato, MN, 56002			Consideration: Repair & Maintenance				62.32
Ameripride Linen-Mankato 1290 S Victory Drive Mankato, MN, 56001			Consideration: Supplies				242.73
Ameripride Services P.O. Box 518 Bemidji, MN, 56619-0518			Consideration: Supplies				456.17
Amptech Electric 4900 N. 10Th St. Ozark, MO, 65721			Consideration: Repair & Maintenance				750.05

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Amro Refrigeration Inc 1153 Margret St Des Plaines, IL, 60016-6320			Consideration: Repair & Maintenance				536.00
Amy Anderson c/o Steven Sickie, Stickle Law Firm PLC 2322 E Kimberly Rd, Ste 100E, Davenport IA 52807			Consideration: Pending Litigation	X	X	X	Unliquidated
Anderson, Anderson & Behrens 251 Montgomery Road Montgomery, IL, 60538			Consideration: Rent				4,250.00
Andrews' Lawn & Snow Service 800 East Third Street Fairmont, MN, 56031			Consideration: Repair & Maintenance				310.00
Angelo Capps Karcap Group, Inc 7400 W 75Th Avenue Shererville, IN, 46375			Consideration: Rent				5,000.00
Appleberry Lock & Key Service 3300 S. 101 Rd. El Dorado Springs, MO, 64744			Consideration: Repair & Maintenance				172.50
Appliance Tek P O Box 61 Nicollet, MN, 56074			Consideration: Repair & Maintenance				1,407.29

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Aren'S Lawn Service 2411 7Th Ave Sw Austin, MN, 55912			Consideration: Repair & Maintenance				299.60
Arlin Harris 2221 Locus Street Butte, MT, 59701			Consideration: Rent				1,784.84
Asc1, Inc. P.O. Box 8779 Madison, WI, 53708-8779			Consideration: Supplies				6,904.88
At&T P.O. Box 5001 Carol Stream, IL, 60197-5001			Consideration: Utility				878.14
At&T P.O. Box 8100 Aurora, IL, 60507-8100			Consideration: Utility				124.57
Atlas Security Service, Inc. 1309 East Republic Road Suite B Springfield, MO, 65804			Consideration: Repair & Maintenance				181.52
Audio Acoustics, Inc. P.O. Box 4487 Springfield, MO, 65808-4487			Consideration: Music				972.48

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Austin Communications Center 2001 - 29Th Ave. S.E. Austin, MN, 55912			Consideration: Repair & Maintenance				30.00
B&C Services 10 - 17Th Ave S Saint Joseph, MN, 56374			Consideration: Repair & Maintenance				181.68
Badger Aerial Lighting Repair P.O. Box 2295 Janesville, WI, 53547-2295			Consideration: Repair & Maintenance				1,295.32
Badger Fire Protection 918 Jonathon Dr Madison, WI, 53713			Consideration: Repair & Maintenance				606.36
Barque Hill Capital Partners, P.O. Box 1320 Forestdale, MA, 02644			Consideration: Rent				9,453.73
Barque Hill Capital Partners, Po Box 1320 Forestdale, MA, 02644			Consideration: Real Estate Tax Obligation Under Lease (Hennepin County Treasurer)				23,868.56
Becky Moldenhauer 1935 Evergreen Lane Shakopee, MN, 55379			Consideration: Compensation				39,000.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Bell Plumbing, Inc. P.O. Box 2093 Lebanon, MO, 65536			Consideration: Repair & Maintenance				4,235.34
Beloit Utilities P.O. Box 2941 Milwaukee, WI, 53201-2941			Consideration: Utility				425.60
Benitz Service Company 2927 Clinton Rd Sedalia, MO, 65301			Consideration: Repair & Maintenance				162.50
Benjamin D Brelo 1714 W Hartley St Ozark, MO 65721			Consideration: Pending Litigation	X	X	X	Unliquidated
Berg Refrigeration Llc P.O. Box 752 Roscoe, IL, 61073-0752			Consideration: Repair & Maintenance				1,023.57
Best Refrigeration Co. Inc. 2621 West Mill Springfield, MO, 65802			Consideration: Repair & Maintenance				454.33
Bettendorf Heating 3474 State St Bettendorf, IA, 52722			Consideration: Repair & Maintenance				7,250.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Bill Chaff 604 Windy Way Signal Mountain, TN 37377			Consideration: Compensation				17,250.00
Bill Murray 1433 Roselawn Ave Saint Paul, MN, 55113			Consideration: Repair & Maintenance				1,365.11
Bills Service Center Inc P.O. Box 850 Park Forest, IL, 60466			Consideration: Repair & Maintenance				210.00
Blomberg Company 3432 Denmark Ave #223 Saint Paul, MN, 55123			Consideration: Repair & Maintenance				298.53
Bloomington Security Sol Inc 9905 Lyndale Ave South Minneapolis, MN, 55420			Consideration: Repair & Maintenance				176.52
Bob Murphy 1512 W. Porterfield Dr. Nixa, MO 65714			Consideration: Compensation				45,000.00
Bolivar City Utilities P.O. Box 9 Bolivar, MO, 65613			Consideration: Utility				226.61

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Bps Products, Inc. 750 Beta Drive Unit G Cleveland, OH, 44143			Consideration: Supplies				49.95
Bradshaw Property Maintenance 185 Edgewater Avenue Saint Paul, MN, 55126-3029			Consideration: Repair & Maintenance				546.48
Brite-Way Window Cleaning Box 45 Faribault, MN, 55021			Consideration: Repair & Maintenance				171.00
Brooks Safety Equip. P O Box 708 Albert Lea, MN, 56007			Consideration: Supplies				23.80
Bruce D. Swisshelm, Sr. c/o Charles R. Baird Baird Lightner Millsap Harpool 1901 South Ventura Ave Suite C Springfield, Mo 65804-2700			Consideration: Pending Litigation	X	X	X	Unliquidated
Bryan Anderson 5941 Ashcroft Ave Edina, MN 55424			Consideration: Compensation				40,575.00
Burger King Corporation 5505 Blue Lagoon Dr Miami, FL 33126			Consideration: Royalties and Advertising Fees	X			2,031,143.26

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Bunn-O-Matic Corporation 24315 Network Pl Chicago, IL, 60673-1243			Consideration: Repair & Maintenance				2,005.58
Burnsville Bk, Llc 6010 Hwy 7 Minneapolis, MN, 55416			Consideration: Rent				8,123.20
Burnsville Bk, Llc 6010 Hwy 7 Minneapolis, MN, 55416			Consideration: Real Estate Tax Obligation Under Lease (Dakota County)				12,727.75
Business Music Ltd P.O. Box 3013 Duluth, MN, 55803-3013			Consideration: Music				462.60
C&C Farm And Home Supply 3260 South Springfield Avenue Bolivar, MO, 65613			Consideration: Supplies				29.57
C&T Lawn Care Llc 16715 Vincennes Ave South Holland, IL, 60473			Consideration: Repair & Maintenance				426.34
Can-Duit Electric, Llc 7335 N. Crestview Rd. Stillman Valley, IL, 61084			Consideration: Repair & Maintenance				545.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Careerbuilder Llc 13047 Collection Center Dr Chicago, IL, 60693-0130			Consideration: Professional Services				1,083.33
Carthage Water & Electric P.O. Box 611 Carthage, MO, 64836			Consideration: Utility				2,662.89
Cartridge World 102 N Range Line Joplin, MO, 64801			Consideration: Supplies				51.75
Cdw Direct Llc P.O. Box 75723 Chicago, IL, 60675			Consideration: Supplies				643.07
Centerpoint Energy PO Box 4671 Houston, TX, 77210-4671			Consideration: Utility				15,731.31
Centerpoint Energy 23968 Network Place Chicago, IL, 60673-1239			Consideration: Utility				9,882.23
Centurylink P.O. Box 2961 Phoenix, AZ, 85062-2691			Consideration: Utility				184.98

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Centurylink P.O. Box 4300 Carol Stream, IL, 60197-4300			Consideration: Utility				166.77
Champion Cutting & Snow Care 709 Ocala Ln Saint Paul, MN, 55120			Consideration: Repair & Maintenance				551.69
Charter Communications P.O. Box 3019 Milwaukee, WI, 53201-3019			Consideration: Utility				89.65
Christopher Guthrie Trust P.O. Box 1733 Ross, CA, 94957-1733			Consideration: Rent				6,232.46
Cintas Corporation #754 3375 Mike Collins Dr Saint Paul, MN, 55121-2235			Consideration: Supplies				331.32
Cintas Fire Protection P.O. Box 636525 Cincinnati, OH, 45263-6525			Consideration: Repair & Maintenance				664.54
Cisco Webex Llc 16720 Collections Center Dr Chicago, IL, 60693			Consideration: Professional Services				900.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
City Of Albert Lea 221 East Clark Street Albert Lea, MN, 56007-2496			Consideration: Utility				316.39
City Of Aurora Water Dept P.O. Box 2697 Aurora, IL, 60507-2697			Consideration: Utility				277.08
City Of Blaine C/O 21St Century Bank 9380 Central Ave Ne BLAINE, MN, 55434			Consideration: Utility				187.60
City Of Bloomington 1800 W Old Shakopee Road Minneapolis, MN, 55431-3027			Consideration: Utility				231.70
City Of Burnsville P.O. Box 77025 Minneapolis, MN, 55480-7725			Consideration: Utility				715.29
City Of Byron P.O. Box 916 Byron, IL, 61010-0916			Consideration: Utility				160.30
City Of Chicago Heights Water Billing Department 1601 Chicago Road Chicago Heights, IL, 60411			Consideration: Utility				732.93

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
City Of Cottage Grove 7516 80Th St South Cottage Grove, MN, 55016			Consideration: Utility				191.60
City Of Davenport 226 West 4Th Street Davenport, IA, 52801			Consideration: Utility				859.21
City Of East Moline - Water 915 - 16Th Avenue East Moline, IL, 61244			Consideration: Utility				499.61
City Of Fairmont P O Box 751 Fairmont, MN, 56031-0751			Consideration: Utility				2,460.28
City Of Hinckley P.O. Box 366 Hinckley, MN, 55037			Consideration: Utility				109.44
City Of Joplin Finance Dept Office Of Finanace 602 S Main Joplin, MO, 64801			Consideration: Utility				100.00
City Of Lebanon P.O. Box 111 Lebanon, MO, 65536			Consideration: Utility				2,451.66

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
City Of Mankato P.O. Box 3368 Mankato, MN, 56002-3368			Consideration: Utility				294.22
City Of Melrose 225 E. 1St St. N Melrose, MN, 56352-0216			Consideration: Utility				1,700.16
City Of Milwaukee P.O. Box 3268 Milwaukee, WI, 53201-3268			Consideration: Utility				201.88
City Of Moline P.O. Box 930 Moline, IL, 61266-0930			Consideration: Utility				1,308.39
City Of Monett P.O. Box 110 Monett, MO, 65708			Consideration: Utility				2,044.43
City Of Neosho 203 E Main St Neosho, MO, 64850			Consideration: Utility				252.36
City Of Nevada 110 S Ash St Nevada, MO, 64772			Consideration: Utility				440.66

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
City Of Nixa Utilities P.O. Box 395 Nixa, MO, 65714-0395			Consideration: Utility				2,460.51
City Of North St Paul 2400 Margaret Street Saint Paul, MN, 55109-3020			Consideration: Utility				3,049.43
City Of Oakdale-Utility Dept. 1584 Hadley Ave N Saint Paul, MN, 55128			Consideration: Utility				219.56
City Of Ottawa 828 East Norris Dr Ottawa, IL, 61350			Consideration: Utility				140.67
City Of Peru P.O. Box 299 Peru, IL, 61354-0299			Consideration: Utility				2,085.90
City Of Prior Lake 4646 Dakota Street Se Prior Lake, MN, 55372			Consideration: Utility				521.55
City Of Republic Utility Pymnt 213 N Main St Republic, MO, 65738			Consideration: Utility				229.04

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
City Of Rockford Paymt Center P.O. Box 1221 Rockford, IL, 61105-1221			Consideration: Utility				407.52
City Of Rush City Box 556 Rush City, MN, 55069			Consideration: Utility				404.18
City Of Woodbury 8301 Valley Creek Road Saint Paul, MN, 55125			Consideration: Utility				329.13
City Utilities P.O. Box 710 West Plains, MO, 65775			Consideration: Utility				2,196.60
City Utilities Of Springfield P.O. Box 551 Springfield, MO, 65801-0551			Consideration: Utility				19,903.22
City Wide Locksmithing Inc 4054 Central Ave Ne Minneapolis, MN, 55421			Consideration: Repair & Maintenance				490.54
City Wide Window Services Inc P.O. Box 790 Anoka, MN, 55303			Consideration: Repair & Maintenance				97.26

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Citywide Glass 7265 Commerce Circle Minneapolis, MN, 55432			Consideration: Repair & Maintenance				680.09
Coca Cola Usa P.O. Box 102499 Atlanta, GA, 30368			Consideration: Supplies				3,528.93
Coca-Cola Usa P.O. Box 102190 Atlanta, GA, 30368			Consideration: Supplies				9,985.30
Comcast Cable-3001 P.O. Box 3001 Southeastern, PA, 19398-3001			Consideration: Utility				138.90
Commercial Plumbing & Heat Inc 24428 Greenway Ave Forest Lake, MN, 55025			Consideration: Repair & Maintenance				13,143.45
Complete Kitchen Service Inc P.O. Box 275 Ozark, MO, 65721			Consideration: Supplies				296.40
Cone'S Repair Service 2408 40Th Ave Moline, IL, 61265			Consideration: Repair & Maintenance				529.61

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Connelly Plumbing Co. 1719 West Mt. Vernon Springfield, MO, 65802			Consideration: Repair & Maintenance				1,250.92
Connexus Energy P.O. Box 1808 Minneapolis, MN, 55480-1808			Consideration: Utility				7,224.97
Consolidated Energy Coop 1088 County Road A Hudson, WI, 54016			Consideration: Rent				3,579.81
Cordoza Family Trust 316 East Beach Street Watsonville, CA, 95076			Consideration: Rent				5,392.13
Corporation Service Company P.O. Box 13397 Philadelphia, PA, 19101-3397			Consideration: Professional Services				130.95
Cory A. Soltis 16300 29Th Ave N. Minneapolis, MN, 55447			Consideration: Repair & Maintenance				2,542.49
Cress Refrigeration Inc 214 Budd Street Fairmont, MN, 56031			Consideration: Repair & Maintenance				1,979.91

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Csi Group North Inc 26425 E. Admiral Pl Catoosa, OK, 74015			Consideration: Repair & Maintenance				258.66
Cst Corporation 269 E.Hellen Rd Palatine, IL, 60067			Consideration: Repair & Maintenance				2,119.80
Culligan Of Albert Lea 1104 South State Street Waseca, MN, 56093-3145			Consideration: Supplies				313.52
Culligan Water Cond-Janesville 2306 Kennedy Road Janesville, WI, 53545-0827			Consideration: Supplies				621.48
Cypress Commercial Inc 4580 Tanglewood Rd Bettendorf, IA, 52722			Consideration: Repair & Maintenance				3,577.11
D&B Refrigeration Inc 29202 Us Hwy 6 Princeton, IL, 61356			Consideration: Repair & Maintenance				1,820.92
D.M.C. Property Management Moche And Elizabeth Chalem 11054 Ventura Blvd, Suite 134 Studio City, CA, 91604			Consideration: Rent				1,589.99

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Dakota Electric Association 4300 220Th Str W Farmington, MN, 55024-9583			Consideration: Utility				4,174.96
Dalco P.O. Box 64777 Saint Paul, MN, 55164-0777			Consideration: Supplies				53.51
Darling International, Inc. P.O. Box 671401 Dallas, TX, 75267-1401			Consideration: Supplies				508.00
David'S Heating & Cooling 327 E. Chestnut Bolivar, MO, 65613			Consideration: Repair & Maintenance				88.00
Day Plumbing Heating & Cooling 1410 East Blue Earth Ave Fairmont, MN, 56031			Consideration: Repair & Maintenance				173.33
Dayspring Window Cleaning 701 Utah Avenue S Minneapolis, MN, 55426			Consideration: Repair & Maintenance				147.84
Dekalb Mechanical Inc 339 Wurlitzer Dr Dekalb, IL, 60115			Consideration: Repair & Maintenance				821.83

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Demetrios & Harriet Spyrakos 6743 N.Nokomis Lincolnwood, IL, 60712			Consideration: Rent				9,278.66
Dennis Golla Golla Outdoor Services 1629 - 4Th Ave. Newport, MN, 55055			Consideration: Repair & Maintenance				377.50
Derse Inc-Whbs 3800 West Canal St Milwaukee, WI, 53208			Consideration: Advertising				488.00
Detailed Outdoor Services Llc P.O. Box 213 Prescott, WI, 54021			Consideration: Repair & Maintenance				260.00
Dexes Enterprises 4515 9Th Ave Rock Island, IL, 61201			Consideration: Repair & Maintenance				420.00
Diamond Edge 111 Nw 183Rd St #104A Miami, FL, 33169			Consideration: Supplies				160.55
Division of Unclaimed Property Missouri P.O. Box 1272 Jefferson City, MO 65102-1272			Consideration: Uncashed Checks of Employees as of 12/31/09	X			25,814.37

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Dmi Manufacturing Inc 4770 Beidler Road Willoughby, OH, 44094			Consideration: Equipment				10,079.47
Dmwc Inc. 8213 9Th Street West Rock Island, IL, 61201			Consideration: Repair & Maintenance				148.75
Dmx Music-Dallas P O Box 660557 Dallas, TX, 75266-0557			Consideration: Music				14.29
Doke Propane, Inc. 206 North Springfield Bolivar, MO, 65613			Consideration: Utility				1,460.09
Don Stevens Inc Nw 6070 P.O. Box 1450 Minneapolis, MN, 55485-6070			Consideration: Repair & Maintenance				1,478.72
E&D Water Works Inc 915 N Parker Drive Janesville, WI, 53545			Consideration: Repair & Maintenance				76.44
East Central Energy P.O. Box 39 Braham, MN, 55006-0039			Consideration: Utility				4,256.83

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Ecolab Food Safety Specialties 24198 Network Pl Chicago, IL, 60673-1241			Consideration: Supplies				1,667.56
Edward C Lim And Elaine Lim 102 Colby St San Francisco, CA, 94134			Consideration: Rent				4,586.81
Edward C Lim And Elaine Lim 102 Colby St San Francisco, CA, 94134			Consideration: Real Estate Tax Obligation Under Lease (Martin County Auditor/Treas.)				5,798.00
Eichenauer Services Inc 2465 N 22Nd St Decatur, IL, 62526-4741			Consideration: Repair & Maintenance				608.96
Ellen & Hadi Makarechian 9608 Whitehall Blvd Spotsylvania, VA, 22553			Consideration: Rent				4,166.67
Ellen & Hadi Makarechian 9608 Whitehall Blvd Spotsylvania, VA, 22553			Consideration: Real Estate Tax Obligation Under Lease (Ramsey County)				12,410.00
Elmer & Son Locksmiths Inc P.O. Box 5 Steger, IL, 60475			Consideration: Repair & Maintenance				130.18

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Empire District P.O. Box 219239 Kansas City, MO, 64121-8238			Consideration: Utility				17,023.44
Endres Window Cleaning 1101 8Th Avenue Se Austin, MN, 55912			Consideration: Repair & Maintenance				646.41
Enviromaster, Inc. P.O. Box 90026 Sioux Falls, SD, 57109			Consideration: Repair & Maintenance				647.22
Enviromatic Corp Of America 5936 Pillsbury Ave S Minneapolis, MN, 55419			Consideration: Repair & Maintenance				29,729.16
Espresso Midwest 3268 W. Cty. Rd. 42 Burnsville, MN, 55337			Consideration: Repair & Maintenance				150.00
Estelle Wright 234 Dale Street North St. Paul, MN 55102			Consideration: Compensation				25,000.00
Expense Reduction Analysts 5050 Avenida Encina #200 Carlsbad, CA, 92008			Consideration: Professional Services				14,907.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Facilitec Central 3851 Clearview Ct Gurnee, IL, 60031			Consideration: Repair & Maintenance				81.90
Fairmont Fire Systems Inc 209 Downtown Plaza Fairmont, MN, 56031			Consideration: Repair & Maintenance				198.15
Fairway Outdoor Advertising P.O. Box 60125 Charlotte, NC, 28260			Consideration: Advertising				2,589.18
Fedex P O Box 94515 Palatine, IL, 60094-4515			Consideration: Supplies				571.72
Fenne'S Outdoor Seivices Llc P.O. Box 541 Lakeville, MN, 55044			Consideration: Repair & Maintenance				2,161.42
Fikes Services 4408 Excelsior Blvd St. Louis Park, MN, 55416-4814			Consideration: Repair & Maintenance				651.24
Filter Services Illinois 2555 United Ln Elk Grove Village, IL, 60007			Consideration: Repair & Maintenance				448.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Finken Water 3423 County Rd 74 Saint Cloud, MN, 56302			Consideration: Repair & Maintenance				206.00
Fox Metro P.O. Box 160 Aurora, IL, 60507-0160			Consideration: Utility				1,172.35
Fox Valley Fire & Safety 2730 Pinnacle Drive Elgin, IL, 60124			Consideration: Supplies				211.00
Franke Resupply Systems, Inc. 8007 Innovation Way Chicago, IL, 60682-0080			Consideration: Equipment				6,951.16
Franklin Machine Products P.O. Box 8500 S-41570 Philadelphia, PA, 19178			Consideration: Equipment				4,779.32
Freeport Water & Sewer Commiss 230 West Stephenson St. FREEPORT, IL, 51032			Consideration: Utility				171.21
Frontier P.O. Box 2951 Phoenix, AZ, 85062-2951			Consideration: Utility				172.25

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Frontier Communications-St Pau P.O. Box 20550 Rochester, NY, 14602-0550			Consideration: Utility				511.96
Gabe And Karen Fazzini 37072 Galileo Lane Murrieta, CA, 92563			Consideration: Rent				14,075.55
Gabrelcik Enterprises Inc 6285 Painters Circle Mound, MN, 55364			Consideration: Repair & Maintenance				205.00
Garda Cl Great Lakes, Inc. Dept 3100-190 Los Angeles, CA, 90084-3100			Consideration: bank charges				1,081.05
Gary The Plumber P.O. Box 2686 Joplin, MO, 64803			Consideration: Repair & Maintenance				346.28
Gaylen Plumbing P.O. Box 3806 Joplin, MO, 64803			Consideration: Repair & Maintenance				407.71
Gene C Ghisolfo 101 Windwalker Way Novato, CA, 94945			Consideration: Rent				6,642.12

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Gene C Ghisolfo 101 Windwalker Way Novato, CA, 94945			Consideration: Real Estate Tax Obligation Under Lease (Hennepin County Treasurer)				10,766.07
General Parts Llc Mi10 P.O. Box 9201 Minneapolis, MN, 55480-9201			Consideration: Supplies				922.52
Gephart Electric 3550 La Bore Road Suite 11 Saint Paul, MN, 55110			Consideration: Repair & Maintenance				1,985.00
Getz Fire Equipment Co P.O. Box 419 Peoria, IL, 61651-0419			Consideration: Repair & Maintenance				523.97
Gilbert Mechanical Cont Inc. 4451 West 76Th Street Minneapolis, MN, 55435			Consideration: Repair & Maintenance				38,624.96
Glidden Trust Account 391 309 Seeley Ave Downers Grove, IL, 60515			Consideration: Rent				3,596.99
Grainger Dept 871102562 Palatine, IL, 60038-0001			Consideration: Repair & Maintenance				507.75

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Granite Telecommunications P.O. Box 983119 Boston, MA, 02298-3119			Consideration: Utility				5,991.64
Grassers Plumbing & Heating 404 W Main Mc Nabb, IL, 61335			Consideration: Repair & Maintenance				89.00
Gray Construction 2803 Lobelia Circle Naperville, IL, 60564			Consideration: Repair & Maintenance				8,600.38
Greer'S Pumping Service 1241 S. Nicholas Rd Nixa, MO, 65714			Consideration: Repair & Maintenance				1,165.00
G'S R Plumbing & Heating Inc 1831 E Lincoln Highway P.O. Box 967 Dekalb, IL, 60115			Consideration: Repair & Maintenance				516.74
Gustave A Larson Company 4402 Solution Center #774402 Chicago, IL, 60677-4004			Consideration: Equipment				5,070.35
H Services Co. 9649 Mclean Northlake, IL, 60164			Consideration: Repair & Maintenance				94.87

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Hamilton Pto 1374 111Th Lane Nw Coon Rapids, MN, 55443			Consideration: Charitable Donation				115.54
Heinz North America 2081 Industrial Blvd. Stillwater, MN, 55082			Consideration: Supplies				38.74
Heritage Business Park C/O The Kowing Corporation 2273 Mc coy Road Sun Prairie, WI, 53590			Consideration: Rent				80.00
Holiday Companies 4567 American Blvd W Minneapolis, MN, 55437			Consideration: Rent				6,588.11
Ice Services Inc 14450 Ewing Ave S #100 Burnsville, MN, 55306			Consideration: Supplies				227.23
Ikon Financial Services P.O. Box 650016 Dallas, TX, 75265-0016			Consideration: Supplies				1,036.62
Ikon Office Solutions P.O. Box 802815 Chicago, IL, 60680-2815			Consideration: Supplies				2,585.33

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Impact Sign & Lighting 22705 N Hwy 65 Sedalia, MO, 65301			Consideration: Repair & Maintenance				434.08
Ingram Family Trust Amcors Bank Na 501 Seventh Street Rockford, IL, 61104			Consideration: Rent				2,520.83
Inland Commercial Prop Mgmt 2901 Butterfield Rd Oak Brook, IL, 60523			Consideration: Rent				8,131.75
Integrated Beverage Systems 2951 100Th Court Ne -Suite 150 Minneapolis, MN, 55449			Consideration: Repair & Maintenance				169.82
Integrated Control Corp. 748 Park Avenue Huntington, NY, 11743			Consideration: Repair & Maintenance				102.88
Integrity Locksmiths Inc P.O. Box 2176 Joliet, IL, 60434-2176			Consideration: Supplies				333.41
Irving J. Sherman Revocable Tr John Hamburger 2808 Anthony Lane South Minneapolis, MN, 55418			Consideration: Rent				10,967.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
J&A Window Service C/O James R Hargarten 10720 Nathan Ln Maple Grove, MN, 55369			Consideration: Repair & Maintenance				172.67
J&H Outdoor Services 29901 Hemingway Ave Stacy, MN, 55079			Consideration: Repair & Maintenance				600.00
J&S Electric And Sign 101 E. Illinois Aurora, IL, 60505			Consideration: Repair & Maintenance				1,585.75
J. R. Plumbing Inc 16817 West Greenfield Avenue New Berlin, WI, 53151			Consideration: Repair & Maintenance				103.97
J.R.'S Advanced Recyclers 10619 Courthouse Blvd Inver Grove Heights, MN, 55077			Consideration: Repair & Maintenance				448.00
Jackson Sales & Service Plumbing, Heating And A/C P.O. Box 327 Neosho, MO, 64850			Consideration: Repair & Maintenance				91.50
Jacqlynn Alexander c/oBradley Rightnowar, Faulkner Law Firm LLC 6832 Stalter Drive Rockford, IL 61108			Consideration: Pending Litigation	X	X	X	Unliquidated

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Javens Electric 59170 Madison Ave Mankato, MN, 56001			Consideration: Repair & Maintenance				621.33
Jay Key Service, Inc. 1106 St. Louis Springfield, MO, 65806			Consideration: Repair & Maintenance				73.00
Jayhawk Appliance & Air, Llc 2530 Main Street Parsons, KS, 67357			Consideration: Repair & Maintenance				40.00
Jayhawk Lumber, Glass & Rental 6 E. Ash Chanute, KS, 66720			Consideration: Repair & Maintenance				301.01
Jeffrey Scott Freeman 314 Loma Ave Huntington Beach, CA, 92648			Consideration: Rent				7,352.90
Jeffrey Scott Freeman 314 Loma Ave Huntington Beach, CA, 92648			Consideration: Real Estate Tax Obligation Under Lease (Freeborn County)				7,826.00
Jeffrey W Taylor 124 E Marvin Ave Walker, MO, 64790			Consideration: Repair & Maintenance				250.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Jim Hoeft Signs Inc 6035 235Th St W Farmington, MN, 55024			Consideration: Equipment				2,150.68
Jl Sullivan Construction 3030 Harbor Ln N Minneapolis, MN, 55447			Consideration: Repair & Maintenance				1,260.00
Joe Koberoski 4 Indian Creek Rd Mankato, MN, 56001			Consideration: Repair & Maintenance				1,875.00
Joe Phraner 15834 Cobblestone Lake Pkwy Apple Valley, MN 55124			Consideration: Compensation				112,500.00
Joe'S Mowes 21443 Kudu Rd Goodman, MO, 64843			Consideration: Repair & Maintenance				70.00
Joey Mmahat 15561 Eagles Nest Way Saint Paul, MN 55124			Consideration: Compensation				28,750.00
John R. Piatt 4156 Poplar Street San Diego, CA, 92105			Consideration: Rent				8,893.51

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
John Suen 50 Maddux Ave San Francisco, CA, 94124			Consideration: Rent				6,985.26
John Suen 50 Maddux Ave San Francisco, CA, 94124			Consideration: Real Estate Tax Obligation Under Lease (Mower County Auditor/Treasurer)				7,274.00
Joplin Fire Protection Co 1014 S Wall Ave Joplin, MO, 64801			Consideration: Repair & Maintenance				1,868.51
Kas-Rac Partnership 2574 E 259 Th Road Peru, IL, 61354			Consideration: Rent				2,593.33
Kathleen Kahn 3 Silver Queen Ct Park City, UT, 84060			Consideration: Rent				6,561.59
Kay Chemical Company P.O. Box 601090 Charlotte, NC, 28260-1090			Consideration: Repair & Maintenance				37.43
Kcp&L P.O. Box 219703 Kansas City, MO, 64121-9703			Consideration: Utility				4,773.63

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Kelley Plumbing Heating Llc 923 South Broadway Albert Lea, MN, 56007			Consideration: Repair & Maintenance				110.00
Kendall Plumbing P.O. Box 729 Nixa, MO, 65714			Consideration: Repair & Maintenance				3,382.00
Kenmoore Plumbing 1003 Hwy T Bolivar, MO, 65613			Consideration: Repair & Maintenance				483.50
Kinderhook 521 Fifth Ave 34th Floor New York, NY 10175			Consideration: Management fees				687,500.00
Kinderhook 521 Fifth Ave 34th Floor New York, NY 10175			Consideration: Accrued Interest				691,273.79
Kinderhook 521 Fifth Ave 34th Floor New York, NY 10175			Consideration: Notes Payable				2,125,000.00
King Uniform P.O. Box 930782 Atlanta, GA, 31193-0782			Consideration: Supplies				11,834.64

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Kinsella Roto-Rooter Service P.O. Box 338 Peru, IL, 61354			Consideration: Repair & Maintenance				150.00
Kirk Acoustics Inc 9910 Arkansas Path Inver Grove Heights, MN, 55077			Consideration: Repair & Maintenance				200.00
Kretsch & Gust Pllc 5151 Edina Industrial Blvd #65 Minneapolis, MN, 55439			Consideration: Professional Services				3,822.00
Kvetons Cleaning Services P.O. Box 202 North Branch, MN, 55056			Consideration: Repair & Maintenance				480.94
La Roche'S Inc. 1105 160Th Street Faribault, MN, 55021			Consideration: Repair & Maintenance				170.00
Lag Property Group, Llc 5808 Prairie Ln Palatine, IL, 60067			Consideration: Rent				7,773.07
Lamar Companies P.O. Box 96030 Baton Rouge, LA, 70896			Consideration: Advertising				2,715.92

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Larson Heating & Air Condition 714 W Kathryn St Nixa, MO, 65714			Consideration: Repair & Maintenance				4,408.83
Lasalle County Health Dept 717 Etna Road Ottawa, IL, 61350			Consideration: Real Estate Tax				105.00
Laurence Kennedy 13997 St Croix Trail No Stillwater, MN, 55082-9593			Consideration: Rent				1,875.00
Laurence Kennedy 13997 St Croix Trail No Stillwater, MN, 55082-9593			Consideration: Real Estate Tax Obligation Under Lease (Hennepin County Treasurer)				8,041.86
Lawns Inc 6709 West Forest Home Ave Milwaukee, WI, 53220			Consideration: Repair & Maintenance				192.00
Lefonz Lawn Service 1459 6Th Ave. South South Saint Paul, MN, 55075			Consideration: Repair & Maintenance				520.00
Leslie Bryant 6200 Virginia Ave S Minneapolis, MN 55424			Consideration: Compensation				13,520.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Letter Perfect P.O. Box 2592 Largo, FL, 33779-2592			Consideration: Supplies				78.48
Lexisnexis Risk Solutions Inc P.O. Box 7247-7780 Philadelphia, PA, 19170-7780			Consideration: Benefits				1,464.92
Lh Meltzer Llc 513 Summit Ave Saint Paul, MN, 55102			Consideration: Rent				8,500.00
Lighting Maintenance Inc 351 N 6Th Ave Eldridge, IA, 52748			Consideration: Repair & Maintenance				2,855.32
Lincoln Waste Solutions 234 Murphy Rd Hartford, CT, 06114			Consideration: Utility				4,074.65
Littler Mendelson Pc P.O. Box 45547 San Francisco, CA, 94145-0547			Consideration: Professional Services				921.50
Lkc Lawn Service 5942 Abbott Ave N Minneapolis, MN, 55429			Consideration: Repair & Maintenance				230.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Lloyds Plumbing & Heating Corp P.O. Box 2888 2352 W. Hwy 14 Janesville, WI, 53547-2888			Consideration: Repair & Maintenance				135.83
Locks And Unlocks, Inc. P.O. Box 59 Stoughton, WI, 53589			Consideration: Repair & Maintenance				1,045.67
Loescher Heating & A/C 1860 S. Walnut Freeport, IL, 61032			Consideration: Repair & Maintenance				2,860.32
Loffler Companies Inc 1101 E 78Th Street #200 Minneapolis, MN, 55420			Consideration: Benefits				3,940.86
Loomis Dept Ch 10500 Palatine, IL, 60055-0500			Consideration: Repair & Maintenance				590.98
Loraine J Hess Trust 1689 N 2501 Rd Ottawa, IL, 61350			Consideration: Rent				3,000.00
Lori Busch 5201 West 111Th St Minneapolis, MN 55437			Consideration: Compensation				13,000.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Lsi Lighting Solutions Plus 1065 Solutions Center Chicago, IL, 60677-1000			Consideration: Repair & Maintenance				3,084.94
Lud-Key Inc P O Box 527 Fairmont, MN, 56031			Consideration: Repair & Maintenance				863.39
Madison Gas And Electric P.O. Box 1231 Madison, WI, 53701-1231			Consideration: Utility				2,634.34
Mahoney Environmental 37458 Eagle Way Chicago, IL, 60678-1374			Consideration: Utility				205.00
Mailsouth Inc PO Box 532536 Atlanta, GA, 30353-2536			Consideration: Advertising				19,232.54
Mark Kim & Helen C Kim 2298 Thistle Road Glenview Nas, IL, 60026			Consideration: Rent				16,736.60
Mark Kim & Helen C Kim 2298 Thistle Road Glenview Nas, IL, 60026			Consideration Real Estate Tax Obligation Under Lease (Dakota County)				9,231.29

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Mark Kim & Helen C Kim 2298 Thistle Road Glenview Nas, IL, 60026			Consideration: Taxes Due Under Lease DAKOTA COUNTY				2,561.04
Mark Kim & Helen C Kim 2298 Thistle Road Glenview Nas, IL, 60026			Consideration: Real Estate Tax Obligation Under Lease (Dakota County)				2,968.13
Mark'S Reddi Rooter 2436 Pennsylvania Ave Madison, WI, 53704			Consideration: Repair & Maintenance				855.00
Marmic Fire & Safety P.O. Box 1086 Joplin, MO, 64802			Consideration: Repair & Maintenance				4,497.03
Marmic Fire & Safety Springfie 3045-H East Chestnut Expwy Springfield, MO, 65802			Consideration: Repair & Maintenance				291.56
Matt Cole 2161 Laurel Joplin, MO, 64801			Consideration: Employee				95.00
Maximus, Inc. 7130 Minstrel Way Suite L100 Columbia, MD, 21045			Consideration: Professional Services				7,385.24

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Mayers Excavating Inc 37264 County Rd 13 S Melrose, MN, 56352			Consideration: Repair & Maintenance				300.00
Mclochlin Enterprises, Inc Chuck Mclochlin 295 East Lincoln Road Kokomo, IN, 46902			Consideration: Rent				3,500.00
Melrose Telephone Company P.O. Box 100 Melrose, MN, 56352-0100			Consideration: Utility				149.78
Mentel Excavating 57234 215Th St Austin, MN, 55912			Consideration: Repair & Maintenance				625.00
Merten Bros Landscape P.O. Box 112 Hollandale, MN, 56045			Consideration: Repair & Maintenance				400.00
Me-Shy Locksmithing, Llc. 1215 East Mt. Gilead Road Suite A Bolivar, MO, 65613			Consideration: Repair & Maintenance				190.93
Metro Water Conditioning Inc 612 12Th Ave. South Hopkins, MN, 55343			Consideration: Supplies				1,508.71

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Michael Best & Friedrich 100 East Wisconsin Avenue Milwaukee, WI, 53202-4108			Consideration: Professional Services				7,710.00
Midamerican Energy Company P.O. Box 8020 Davenport, IA, 52808-8020			Consideration: Utility				10,790.22
Midwest Equipment Company 2511 Cassens Drive Fenton, MO, 63026-2547			Consideration: Repair & Maintenance				372.74
Midwest Lighting Llc S6162 Elm Rd Eau Claire, WI, 54701			Consideration: Repair & Maintenance				77.82
Midwest Mechanical, Inc. P.O. Box 645 Neosho, MO, 64850			Consideration: Repair & Maintenance				843.01
Mihailo Chukalovich 18540 Prairie Street # 101 Northridge, CA, 91324			Consideration: Rent				8,341.67
Mike'S Window Washing Service 320 Catalina Court Le Sueur, MN, 56058			Consideration: Repair & Maintenance				93.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Miller Engineering Co 1616 S. Main St Rockford, IL, 61102			Consideration: Repair & Maintenance				1,886.38
Milwaukee Pressure Wash P.O. Box 170036 Milwaukee, WI, 53217			Consideration: Repair & Maintenance				269.99
Mimeo.Com P.O. Box 673866 Detroit, MI, 48267-3866			Consideration: Supplies				277.91
Minneapolis Finance Dept P.O. Box 77028 Minneapolis, MN, 55480-7728			Consideration: Utility				285.56
Minnesota Department of Commerce 85 7th Place East suite 500 St. Paul, MN 55101-2198			Consideration: Uncashed Checks of Employees as of 12/31/09	X			28,306.33
Minnesota Energy Resources P.O. Box 659795 San Antonio, TX, 78265-9795			Consideration: Utility				2,469.90
Minnesota Logos Inc 201 W. Travelers Trail #230 Burnsville, MN, 55337			Consideration: Advertising				451.81

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Minnesota Mailing Solutions P.O. Box 27965 Minneapolis, MN, 55427-0965			Consideration: Supplies				92.26
Missouri American Water P.O. Box 94551 Palatine, IL, 60094-4551			Consideration: Utility				506.76
Missouri Gas Energy P.O. Box 219255 Kansas City, MO, 64121-9255			Consideration: Utility				7,596.00
Moac Mall Holdings Llc P.O. Box 1450 NW 5826 Minneapolis, MN, 55485-5826			Consideration: Rent				20,004.28
Moline Glass 519 14Th Street Moline, IL, 61265			Consideration: Repair & Maintenance				963.86
Monona Plumbing & Fire Protect 3126 Watford Way Madison, WI, 53713			Consideration: Repair & Maintenance				4,691.03
Muzak - Llc P.O. Box 71070 Charlotte, NC, 28272-1070			Consideration: Music				10,991.61

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
My 3 Sons Window Cleaning 409 Willow St Farmington, MN, 55024			Consideration: Repair & Maintenance				1,287.70
Nardini Fire Equipment 405 West County Road E Saint Paul, MN, 55126			Consideration: Repair & Maintenance				788.01
Nathan Lustman 4335 Marina City De Marina Del Rey, CA, 90292			Consideration: Rent				11,379.49
Nathan Lustman 4335 Marina City De Marina Del Rey, CA, 90292			Consideration: Real Estate Tax Obligation Under Lease (Pine County Treasurer)				693.00
Nathan Lustman 4335 Marina City De Marina Del Rey, CA, 90292			Consideration: Real Estate Tax Obligation Under Lease (Pine County Treasurer)				8,369.00
Nathan Roy 1800 Bluejay Webb City, MO, 64870			Consideration: Repair & Maintenance				40.00
Nathe Refrigeration 40055 U S Hwy 71 South Sauk Centre, MN, 56378			Consideration: Repair & Maintenance				177.22

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
National Readerboard Supply P.O. Box 430 Poncha Springs, CO, 81242			Consideration: Supplies				229.81
Natures Touch Inc P.O. Box 100 Janesville, WI, 53547			Consideration: Repair & Maintenance				1,746.02
Nature'S Touch Irrigation 535 Old Hwy 35 Hudson, WI, 54016			Consideration: Repair & Maintenance				75.00
New Richmond Utilities 156 East 1St Street New Richmond, WI, 54017			Consideration: Utility				1,421.06
Nicor Gas P.O. Box 632 Aurora, IL, 60507-0632			Consideration: Utility				2,845.87
Nnsi P.O. Box 24333 Tampa, FL, 33623-4333			Consideration: Utility				10,580.17
Norms Water Systems 252 Chestnut Owatonna, MN, 55060			Consideration: Repair & Maintenance				333.68

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
North Branch Water & Light 6388 Maple Street North Branch, MN, 55056			Consideration: Utility				312.55
Northern Mechanical Inc 9933 North Alpine Machesney Park, IL, 61115			Consideration: Equipment				6,458.92
Northland Fire & Security 4445 W. 77Th St #125 Minneapolis, MN, 55435			Consideration: Repair & Maintenance				2,999.27
Norwegian Squeegee 1022 Highview Ave Rockford, IL, 61107			Consideration: Repair & Maintenance				895.00
Not Just Lawncare P.O. Box 346 Windsor, WI, 53598			Consideration: Repair & Maintenance				55.00
Nu-Way Plumbing Llc 116 East 7Th Street Rolla, MO, 65401			Consideration: Repair & Maintenance				267.70
Oasis Irrigation, Inc. 5040 Chase Ave. Downers Grove, IL, 60515			Consideration: Repair & Maintenance				85.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Office Depot P.O. Box 88040 Chicago, IL, 60680-1040			Consideration: Supplies				2,364.14
Office of the Illinois State Treasurer Unclaimed Property Division PO Box 19496 Springfield IL 62794-9496			Consideration: Uncashed Checks of Employees as of 12/31/09	X			23,253.33
OI Distribution 12900 Southwest 89Th Court Miami, FL, 33176			Consideration: Supplies				27,431.01
Optumhealth Financial Svcs 11490 Xeon St Nw Suite 200 Coon Rapids, MN, 55448-3149			Consideration: Benefits				1,045.98
Oreel Family Ltd Partnership C/O Shannon Oreel PO Box 3243 Madison, WI, 53704-0243			Consideration: Rent				16,667.49
Oreel Family Ltd Partnership C/O Shannon Oreel Po Box 3243 Madison, WI, 53704-0243			Consideration: Real Estate Tax Obligation Under Lease (Ramsey County)				17,576.00
Oreel Family Ltd Partnership C/O Shannon Oreel Po Box 3243 Madison, WI, 53704-0243			Consideration: Real Estate Tax Obligation Under Lease (Stearns County Auditor-Treas)				6,838.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Owatonna Filters 3177 18Th St S.E. Owatonna, MN, 55060			Consideration: Supplies				222.48
Owatonna Heating & Cooling 408 N Cedar Owatonna, MN, 55060			Consideration: Repair & Maintenance				3,129.46
Owatonna Public Utilities P.O. Box 800 Owatonna, MN, 55060			Consideration: Utility				2,697.18
Ozark Water System P.O. Box 295 Ozark, MO, 65721			Consideration: Utility				252.59
P&C Rentals Llp P.O. Box 14366 Scottsdale, AZ, 85267-4366			Consideration: Rent				14,543.33
Pac Holdings Llc P.O. Box 15 Stillwater, MN, 55082			Consideration: Rent				4,628.75
Paetec P.O. Box 3243 Milwaukee, WI, 53201-3243			Consideration: Utility				535.77

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Park Grove Electric Inc. 520 Pullman Avenue Saint Paul Park, MN, 55071			Consideration: Repair & Maintenance				253.00
Parts Town 1150A N. Swift Rd. Addison, IL, 60101			Consideration: Repair & Maintenance				224.82
Paul Nikko Philips 2150 Rimcrest Drive Glendale, CA, 91207			Consideration: Rent				7,331.89
Paul Nikko Philips 2150 Rimcrest Drive Glendale, CA, 91207			Consideration: Real Estate Tax Obligation Under Lease (Ramsey County)				12,834.00
Paul Nikko Philips 2150 Rimcrest Drive Glendale, CA, 91207			Consideration: Real Estate Tax Obligation Under Lease (Ramsey County)				925.00
Pearson Plumbing & Heating Co 2415 20Th Street Rockford, IL, 61104			Consideration: Repair & Maintenance				998.00
Peggy & Hsia Chang 38 Josiah Ave San Francisco, CA, 94112			Consideration: Rent				4,691.85

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Per Mar Security & Research P.O. Box 1101 Davenport, IA, 52805-1101			Consideration: Supplies				92.38
Personnel Concepts Limited P.O. Box 9003 San Dimas, CA, 91773			Consideration: Supplies				135.80
Pest Control Services 2004 East 123Rd Street Burnsville, MN, 55337-3106			Consideration: Repair & Maintenance				102.60
Petersen Plumbing & Heating 926 West 3Rd St Davenport, IA, 52802			Consideration: Repair & Maintenance				1,333.23
Pioneer Secureshred 155 Irving Ave North Minneapolis, MN, 55405			Consideration: Supplies				100.00
Playground Safety Consultants 6000 Ponderosa Way PARKER, CO, 80134			Consideration: Repair & Maintenance				1,656.61
Plunketts 40 Ne 52Nd Way Minneapolis, MN, 55421-1014			Consideration: Repair & Maintenance				353.78

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Pooya Inc Heshmat Shirani 815First St Gilroy, CA, 95020			Consideration: Rent				9,803.87
Pooya Inc Heshmat Shirani 815First St Gilroy, CA, 95020			Consideration: Real Estate Tax Obligation Under Lease (Lolson Chisago County)				20,121.00
Power Cleaning 10332 Clinton Ave. So. Bloomington, MN, 55420			Consideration: Repair & Maintenance				1,202.65
Praxair-Distribution Inc Dept Ch 10660 Palatine, IL, 60055-0660			Consideration: Supplies				282.24
Precision Signs 209 South Main St Austin, MN, 55912			Consideration: Repair & Maintenance				762.99
Premier Lawn Care 113 Cherry Ct Silvis, IL, 61282			Consideration: Repair & Maintenance				1,010.00
Premier Lighting Inc 415 S Owasso Blvd East LITTLE CANADA, MN, 55117			Consideration: Repair & Maintenance				577.63

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Presto-X Llc 4521 Leavenworth St Omaha, NE, 68108-1437			Consideration: Repair & Maintenance				750.93
Pride Plumbing, Inc. 20607 Amherst Ct. Joliet, IL, 60433			Consideration: Repair & Maintenance				725.00
Pridham Electronics Inc P.O. Box 259304 Madison, WI, 53725-9304			Consideration: Music				300.00
Princeton Public Utilities P.O. Box 218 Princeton, MN, 55371			Consideration: Utility				200.94
Professional Power Washing 106 Hillside Drive Parkview, IA, 52748			Consideration: Repair & Maintenance				300.00
Pump It, Inc. P.O. Box 374 Willard, MO, 65781			Consideration: Repair & Maintenance				1,825.00
Quality Flow Inc P.O. Box 1145 Bedford Park, IL, 60499-1145			Consideration: Repair & Maintenance				1,963.21

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Quikserve Solutions 16820 Frances St #205 Omaha, NE, 68130			Consideration: Professional Services				1,919.20
Qwest P.O. Box 91154 Seattle, WA, 98111-9254			Consideration: Utility				1,814.53
Ramsey Cronfel 725 Parkview Circle Elk Grove Village, IL, 60007			Consideration: Rent				6,757.67
Ray Hawkins c/o Steven Balogh, WilliamsMcCarthy LLP 120 W State ST, PO Box 219 Rockford IL 61105			Consideration: Pending Litigation	X	X	X	Unliquidated
Redco Foodservice Equipment LI 5145 S Emmer Dr New Berlin, WI, 53151			Consideration: Supplies				5,053.50
Retrofit Companies Inc 3855 Hwy 14 W Owatonna, MN, 55060			Consideration: Repair & Maintenance				830.14
Rf Technologies Inc P.O. Box 142 542 South Prairie St Bethalto, IL, 62010-1818			Consideration: Repair & Maintenance				37.03

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Rice Equipment Service Inc 3249 South Scenic Avenue Springfield, MO, 65807-3927			Consideration: Equipment				7,489.91
Richard Sherwin 574 Hillside Drive Cloverdale, CA, 95425			Consideration: Rent				5,462.15
Richard Sherwin 574 Hillside Drive Cloverdale, CA, 95425			Consideration: Real Estate Tax Obligation Under Lease (Anoka County)				15,360.05
Rich'S Window Cleaning Service 510 Riverview Dr Medford, MN, 55049			Consideration: Repair & Maintenance				106.30
Rich'S Window Cleaning Service 510 Riverview Dr Medford, MN, 55049			Consideration: Repair & Maintenance				70.87
Rieff Schramm & Kanter 100 North Lasalle Street 23Rd Floor Chicago, IL, 60602-2402			Consideration: Professional Services				4,410.00
River City Lawn 835 College St Prescott, WI, 54021			Consideration: Repair & Maintenance				905.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
River Falls Municipal Utility 222 Lewis Street, Suite 228 River Falls, WI, 54022-2397			Consideration: Utility				2,736.13
River Valley Lawn Care 607 15Th St Peru, IL, 61354			Consideration: Repair & Maintenance				260.00
Rm Services 625 Estes Ave Schaumburg, IL, 60193			Consideration: Repair & Maintenance				5,084.03
Rock Valley Culligan P.O. Box 4066 Rockford, IL, 61110-0566			Consideration: Supplies				488.79
Rockford Industrial Welding P.O. Box 5404 Rockford, IL, 61125-0404			Consideration: Repair & Maintenance				41.87
Roger W. Johnson 8048 Hill Trail No Lake Elmo, MN, 55042			Consideration: Rent				7,697.30
Roger W. Johnson 8048 Hill Trail No Lake Elmo, MN, 55042			Consideration: Real Estate Tax Obligation Under Lease (Washington County)				13,913.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Rolla Municipal Utilities P.O. Box 767 Rolla, MO, 65402-0767			Consideration: Utility				2,390.82
Ronald Gdovin 5400 East The Toledo #402 Long Beach, CA, 90803-3901			Consideration: Rent				7,598.00
Ronald Gdovin 5400 East The Toledo #402 Long Beach, CA, 90803-3901			Consideration: Real Estate Tax Obligation Under Lease (Blue Earth County)				11,661.00
Rooter Experts 630 S. Whitney Way #103 Madison, WI, 53711			Consideration: Repair & Maintenance				400.00
Russ Family Trust 14859 E 47Th Ln Yuma, AZ, 85367			Consideration: Rent				8,053.18
Russ Family Trust 14859 E 47Th Ln Yuma, AZ, 85367			Consideration: Real Estate Tax Obligation Under Lease (Ramsey County)				12,224.00
Sage Software Inc P.O. Box 404927 Atlanta, GA, 30384-4927			Consideration: Professional Services				1,316.11

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Saint Paul Regional Water Serv 1900 Rice St. Saint Paul, MN, 55113-6810			Consideration: Utility				281.20
Sandmann Signs Inc 24049 99Th Street Nw Elk River, MN, 55330			Consideration: Repair & Maintenance				2,280.92
Sanimax Usa 39998 Treasury Center Chicago, IL, 60694-9900			Consideration: Grease Rebates				1,303.91
Sara Haulotte 22351 Westmooreland Rd Sedalia, MO 65301			Consideration: Lawsuit	X		X	unliquidated
Schwickert'S P.O. Box 1179 Mankato, MN, 56002-1179			Consideration: Repair & Maintenance				679.00
Sedalia Water P.O. Box 806 Sedalia, MO, 65302-0806			Consideration: Utility				183.83
Segura Holdings 2444 Wilshire Blvd. Suite 501 Santa Monica, CA, 90403			Consideration: Rent				10,329.07

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Segura Holdings 2444 Wilshire Blvd. Suite 501 Santa Monica, CA, 90403			Consideration: Rent				10,224.03
Serramonte West Borough 345 Gellert Blvd., Suite A Daly City, CA, 94015			Consideration: Rent				10,994.34
Serramonte West Borough 345 Gellert Blvd., Suite A Daly City, CA, 94015			Consideration: Real Estate Tax Obligation Under Lease (Anoka County)				18,662.42
Service All Stove & Range Inc 11612 South Bell Chicago, IL, 60643			Consideration: Repair & Maintenance				3,142.27
Service Lighting 11621 95Th Ave N Osseo, MN, 55369			Consideration: Repair & Maintenance				373.48
Service Specialists Inc P.O. Box 160 Sun Prairie, WI, 53590			Consideration: Repair & Maintenance				15,910.61
Seyfarth Shaw LLP 131 South Dearborn Street Chicago, IL, 60603			Consideration: Professional Services				7,014.98

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Shamrock Group 2900 5Th Ave South Minneapolis, MN, 55408-2484			Consideration: Food				213.00
Short Cut Lawn Care 59 School Street Alden, MN 56009			Consideration:				210.00
Sign A Rama 4403 South Rangeline Road Joplin, MO, 64804			Consideration: Repair & Maintenance				208.42
Simon Roofing & Sheet Metal PO Box 951109 Cleveland, OH, 44193			Consideration: Repair & Maintenance				13,254.20
Simplex Grinnell Lp Dept. Ch 10320 Palatine, IL, 60055-0320			Consideration: Repair & Maintenance				408.00
Simply Self Storage 9154 University Ave. N.W. Minneapolis, MN, 55448			Consideration: Rent				280.00
Smith Refrigeration 11021 Greenfield Dr Rolla, MO, 65401			Consideration: Repair & Maintenance				1,028.20

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Soft Water City Inc 440 Dekalb Ave Sycamore, IL, 60178-1718			Consideration: Repair & Maintenance				312.14
South Metro Plumbing Inc 612 North Broadway Jordan, MN, 55352			Consideration: Repair & Maintenance				95.00
South Town Food Service 50 Eisenhower Lane North Lombard, IL, 60148			Consideration: Supplies				957.89
Southern Missouri Gas P.O. Box 847 Mountain Grove, MO, 65711			Consideration: Utility				2,328.69
Spanton Readerboard 602 Estes Road Yakima, WA, 98908			Consideration: Supplies				287.75
Speak Refrigeration Hvac P.O. Box 8104 Springfield, MO, 65801			Consideration: Repair & Maintenance				234.23
Springfield Sign & Neon 2531 North Patterson Springfield, MO, 65803			Consideration: Repair & Maintenance				4,500.05

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Ss&G Financial Services Inc P.O. Box 39453 Cleveland, OH, 44139-0453			Consideration: Professional Services				4,675.00
St Cloud Times P.O. Box 5034 Sioux Falls, SD, 57117-5034			Consideration: Supplies				99.26
St Croix Gas P.O. Box 6 River Falls, WI, 54022			Consideration: Utility				819.06
St Croix Glass Cleaning P.O. Box 38 Hudson, WI, 54016-0038			Consideration: Repair & Maintenance				1,912.42
Stacie Anderson 211 Dugan St S Welcome, MN, 56181			Consideration: Repair & Maintenance				270.00
Stadium Billage Plaza Llc 5353 Wayzata Blvd Suite 650 Minneapolis, MN, 55416			Consideration: Rent				10,245.00
Stanley Convergent Security Dept Ch 10651 Palatine, IL, 60055-0651			Consideration: Repair & Maintenance				1,500.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Stay-Lite Lighting, Inc W 233 N2800 Roundy Circle West Suite 100 Pewaukee, WI, 53072			Consideration: Repair & Maintenance				1,982.46
Stephen J Gardella Jr 2426 Denver Street San Diego, CA, 92110			Consideration: Rent				7,364.08
Sterling Infosystems Inc P.O. Box 35626 Newark, NJ, 07193-5626			Consideration: Professional Services				2,410.45
Stone Depot Inc 1498 Hague Avenue Saint Paul, MN, 55104			Consideration: Repair & Maintenance				2,475.00
Summit Facility & Kitchen Svc PO Box 1575 #131 Minneapolis, MN, 55480-1575			Consideration: Repair & Maintenance				18,404.87
Sun Prairie Water & Light Comm P.O. Box 867 Sun Prairie, WI, 53590			Consideration: Utility				2,113.28
Sun Shower 1615 169Th Ave Ne Ham Lake, MN, 55304			Consideration: Repair & Maintenance				850.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Superior Remodeling Inc 3227 Maple Leaf Dr Glenview, IL, 60026			Consideration: Repair & Maintenance				8,134.65
Swanson Plumbing Inc 310 Wilder Street Aurora, IL, 60506			Consideration: Repair & Maintenance				250.00
Swisshelm 3765 East Turtle Hatch Road Springfield, MO 65809			Consideration: Non Trade Debt	X	X	X	687,500.00
Synq Solutions Inc P.O. Box 5935 Drawer 1292 Troy, MI, 48007-5935			Consideration: Supplies				330.84
Taylor Enterprises Of Wisconsin P.O. Box 345 Ixonia, WI, 53036-0345			Consideration: Repair & Maintenance				865.58
Taylor Freezers & Equipment 1885 Earhart Dr Sandwich, IL, 60548			Consideration: Equipment				31.36
Td Concrete 39539 Dove Rd Hinckley, MN, 55037			Consideration: Repair & Maintenance				270.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Texas Digital Systems Inc P.O. Box 8615 Bryan, TX, 77805-8615			Consideration: Repair & Maintenance				772.14
Tg Promotions Llc 875 Seven Oaks Blvd Suite 430 Smyrna, TN, 37167			Consideration: Supplies				275.28
The Caretakers Inc 101 Country Club Dr Mankato, MN, 56001			Consideration: Repair & Maintenance				161.76
The Lakes Adventure Llc 30100 Town Center Dr Suite 0 #341 Laguna Niguel, CA, 92677			Consideration: Rent				14,116.67
The Lakes Adventure Llc 30100 Town Center Dr Suite 0 #341 Laguna Niguel, CA, 92677			Consideration: Real Estate Tax Obligation Under Lease (Anoka County)				17,508.23
The Skillman Corporation 4524 Highway 61 North Saint Paul, MN, 55110			Consideration: Rent				7,370.00
Todd Kerber 10277 Karston Ave Ne Albertville, MN, 55301			Consideration: Repair & Maintenance				710.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Top Line Advertising 11775 Justen Circle N #A Osseo, MN, 55369			Consideration: Advertising				803.00
Torvac P O Box 552210 Detroit, MI, 48255-2210			Consideration: Repair & Maintenance				627.00
Total Water Treatment Sys Inc 5002 World Dairy Dr. Madison, WI, 53718-3804			Consideration: Repair & Maintenance				123.44
Town & Country Advertising P.O. Box 5104 Scottsdale, AZ, 85261			Consideration: Advertising				204.00
Transource P.O. Box 60005 Charlotte, NC, 28260-0005			Consideration: Supplies				933.89
Tri-D Enterprise P.O. Box 468 Sycamore, IL, 60178			Consideration: Repair & Maintenance				1,440.00
Triple S Pumping 13425 50Th Road Parsons, KS, 67357			Consideration: Repair & Maintenance				195.00

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Tri-State Fire Control Inc 2316 4Th Avenue Moline, IL, 61265			Consideration: Repair & Maintenance				1,318.24
Trugreen P.O. Box 78501 Phoenix, AZ, 85062-8501			Consideration: Repair & Maintenance				270.94
Trugreen P.O. Box 9001501 Louisville, KY, 40290-1501			Consideration: Repair & Maintenance				92.97
Truly Green Lawn & Snow Inc 1209 Candlewick Dr Nw Poplar Grove, IL, 61065			Consideration: Repair & Maintenance				1,300.00
Tsbl Distributing Taylor Sales 12124 Riverwood Dr Burnsville, MN, 55337			Consideration: Supplies				565.69
Turtle Bay Building Svc Inc Pbm160 716 Hwy 10 Ne Minneapolis, MN, 55434			Consideration: Repair & Maintenance				1,365.84
Twin City Filter Service Inc 2529 25Th Ave So Minneapolis, MN, 55406-1280			Consideration: Repair & Maintenance				1,214.29

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Ucac Inc 5737 Corporate Way West Palm Beach, FL, 33407			Consideration: Professional Services				1,650.00
Ultimate Drain Services Inc P.O. Box 28877 Saint Paul, MN, 55128			Consideration: Utility				125.00
Us Bench Corporation 3300 Snelling Ave Minneapolis, MN, 55406			Consideration: Advertising				282.68
Valerie Jimenez 521 East 8Th St Albert Lea, MN, 56007			Consideration: Repair & Maintenance				75.00
Vander-Smith Properties 2448 Matterhorn Drive Saint Paul, MN, 55109			Consideration: Rent				8,148.80
Vander-Smith Properties 2448 Matterhorn Drive Saint Paul, MN, 55109			Consideration: Real Estate Tax Obligation Under Lease (Ramsey County)				14,832.00
Vanowen Street Llc 11054 Ventura Blvd Suite #134 Studio City, CA, 91604			Consideration: Rent				5,832.94

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Verizon Business P.O. Box 371355 Pittsburgh, PA, 15250-7355			Consideration: Utility				3,525.12
Ver-Tech Inc P.O. Box 270107 Minneapolis, MN, 55427-0107			Consideration: Repair & Maintenance				331.12
Viking Glass & Lock 1305 4Th St Se Austin, MN, 55912			Consideration: Repair & Maintenance				109.16
Village Of Glenwood One Asselborn Way Glenwood, IL, 60425			Consideration: Utility				227.11
Village Of Montgomery 200 N. River St Montgomery, IL, 60538			Consideration: Utility				364.92
Village Of Richton Park 4455 Sauk Trail Richton Park, IL, 60471-1197			Consideration: Utility				810.24
Voss Lighting P.O. Box 22159 Lincoln, NE, 68542-2159			Consideration: Repair & Maintenance				136.33

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Wakefield Llc 350 Santa Helena Solana Beach, CA, 92075			Consideration: Rent				8,123.20
Wakefield Llc 350 Santa Helena Solana Beach, CA, 92075			Consideration: Real Estate Tax Obligation Under Lease (Rice County Auditor-Treasurer)				9,606.00
Wallace Electric Company 1018 South Adams Nevada, MO, 64772			Consideration: Repair & Maintenance				181.84
Walt Whited 469 Old Orchard Lane Poplar Grove, IL 61065			Consideration: Compensation				34,500.00
Wayne Schofield Plumbing 1003 Longhorn Ct Freeport, IL, 61032			Consideration: Repair & Maintenance				402.10
We Energies P.O. Box 2089 Milwaukee, WI, 53201-2089			Consideration: Utility				7,399.66
Webb City Utility Dept P.O. Box 110 Webb City, MO, 64870			Consideration: Utility				179.99

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Wedo Windows & Carpets P.O. Box 1002 Dekalb, IL, 60115			Consideration: Repair & Maintenance				2,747.75
Westar Energy P.O. Box 758500 Topeka, KS, 66675-8500			Consideration: Utility				2,048.63
White Eagle Plumbing Inc 3529 Union Ave Steger, IL, 60475			Consideration: Repair & Maintenance				3,195.00
Wildblue Communication 5970 Greenwood Plaza Blvd Greenwood Village, CO 80111- 4703			Consideration: Utility				79.95
Williams Property Mgmt Llc. Attn: Steve D Williams 7348 Lone Cedar Trail South Beloit, IL, 61080-9490			Consideration: Rent				14,166.66
Wilson Electric Co 113 South Madison Street Rockford, IL, 61104-1195			Consideration: Repair & Maintenance				1,673.10
Windstream P.O. Box 9001908 Louisville, KY, 40290-1908			Consideration: Utility				110.57

B 6F (Official Form 6F) (12/07) - Cont.

In re Duke and King Acquisition Corp.,
Debtor

Case No. 10-38652
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Worms Trust 1384 Miller Place West Hollywood, CA, 90069			Consideration: Rent				7,703.04
Xcel Energy P.O. Box 9477 Minneapolis, MN, 55484-9477			Consideration: Utility				59,458.56
Yale Mechanical 9649 Girard Ave. S. Bloomington, MN, 55431			Consideration: Repair & Maintenance				1,201.92
Yocum Oil Company Inc 2719 Stillwater Road Saint Paul, MN, 55119			Consideration: Rent				7,002.62
Total'							\$8,326,782.27
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							

B 6G (Official Form 6(G) (12/07))

In re: Duke and King Acquisition Corp.
Debtor

Case No. 10-38652
(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or Lease of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See U.S.C. § 112 and Fed. R. Bankr.P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
504 West Blackhawk Realty LLC Attn: John Tosini 140 Adams Avenue, Suite A8 Hauppauge, NY 11788	Lease of non-residential real property located at 504 West Blackhawk Drive, Byron, IL 61010
735 West Bridge LLC c/o Bernard C. Winters 2131 Century Park Lane 3-214 Los Angeles, CA 90067	Lease of non-residential real property located at 735 West Bridge Street, Owatonna, MN 55060
ADP 5800 Windward Parkway Alpharetta, GA 30005	Contract for Payroll Services
Albert E. Miller Revocable Living Trust 1757 Sky Loft Lane Encinitas, CA 92024	Lease of non-residential real property located at 2423 Rockingham Road, Davenport, IA 52802
Alkire, Inc 106 9th Avenue South Circle Princeton, Mn 55371	Lease of non-residential real property located at 106 Ninth Avenue South Circle, Princeton, MN 55371
Alois D Kennedy, Jr and Virginia C. Kennedy, Trustees of Alois D Kennedy, Jr and Virginia C. Kennedy Turst and Laurence R Kennedy, Trustee of Laurence R Kennedy Stinson Blvd Trust 13997 St. Croix Trail N. Stillwater, MN 55082	Lease of non-residential real property located at 1500 Stinson Blvd NE, Minneapolis, MN 55413

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Amcore Investment Group, Trustee of Trust No.75-6239 PO Box 1537 Rockford, IL 61110	Lease of non-residential real property located at 2434 11th Street, (c/k/a 2435 11th St. Rockford, IL 61108), Rockford, IL 61104
Anthony C. Raccuglia 1200 Maple Drive Peru, IL 61354	Lease of non-residential real property located at 723 Shooting Park, Peru, IL 61354
Atlas Security 1309 E. Republic Rd Suite B Springfield, MO 65804	Contract for Security Services
Audio Acoustics 800 N. Cedarbrook Ave. Springfield, MO 65802	Contract for Music services
Barque Hill Capital Partners LLC Mark A. Osborne, Manager PO Box 1320 Forestdale, MA 02644	Lease of non-residential real property located at 8510 Edinburgh Center Drive, Brooklyn Park, MN 55444
Bernard A. Worms and Maria Worms, Trustees Worms Trust Dated May 9, 1998 1384 Miller Place Los Angeles, CA 90069	Lease of non-residential real property located at 1287 N. Main Street, River Falls, WI 54022
BKC PO Box 020783 Miami, FL 33102-0783	Lease of non-residential real property located at 2320 Route 34, Oswego, IL 60543
Burger King Corporation PO Box 932980 Atlanta, GA 31193-2980	Lease of non-residential real property located at: <ul style="list-style-type: none"> • 18459 South Halsted Street, Glenwood, IL 60425 • 4980 South 76th Street, Greenfield, WI 53220 • 3500 South Moorland Road, New Berlin, WI 53151 • 10801 Bloomington Ferry Road, Bloomington, MN 55438
Burger King Corporation 5505 Blue Lagoon Drive Miami, FL 33126	Limited License Agreement

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Burger King Corporation 5505 Blue Lagoon Drive Miami, FL 33126	Sixty-seven (67) Franchise Agreements
Burkhardt Cooperative Association, Inc. 1088 County Rd A Hudson, WI 54016	Lease of non-residential real property located at 120 Meridian Drive, New Richmond, WI 54017
Burnsville BK, LLC c/o D.J. Sikka 6010 Highway 7 St. Louis Park, MN 55416	Lease of non-residential real property located at 1150 East Highway 13, Burnsville, MN 55337
Business Music Ltd P.O. Box 3013 Duluth, MN 55803-3013	Contract for Music services
Career Builder 200 N La Salle Street Suite 1100 Chicago, IL 60601	Contract for Recruiting Services
Christopher Keith Guthrie Trust PO Box 1733 Ross, CA 94957-1733	Lease of non-residential real property located at 229 West Kimberly Road, Davenport, IA 52806
Cigna Starbridge 2222 W Dunpal Ave Suite 30 Phoenix, AZ 85021	Contract for Medical Insurance for Hourly Employees
CNL APF Partners, LP 450 South Orange Ave. Orlando, FL 32801	Lease of non-residential real property located at 2651 County Road 1, Mounds View, MN 55112
CNL Net Lease Funding 2003, LLC 450 South Orange Ave. Orlando, FL 32801	Lease of non-residential real property located at 901 North Lake Street, Aurora, Kane County Illinois 60506
Cordoza Family Trust c/o Gerald S. Cordoza and Margarat A. Cordoza, Trustees 316 E. Beach Street Watsonville, CA 95076	Lease of non-residential real property located at 1830 Southwest Avenue, Freeport, IL 61032

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Custom Communications 1661 Greenview Drive Sw Rochester, MN 55902	Contract for Music services
Darling PO Box 615 Des Moines, IA 50306	Contract for Grease Removal Services
Delta Dental 3560 Delta Dental Drive Eagan, MN 55122-3166	Contract for Dental Insurance
Demetrios Spyrakos and Harriet Spyrakos 6743 N Nokomis Lincolnwood, IL 60712	Lease of non-residential real property located at 2624 Milton Avenue, Janesville, WI 53545
Derse 3800 W. Canal St. Milwaukee, WI 53208	Rental advertising signs
DMX Communications 620 Enterprises Dr. Oakbrook, IL 60523	Contract for Music services
Edward C. Lim and Elaine Lim 102 Colby Street San Francisco, CA 94134	Lease of non-residential real property located at 1022 E Blue Earth Avenue, Fairmont, MN 56031
Edwin J. Taylor and Diana S. Taylor 4524 Highway 61 North White Bear Lake, MN 55110	Lease of non-residential real property located at 1215 Gun Club Road, White Bear Lake, MN 55110
Enviromatic Corp Of America 5936 Pillsbury Ave S Minneapolis, MN 55419	Contract for Hood Cleaning Service
Expense Reduction Analysts --- 4749 12th Ave S. Minneapolis, MN 55407	Contract for Cost reduction consultants

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
First National Bank, Trustee Glidden Trust No. 030-801-00-5 (f/k/a/391) DeKalb, IL	Lease of non-residential real property located at 913 West Lincoln Highway, Dekalb, IL 60115
Floyd Total Securtiy 9036 Grand Avenue South Bloomington, MN 55420	Contract for Security Services
Gabe Fazzini and Karen Fazzini 37072 Galileo Lane Murrietta, CA 92563	Lease of non-residential real property located at: <ul style="list-style-type: none"> • 400 Center Way, Janesville, WI 53545 • 5231 Brady Street, Davenport, IA 52807
Gene C. Ghisolfo PO Box 2725 Sausalito, CA 94966	Lease of non-residential real property located at 5358 West Broadway, Crystal, MN 5428
Gerald E. Anderson 251 Montgomery Road Montgomery, IL 60538	Lease of non-residential real property located at 1385 Douglas, Road, Montgomery, IL 60538
Golla Outdoor Services 1629 4th Ave Newport, MN 55055	Contract for Snow services
Gregory Gus Kary a/k/a Gregory Kary and Ruby Kary, Angelo and Mary Cappas and Elizabeth Cappas (Karcap Group) 7400 Easet 75th Avenue Schererville, IN 46375	Lease of non-residential real property located at 2655 East Washington St., Madison, WI 53704
Grub Stake Properties II a/k/a Grubbstake Properties II Fred N. Oreel 2401 American Lane Madison, WI 53704	Lease of non-residential real property located at 7510 East State Street, Rockford, IL 61109
High Profile Grounds Maintenance 8164 Arthur St. NE Minneapolis, MN 55432	Contract for Snow services
Holden Cassidy and Jesusa Lopez Cassidy 619 South Hayden Drive Escondido, CA 92027	Lease of non-residential real property located at 2001 Center Avenue, Janesville, WI 53545

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Holiday Station Stores, Inc. 4567 American Boulevard West Minneapolis, MN 55437	Lease of non-residential real property located at 1560 West 4th Street, Rush City, MN 55069
Ikon P.O. Box 9115 Macon, GA 31208-9115	Contract for Copier
Ikon P.O. Box 9115 Macon, GA 31208-9115	Contract for 3 hole punch unit
Inland Commercial Property Management, Inc. 2901 Butterfield Road Oak Brook, IL 60523	Lease of non-residential real property located at 7051 Tenth Street North, Oakdale, MN 55128
Irving J. Sherman Revocable Trust c/o John Hamburger 2808 Anthony Lane South St. Anthony, MN 55418	Lease of non-residential real property located at: <ul style="list-style-type: none"> • 8481 SE Point Douglas Road, Cottage Grove, MN 55016 • 10861 University Avenue NE, Blaine, MN 55435
Jeffery Scott Freeman and Kathleen Freeman 314 Loma Avenue Huntington Beach, CA 92648	Lease of non-residential real property located at 2011 E Main Street, Albert Lea, MN 56007
John R. Piatt 4156 Poplar Street San Diego, CA 92105	Lease of non-residential real property located at 2411 Center Drive, Hudson, WI 54016
John Suen and Nancy Huang 50 Maddux Avenue San Francisco, CA 94124	Lease of non-residential real property located at 1409 4th Street NW, Austin, MN 55912
Kathleen Kahn 3 Silver Queen Court Park City, UT 84060	Lease of non-residential real property located at 4121 Sauk Trail, Richton Park, IL 60471
Kearney Properties 1408 Madison Ave Mankato MN 56001	Lease of non-residential real property located at 1404 Madison Avenue, Mankato, MN 56001

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Kinderhook Industries, LLC 521 Fifth Ave 34th Floor New York, NY 10175	Contract for Management Services
Labor Law Institute Auto Comply Posters PO Box 678123 Dallas TX 75267-8123	Contract for Federal Labor Law Posters
LAG Property Group, LLC 3716 N. Lakewood Chicago, IL 60613	Lease of non-residential real property located at 1710 DeKalb Avenue, Sycamore, Il 60178
Lefonz Lawn Service 1459 6th Ave S. South St. Paul, MN, 55075	Contract for Snow services
Lockton 444 West 47th Street Suite 500 Kansas City, MO 64112	Contract for Risk Services
Lockton 444 West 47th Street Suite 600 Kansas City, MO 64112	Contract for 401(k) Consulting
Loffler 1101 East 78th St. Bloomington, MN 55420	Contract for IT firewalls and security services
Loraine J Hess, Trustee for William H. Hess Irrevocable Trust 1689 N. 2051st Road Ottawa, IL 61350	Lease of non-residential real property located at 205 - 209 Norris Drive, Ottawa, IL 61350
Mail South PO Box 614 5901 Hwy 52 East Helana, AL 35080	Advertising Agreement
Mark J. Ogren 1749 South Greeley Street PO Box 15 Stillwater, MN 55082	Lease of non-residential real property located at 9896 Norma Lane, Woodbury, MN 55125

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Mark Kim and Helen C. Kim 2298 Thistle Road Glenview, IL 60026	Lease of non-residential real property located at 120 Elm Street, Farmington, MN 55024
Mary A Kaszynski 2574 E 259th Road Peru, IL 61354	Lease of non-residential real property located at 723 Shooting Park, Peru, IL 61354
Maximus, Inc. 7130 Minstre Way Suite L 100 Columbia, MD 21045	WOTC Program Agreement
Minnesota Logos 201 West Travelers Trail, Suite 230, Burnsville, MN 55337	Various Contracts for Billboards and Advertising
McLochlin Enterprises, Inc. 295 E. Lincoln Road Kokomo, IN 46902	Lease of non-residential real property located at 822 Windsor Street, Sun Prairie, WI 53590
Medica PO Box 9310 Minneapolis, MN 55440-9310	Contract for Medical Insurance
Mihailo Chukalovich 18540 Prairie Street #101 Northridge, CA 91324	Lease of non-residential real property located at 4040 38th Avenue, Moline, IL 61265
MOAC Mall Holdings LLC c/o Simon Property Group 225 W. Washington Street Indianapolis, IN 46204-3438	Lease of non-residential real property located at Mall of America, 330 North Garden, Bloomington, MN 55425
Mongolian Management and Investment Company, L.L.C. 12281 Nicollet Ave. Burnsville MN 55337	Service Agreement
Mongolian Operating Company, L.L.C. 12281 Nicollet Ave. Burnsville MN 55337	Service Agreement

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Muzak 3318 Lakemont Blvd Fort Mill, SC 29708-8309	Contract for Music services
Nath Property Company Limited Partnership 900 American Blvd. East Suite 300 Bloomington, MN 55420	Lease of non-residential real property located at 1450 4th Street, Beloit, WI 53511-4442
Nathan Lustman, Trustee of the Nathan Lustman Trust 4335 Marina City Drive, P.H. 31 Marina Del Ray, CA 90292	Lease of non-residential real property located at PO Box 264, 403 Fire Monument Road, Hinckley, MN 55037
North Field Landscape 1224 Watson St. Aurora, IL 60505	Contract for Snow services
NuCO2 PO BOX 9011 Stuart, FL 34995	CO2 Service Agreement
One America (AUL) - 401(k) PO Box 368 Indianapolis, Indiana 46206-0368	Retirement Plan Agreement
Optum Health Financial - COBRA 11490 Xeon Street NW Suite 200 Coon Rapids, MN 55448-3149	COBRA Administration Agreement
Optum Health Financial - FSA 11490 Xeon Street NW Suite 200 Coon Rapids, MN 55448-3149	FSA Administration Agreement
Oreel Family Limited Partnership PO Box 5006 Madison, WI 53705	Lease of non-residential real property located at: <ul style="list-style-type: none"> • 318 East Kraft Drive, Melrose, MN 56352 • 695 East 7th Street, St. Paul, MN 55106
Outdoor Services PO Box 541 Lakeville, MN 55044	Contract for Snow services

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
P & C Rentals LLP PO Box 13508 Scottsdale, AZ 85267	Lease of non-residential real property located at: <ul style="list-style-type: none"> • 1948 W Wayzata Blvd., Long Lake, MN 55356 • 13840 Grove Drive, Maple Grove, MN 55311 • 5020 160th Street SE, Prior Lake, MN 55372
Paul N. Philips and Karine T. Philips 801 North Brand Blvd. Suite 665 Glendale, CA 91203	Lease of non-residential real property located at 3333 Rice Street, Shoreview, MN 55126
Peggy Chang and Hsia Chang, Trustee of the Hsia Chang Revocable Trust 38 Josiah Avenue San Francisco, CA 94112	Lease of non-residential real property located at 678 West 14th Street, Chicago Heights, IL 60411
POOYA, Inc. Attn: Ramiar Shirani 2070 Demaine Court Morgan Hill, CA 95037	Lease of non-residential real property located at 387 Tanger Drive, North Branch, MN 55056
Presto X 4521 Leavenworth St Omaha, NE 68108	Contract for Pest Control
Reinhart 230 North Front Street La Crosse, MN 54601	Contract for Food
Richard Sherwin and Dorinda Sherwin, Trustees Sherwin 2000 Trust Mendocino Hill Vineyard 9801 Old River Road Ukiah, CA 95482	Lease of non-residential real property located at 8501 Springbrook Drive NW, Coon Rapids, MN 55433
River City Lawn 835 College St. Prescott, WI 54201	Contract for Snow services
Roger Johnson and Candice J. Johnson 8048 Hill Trail North Lake Elmo, MN 55042	Lease of non-residential real property located at 1501 Weir Drive, Woodbury, MN 55125
Ronald Gdovin and Dina Rickard 5400 East The Toledo 3402 Long Beach, CA 90803-3901	Lease of non-residential real property located at 1318 Riverfront Drive, Mankato, MN 56001

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SECAP Finance 27 Waterview Dr. Shelton, CT, 06484	Contract for Postage Meter
Segura Investors VI, LLC and Segura Investors VII, LLC c/o Dennis Gura 2116 Wilshire Boulevard, #209 Santa Monica, CA 90403	Lease of non-residential real property located at: <ul style="list-style-type: none"> • 14251 Nicollet Avenue, Burnsville, MN 55337 • 5105 Industrial Blvd., Edina, MN 55439
Serramonte Westborough Associates, LLC Attn: Patrick S. Cheng 345 Gellert Blvd. Suite A Daly City, CA 94015	Lease of non-residential real property located at 2025 Northdale Blvd., Coon Rapids, MN 55433
Sno-Man Services 304 12th St. Farmington, MN 55024	Contract for Snow services
Stadium Village Plaza, LLC Attn: Mr. Mark Harmon 527 Marquette Avenue, #1000 Minneapolis, MN 55402	Lease of non-residential real property located at 925 Washington Ave SE, Minneapolis, MN 55414
Swisshelm 2130 North Glenstone Springfield, MO 65803	Asset Purchase Agreement
The Coca Cola Company One Coca-Cola Plaza Atlanta, GA 30313	Service Agreement
The Hartford Life Insurance PO Box 2999 Hartford, CT 06104 2999	Life and Disability Insurance Agreement
The Lakes at Raintree Village, LLC Attn: Garrett P. Kreditor 200 E. Del Mar Blvd., Suite 350 Pasadena, CA 91105	Lease of non-residential real property located at 289 57th Avenue NE, Fridley, MN 55432
Todd's Mow and Plow 10277 Karston Ave NE Albertville, MN 55301	Contract for Snow services

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Triple H Properties 14730 Ruby St Durand, IL 61024	Lease of non-residential real property located at 1138 East State Street, Rockford, IL 61108
UCAC, Inc. 5737 Corporate Way West Palm Beach, FL 33407-2097	Unemployment Agreement
Vander-Smith Properties 1448 Matterhorn Drive Maplewood, MN 55109	Lease of non-residential real property located at 2535 Division Street, North St. Paul, MN 55109
Vanowen Sreet, LLC Moche Chalem Elizabeth Chalem 11054 Ventura Boulevard Suite 124 Studio City, CA 91604	Lease of non-residential real property located at 1222 42nd Avenue of the Cities, East Moline, Il 61244
Wakefield LLC Attn: Julie Oanh T. Nguyen 12001 Market Street, #454 Reston, VA 20190-6223	Lease of non-residential real property located at 1501 NW 7th Street, Fairbault, MN 55021
Webex 3979 Freedom Circle Santa Clara, CA 95054	Contract for Communications
Wells Fargo One Front Street, 21st Floor San Francisco, CA 94111	Treasury Management Services
Wendell Morre Russ and Virginia M. Russ, Trustees Russ Family Trust 1521 North Cameron Avenue Ajo, AZ 85321	Lease of non-residential real property located at 244 Grand Avenue, St. Paul, MN 55102
Williams Property Management LLC Steven D Williams 7348 Lone Cedar Trail South Beloit, IL 61080	Lease of non-residential real property located at 2789 Milwaukee Road, Beloit, WI 53511
Yocum Oil Company, Inc. 2719 Stillwater Blvd. St. Paul, MN 55119	Lease of non-residential real property located at 255 Triangle Lane, Jordan, MN 55352

B 6H (Official Form 6H) (12/07)

In re **Duke and King Acquisition Corp.**
Debtor

Case No. **10-38652**
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Burger King 3705 S.W. Adams Peoria, IL 61605	Duke Manufacturing Co. 2305 North Broadway Saint Louis, MO 63102
DK Florida Holdings, Inc. 12281 Nicollet Ave., South Burnsville, MN 55337	Bank of America, NA as Administrative Agent 600 Peachtree Street, NE GA1-006-13-20 Atlanta, GA 30308
Duke and King Missouri, LLC 12281 Nicollet Ave., South Burnsville, MN 55337	Bank of America, NA as Administrative Agent 600 Peachtree Street, NE GA1-006-13-20 Atlanta, GA 30308
Duke and King Missouri, LLC 12281 Nicollet Ave., South Burnsville, MN 55337	Warren Capital Corporation 100 Rowland Way #205 Novato, CA 94945
Duke and King Real Estate, LLC 12281 Nicollet Ave., South Burnsville, MN 55337	Bank of America, NA as Administrative Agent 600 Peachtree Street, NE GA1-006-13-20 Atlanta, GA 30308

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

**JOINTLY ADMINISTERED UNDER
CASE NO. 10-38652**

DUKE AND KING ACQUISITION CORP.,

Court File No. 10-38652

Debtors.

Court File Nos:

(includes:

Duke and King Missouri, LLC;

10-38653 (GFK)

Duke and King Missouri Holdings, Inc.;

10-38654 (GFK)

Duke and King Real Estate, LLC;

10-38655 (GFK)

DK Florida Holdings, Inc.)

10-38656 (GFK)

Chapter 11 Cases
Judge Gregory F. Kishel

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING DEBTORS' STATEMENTS OF
FINANCIAL AFFAIRS WITH SCHEDULES**

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") filed herewith by the above captioned debtors and debtors in possession (collectively, the "Debtors") in the United States Bankruptcy Court for the District of Minnesota (the "Bankruptcy Court") were prepared pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007 by management of the Debtors and are unaudited. The Schedules and Statements remain subject to further review and verification by the Debtors. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. The Debtors have used their best efforts to compile the information set forth in the Schedules and Statements from their books and records maintained in the ordinary course of their business. While those members of management responsible for preparation of the Schedules and Statements have made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information known to them at the time of preparation, after reasonable inquiries, inadvertent errors or omissions may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statements possibly warranting amendment of the same. The Debtors reserve their right to amend their Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors' Statements of Financial Affairs with Schedules (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. Description of the Cases and "As Of" Information Date. On December 4, 2010 (the "Petition Date"), the Debtors each filed a voluntary petition with the Bankruptcy Court for reorganization relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the "Bankruptcy Code") under case numbers 10-38652 through 10-38656 and orders for relief were entered by the Bankruptcy Court. On the December 8, 2010, the cases were consolidated for the purpose of joint administration under Case No. 10-38652. Except as noted in the Schedules and Statements, all asset and liability data contained in the Schedules and Statements are stated in United States currency as of December 4, 2010. In some instances, the Debtors have used estimated amounts where actual data as of December 4, 2010 was not available.

2. Basis of Presentation. For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include financial information for each affiliate (including the Debtors, the "Company"), which in the past have been audited annually. Unlike the consolidated financial information included in the Company's audited financial statements, the Schedules and Statements reflect the assets and liabilities of each Debtor based on their unaudited books and tax records. Each Debtor generally maintains its accounting records in accordance with the Generally Accepted Accounting Principles ("GAAP") used in the United States. However, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP.

3. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

(a) Debtors. Separate Schedules and Statements have been filed for each of the Debtors. Each Debtor's Schedules and Statements were prepared using the assets and liabilities of that Debtor pursuant to that Debtor's accounting records.

(i) Although separate Schedules and Statement have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. The consolidated information appears only in the Schedules and Statements filed in the case of Duke and King Acquisition Corp. ("DK Acquisition"), Case No.10-38652. In particular, the following information has been reported on a consolidated basis only in the case of DK Acquisition: (A) Schedule F-Creditors Holding Unsecured Nonpriority Claims; (B) payments to creditors (Statement 3.b); and (C) payments related to debt counseling (Statement 9). The Schedules and Statements contain notes directing readers to the consolidated information set forth in the corresponding Schedule and Statement in the case of DK Acquisition. In addition certain information reported on Schedule D Creditors Holding Secured Claims is also reported on a consolidated basis as set forth in Section 3(l) below.

(b) Reporting Date. The Debtors' Schedules and Statements are prepared as of the close of business on December 4, 2010. In some instances, the Debtors have used estimates where actual data as of December 4, 2010 was not available.

(c) Intercompany Transactions. Prior to the Petition Date, each of the Debtors made numerous transfers to and from each other. Similarly, prior to the Petition Date, the Debtors made transfers to related, non-debtor parties in the normal course of business. The Debtors have set out those that they have been able to compile and list (see Statement at 3(b)) and the Debtors will amend the Schedules and Statement as such lists are revised.

(d) Book Value. Except as otherwise noted, each asset and liability of each Debtor is shown on the basis of the net book value of the asset or liability in accordance with the Debtors' accounting and/or tax books and records as of December 4, 2010. Unless otherwise noted, the Schedules reflect the carrying value of the assets and liabilities as listed in the Debtors' books, and are not based upon any estimate of their current market values, which may not correspond to book values

(e) Guaranties and Pledges of Stock. Certain of the Debtors are co-obligors or guarantors of each other with respect to certain loan agreements. Schedules D and F incorporate the total amount due under such loan agreements for each Debtor. No claim set forth on Schedules D and F of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

(f) Property and Equipment – Owned. Unless otherwise noted, owned property and equipment are stated at net book value. Depreciation and amortization are provided principally on the straight-line method over a period of three to five years for furniture, fixtures, and equipment, and fifteen to twenty-seven years for buildings. Although accelerated depreciation methods are used for tax reporting purposes, the Schedules and Statements reflect straight-line methods. Because as the Debtors calculate depreciation and amortization monthly, the Schedules and Statements reflect eleven months of the year.

(g) Property and Equipment – Leased. In the ordinary course of business, the Debtors lease equipment from certain third-party lessors for use in the daily operation of their businesses. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission or determination as to the legal status of any lease, and the Debtors reserve all rights with respect to any of such issues.

(h) Payments Related to Debt Counseling or Bankruptcy. The Debtors paid approximately \$978,086.07¹ in the aggregate for services rendered and expenses incurred during the twelve months preceding the Petition Date related to debt counseling and bankruptcies. As set forth above, payments made to professionals were paid by DK Acquisition on behalf of services rendered to each of the Debtors.

¹ This amount includes \$385,000 in prepetition retainers held by certain of the Debtors' professionals retained in these cases. Each professional has disclosed its retainer amount in its retention application filed with the Bankruptcy Court.

(i) Payments to Creditors. The Debtors have scheduled payments to creditors made within 90 days prior to the commencement of the chapter 11 cases on Statement of Financial Affairs 3B. The Debtors have not scheduled payments made to creditors during the 90 days prior to the Petition Date to the extent that such payments were ordinary course payments of wages or other compensation to employees and were subject to a prior court order.

(j) Schedule A. The value of the assets listed on Schedule A is based on net book value, and no appraisal has been obtained since that date. The Company accordingly is unable to verify the current market value of such assets.

(k) Schedule B.

(i) With the exception of Debtor DK Acquisition, the balance of the Debtors does not have bank accounts.

(ii) Accounts receivable included in Item 16 are listed at net book value (unless otherwise noted), and the Debtors do not represent that this is the actual value of these assets or represent future collections.

(iii) Office equipment, furnishings, and supplies included in Item 28, Machinery, fixtures, equipment, and supplies used in business included in Item 29 and Inventory included in Item 30 are located at either the Debtors' corporate office or the various Burger King Restaurants operated by DK Acquisition and Duke and King Missouri, LLC ("DK Missouri").

(l) Schedule D.

(i) Debtors, DK Acquisition, DK Missouri, Duke and King Real Estate, LLC and DK Florida Holdings, Inc. (collectively, the "Obligated Debtors") are co-obligors or guarantors with respect to certain security agreements and instruments (collectively the "Prepetition Financing Agreements") with Bank of America, N.A. ("BofA") with a total amount due as of the Petition Date of approximately \$12 million. The DK Acquisition and DK Missouri are also guarantors with respect to a financing statement (the "UCC Statement") filed by Warren Capital Corporation ("Warren Capital") with a total amount due of \$494,644.90 as of the Petition Date. Each Debtor under the Prepetition Financing Agreements and the UCC Statement has reported on its Schedule D the amount due under the Prepetition Financing Agreements and the UCC Statement. Accordingly the total amount listed on each of the foregoing Debtor's Schedule D includes duplicate amounts. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

(ii) The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtors, or inchoate statutory lien rights. Such counterparties have been listed on Schedule F. Except as otherwise agreed pursuant to a stipulation or agreed order or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, except as otherwise agreed pursuant to a stipulation or agreed order or order entered by the Bankruptcy Court, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Furthermore, secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. No attempt was made by the Debtors to estimate the fair market value as of the Petition Date of assets pledged pursuant to a secured obligation. Accordingly, deficiency claims (if any) of secured creditors were not listed on Schedule F and such omission is not an admission by the Debtors as to the sufficiency of collateral related to any secured claim listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

(m) Schedule E. The Bankruptcy Court entered a first day order granting authority to the Debtors to pay prepetition and postpetition employee wages, salaries, benefits, and other obligations for employees. Pursuant to such order, the Debtors believe that any employee claims for prepetition amounts either have been satisfied or are in the process of being satisfied. Accordingly, employee claims for amounts owing as of December 4, 2010, that have been paid or that are intended to be paid have not been included in the Schedules and Statements.

(n) Schedule E. As stated above, the Schedule F has been prepared on a consolidated basis and filed in the case of DK Acquisition. Pursuant to the Bankruptcy Order authorizing prepetition payment of certain critical vendors to Alpha Baking Co., Inc., Earthgrains Co., Flowers Baking Co., Pan-O-Gold, and NuCO2, Inc., SICOM Systems, Inc., Reinhart Foods Service LLC, and MBM Corporation in the aggregate amount of approximately \$1.4 million. These payments are not reflected in the amounts listed on Schedule F for the foregoing creditors to the extent such payments have been made.

(o) Schedule G. The business of the Debtors is complex and the Debtors have many independent contractors. Some of these contractors may operate under agreements which are not listed on Schedule G. While the Debtors have made reasonable efforts to

ensure the accuracy of the executory contracts and unexpired leases listed on Schedule G, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

(i) The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, letters, and other documents, instruments, and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth in Schedule G. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have been scheduled to the best of the Debtors' knowledge. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, supplemental agreements, amendments/letter agreements, title documents, consents, and other miscellaneous agreements. Such documents are not set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements.

(ii) The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on these Schedules.

(p) Interests in Subsidiaries. DK Acquisition directly owns 100% of Duke and King Missouri Holdings, Inc. and DK Florida Holdings, Inc. Duke and King Missouri Holdings, Inc. directly own 100% of DK Real Estate, LLC and DK Missouri. Interests in subsidiaries and affiliates arise from stock ownership. Each Debtor's Schedule B – Personal Property lists such Debtor's ownership interests, if any, in subsidiaries and affiliates. The value of such stock or interests is dependent upon numerous variables and factors. Given the complexities of these variables, the Debtors are unable to schedule value for such stock or interests

4. Claims. The Debtors' Schedules list creditors and set forth the Debtors' estimate of the amount of the claims of such creditors, as of the close of business on December 4, 2010. Payments have subsequently been and will continue to be made to claimants pursuant to various Bankruptcy Court orders in the Debtors' cases. The Bankruptcy Court has authorized the Debtors, among other matters; to pay prepetition wages, salaries, and employee benefits, critical vendors, customer obligations, and to pay prepetition sales, use, and other taxes and regulatory fees. Accordingly, the actual unpaid claims of creditors may differ substantially from the amounts set forth in the Schedules and Statements, which reflect unpaid claims as of December 4, 2010.

5. Disputed, Contingent, and/or Unliquidated Claims. Schedules D, E, and F permit each of the Debtors to designate a claim as disputed, contingent, and/or unliquidated. A failure to designate a claim on any of these schedules as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve their right to dispute, or assert offsets or defenses to any claim reflected on these Schedules as to the nature, amount, liability, or status.

6. Insurance. The Debtors maintain general liability insurance policies, and various other insurance policies. The Debtors maintain certain insurance policies essential to the continued operations of the Company. The terms of these policies are characteristic of insurance policies typically maintained by corporate entities that are similar in size and nature to the Company. The Company's insurance policies generally are structured to provide coverage to several of its direct and indirect subsidiaries and affiliates, including the Debtors. The Company maintains various policies of insurance, including, but not limited to, property, casualty, motor vehicle and general liability and director and officer insurance policies

7. Real Property. The buildings (the Debtors do not own the land on which the buildings are located) owned by any of the Debtors are listed in the Schedule A for that individual Debtor. A building is scheduled at the value that the Debtors carried on their books as of December 4, 2010.

8. Reservation of Rights and Exculpation. The Debtors reserve all their rights to amend the Schedules and Statements in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, or classification or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Any failure to designate a claim as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated," or "disputed." Furthermore, nothing contained in the Schedules shall constitute a waiver of the Debtors' rights with respect to the chapter 11 cases and, specifically, with respect to any issues involving equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers. Moreover, although the Debtors may have scheduled claims of various creditors as priority claims, the Debtors reserve all rights to dispute or challenge the priority treatment of any such creditor's claim (or portion thereof) of the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential

claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.

In B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Duke and King Acquisition Corp.
Debtor

Case No. 10-38652
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 107 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: January 10, 2011

Signature: /s/ Becky Moldenhauer
Printed Name: Becky Moldenhauer
Title: CFO, Vice President & Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 §§ 152 and 3571.

B 7 (Official Form 7) (04/10)

UNITED STATES BANKRUPTCY COURT
District of Minnesota

IN RE: DUKE AND KING ACQUISITION CORP.
Debtor

CASE No. 10-38652
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. **Income from employment or operation of business**

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

2009 Actual = \$82,729,000

2010 Actual = \$74,769,000

SOURCE

Operation of Business

Operation of Business

2. **Income other than from employment or operation of business**

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
2009 Actual = \$404,000	Management/accounting income
2010 Actual = \$535,000	Management/accounting income

3. **Payments to creditors**

Complete a. or b., as appropriate, and c.

None

☒

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	---------------------	----------------	--------------------------

None

- ☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850**. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attachment 3.b			

None

- ☒ c. *All Debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
---	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None

- ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
See Attachment 4a			

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.
{2500264;}

None

- ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**NAME AND ADDRESS OF
PERSON FOR WHOSE
BENEFIT PROPERTY WAS
SEIZED**

DATE OF SEIZURE

**DESCRIPTION AND VALUE
OF PROPERTY**

5. Repossessions, foreclosures and returns

None

- ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**NAME AND ADDRESS
OF CREDITOR OR
SELLER**

**DATE OF
REPOSSESSION,
FORECLOSURE, SALE,
TRANSFER OR RETURN**

**DESCRIPTION AND
VALUE OF PROPERTY**

6. Assignments and receiverships

None

- ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**NAME AND ADDRESS
OF ASSIGNEE**

DATE OF ASSIGNMENT

**TERMS OF
ASSIGNMENT OR
SETTLEMENT**

None

- ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT, CASE TITLE AND NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	---	------------------	--------------------------------------

7. Gifts

None

- ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE GIFT
See Attachment 7			

8. Losses

None

- ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCE AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
See Attachment 8		

9. **Payments related to debt counseling or bankruptcy**

None

☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
McDonald Hopkins LLC 600 Superior Avenue, East Suite 2100 Cleveland, OH 44114	9/21/2010	\$ 50,000.00
	9/28/2010	\$ 50,000.00
	10/1/2010	\$ 50,000.00
	11/12/2010	\$ 50,000.00
	11/30/2010	\$ 150,000.00
	11/30/2010	\$ 24,064.07
	12/3/2010	\$ 24,343.00
Conway MacKenzie 401 S. Old Woodward Avenue, Suite 340 Birmingham, MI 48009	10/1/2010	\$ 45,000.00
	10/4/2010	\$ 22,124.20
	10/13/2010	\$ 46,303.26
	10/25/2010	\$ 34,091.85
	11/1/2010	\$ 30,121.15
	11/5/2010	\$ 53,520.35
	11/19/2010	\$ 49,121.38
	11/24/2010	\$ 28,434.07
	11/30/2010	\$ 27,159.08
	12/1/2010	\$ 150,000.00
Fredrikson & Byron, P.A. 200 South Sixth Street Suite 4000 Minneapolis, MN 55402-1425	11/24/2010	\$ 8,909.50
	11/26/2010	\$ 25,000.00
	11/30/2010	\$ 15,000.00

10.a. **Other transfers**

None

☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

None

- ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	--

11. **Closed financial accounts**

None

- ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo	Deposit Account	\$0.00
733 Marquette Avenue	4944986629	5/1/2010
Minneapolis, MN 55402		
	Deposit Account	\$0.00
	4944986397	12/1/2009

12. **Safe deposit boxes**

None

- ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
---	--	----------------------------	--

13. Setoffs

None

- ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**NAME AND ADDRESS
OF CREDITOR**

DATE OF SETOFF

**AMOUNT
OF SETOFF**

14. Property held for another person

None

- ☒ List all property owned by another person that the debtor holds or controls.

**NAME AND ADDRESS OF
OWNER**

**DESCRIPTION AND VALUE
OF PROPERTY**

LOCATION OF PROPERTY

15. Prior address of debtor

None

- ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
120 Elm Street Farmington, MN	Burger King	Closed 12/2/2010
12252 Nicollet Ave S Burnsville, MN 55337	Burger King	Closed 12/17/2007
1404 Madison Avenue Mankato, MN 56001-5440	Burger King	Closed 12/27/2009
1717 Central Avenue Minneapolis, MN 55413	Burger King	Closed 4/14/2008
1948 W Wayzata Blvd. Long Lake, MN 55356-9494	Burger King	Closed 9/16/2009
2600 66th Street W Richfield, MN 55423	Burger King	Closed 4/1/2007
3001 White Bear Ave North #2072 St Paul, MN 55109-1209	Burger King	Closed 4/29/2010

ADDRESS	NAME USED	DATES OF OCCUPANCY
3037 S Kansas Expressway Springfield, MO 65807	Burger King	Closed 2/28/2010
3751 North Lexington Arden Hills, MN 55126	Burger King	Closed 11/20/2008
4121 Sauk Trail Richton Park, IL	Burger King	Closed 12/2/2010
505 W. Trimble Avenue Berryville, AR 72616	Burger King	Closed 3/2009
678 West 14th Street Chicago Heights, IL	Burger King	Closed 12/2/2010
900 American Blvd E Bloomington, MN 55420	Burger King	Closed 2/28/2007
Southdale Mall Edina, MN 55435	Burger King	Closed 1/17/2008

16. Spouses and Former Spouses

None

- ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

- ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None

- ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None

- ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DEPOSITION
---	------------------	-------------------------

18. Nature, location and name of business

- None

☐

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOC. SEC. NO., COMPLETE EIN OR OTHER TAXPAYER I.D.		ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME	NO.			
Duke and King Missouri Holdings, Inc.	20-8155767	12281 Nicollet Ave., South Burnsville, MN 55379	Holding Company	12/20/2006 - Present
DK Florida Holdings, Inc.	20-5683759	12281 Nicollet Ave., South Burnsville, MN 55337	Holding Company	10/4/2006 - Present

- None

☒

b. Identify any business listed in response to subdivision a., above, that is “single asset real estate” as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor; or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Vanessa Sweeney 2258 Woodhill Eagan, MN 55122	March 2008 to current

None

☐

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Becky Moldenhauer, CFO	1935 Evergreen Lane Shakopee MN 55379	11/1/2006 – Present
Dan Vaith, Controller	20945 Jury Court Lakeville, MN 55044	8/13/2007 – 9/4/2008
Vanessa Sweeney, Acctg Mgr	2258 Woodhill Eagan, MN 55122	3/19/2008 – Present
Kade Moody	Horne, LLP 200 East Capitol Street, Suite 1400 Jackson, MS 39201	07/2009 – 12/2009
Michael S. McKeown, CPA	Horne, LLP 1801 West End Avenue, Suite 800 Nashville, TN 37203	3/2009 – 6/2009
Alexis Becker Dustin Minton	SS&G 11500 Northlake Dr. Cincinnati, OH 45249	9/2009 – Present

None

- ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None

- ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

See Attachment 19d

20. Inventories

None

- ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

**INVENTORY
SUPERVISOR**

**DOLLAR AMOUNT OF
INVENTORY
(Specify cost, market
or other basis)**

See Attachment 20a

None

- ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

**NAME AND ADDRESSES OF
CUSTODIAN OF
INVENTORY RECORDS**

See Attachment 20b

21. Current Partners, Officers, Directors and Shareholders

None

- ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST

None

- ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP

Paul Cifelli 521 Fifth Avenue, 34th Floor New York, New York 10175	Director	No Ownership – Indirectly controls
--	----------	------------------------------------

Christian Michalik 521 Fifth Avenue, 34th Floor New York, New York 10175	Director	No Ownership – Indirectly control
--	----------	-----------------------------------

Clyde Culp 1907 Hidden Point Road Annapolis, MD 21401	Director	No Ownership – Indirectly controls
---	----------	------------------------------------

Rodger Head	Director, CEO & President	No Ownership – Directly
537 Westport Drive		controls
Old Hickory, TN 37138		

Becky Moldenhauer 1935 Evergreen Lane Shakopee, MN 55379	CFO & Vice President & Secretary	No Ownership – Directly controls
--	-------------------------------------	-------------------------------------

Duke and King Holdings LLC 12281 Nicollet Ave., South Burnsville, MN 55337	Stockholder	100% Stock Ownership
--	-------------	----------------------

22. Former partners, officers, directors and shareholders

None

- ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None

- ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23. Withdrawals from a partnership or distributions by a corporation

None

- ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Becky Moldenhauer 1935 Evergreen Lane Shakopee MN 55379 Chief Financial Officer	Annual Compensation	\$130,000
Rodger Head 537 Westport Drive Old Hickory, TN 37138 Director, CEO & President	Quarterly Board Fees Paid 12/21/2009	\$25,000

24. Tax Consolidation Group

None

☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

**NAME OF PARENT
CORPORATION**
Duke and King Holdings, LLC

**TAXPAYER IDENTIFICATION
NUMBER (EIN)**
20-5407098

25. Pension Funds

None

☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

**TAXPAYER IDENTIFICATION
NUMBER (EIN)**

DECLARATION

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 10, 2011

Signature /s/ Becky Moldenhauer
Name: Becky Moldenhauer
Title: CFO, Vice President & Secretary

31 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
E05283	9/30/10	02-504WES	504 W Blackhawk Drive Rlty Llc	9,103.59	
E05427	10/28/10	02-504WES	504 W Blackhawk Drive Rlty Llc	9,103.59	
					18,207.18
E05284	9/30/10	02-735WEST	735 West Bridge Llc	8,683.42	
E05428	10/28/10	02-735WEST	735 West Bridge Llc	8,683.42	
					17,366.84
E05285	9/30/10	02-ALBERT	Albert E. Miller Living Trust	5,742.26	
E05429	10/28/10	02-ALBERT	Albert E. Miller Living Trust	5,742.26	
					11,484.52
E05226	9/7/10	02-ALK500	Alkire Inc	3,831.70	
E05360	10/5/10	02-ALK500	Alkire Inc	3,831.70	
E05500	11/5/10	02-ALK500	Alkire Inc	3,831.70	
					11,495.10
220852	9/17/10	03-ALL425	Alliant Energy/Wp&L	15,777.04	
220944	9/24/10	03-ALL425	Alliant Energy/Wp&L	7,273.03	
221412	10/15/10	03-ALL425	Alliant Energy/Wp&L	2,633.03	
221610	11/3/10	03-ALL425	Alliant Energy/Wp&L	15,644.05	
221917	11/19/10	03-ALL425	Alliant Energy/Wp&L	10,883.49	
222084	11/29/10	03-ALL425	Alliant Energy/Wp&L	6,736.82	
					58,947.46
220789	9/13/10	01-ALP100	Alpha Baking Co Inc	7,424.43	
220847	9/17/10	01-ALP100	Alpha Baking Co Inc	1,640.11	
220937	9/24/10	01-ALP100	Alpha Baking Co Inc	4,092.97	
221052	10/1/10	01-ALP100	Alpha Baking Co Inc	4,085.64	
221169	10/11/10	01-ALP100	Alpha Baking Co Inc	1,172.48	
221407	10/15/10	01-ALP100	Alpha Baking Co Inc	7,625.08	
221500	10/25/10	01-ALP100	Alpha Baking Co Inc	4,821.64	
221603	11/3/10	01-ALP100	Alpha Baking Co Inc	4,488.22	
221749	11/12/10	01-ALP100	Alpha Baking Co Inc	8,289.75	
221914	11/19/10	01-ALP100	Alpha Baking Co Inc	4,756.09	
221986	11/19/10	01-ALP100	Alpha Baking Co Inc	130.17	
222081	11/29/10	01-ALP100	Alpha Baking Co Inc	4,365.48	
					52,892.06
221044	9/30/10	02-ALT150	Altibano R Parenti	7,000.00	
221738	11/3/10	02-ALT150	Altibano R Parenti	7,000.00	
					14,000.00
E05287	9/30/10	02-AMB100	Amb Property Corporation	12,890.00	
E05431	10/28/10	02-AMB100	Amb Property Corporation	13,844.84	
					26,734.84
220795	9/13/10	03-AME100	Ameren Energy Marketing	34,831.11	
221167	10/7/10	03-AME100	Ameren Energy Marketing	3,560.28	
221413	10/15/10	03-AME100	Ameren Energy Marketing	36,385.23	
221754	11/12/10	03-AME100	Ameren Energy Marketing	29,747.54	
222085	11/29/10	03-AME100	Ameren Energy Marketing	979.61	
					105,503.77
E05306	9/30/10	02-GER150	Anderson, Anderson & Behrens	4,250.00	
E05411	10/20/10	02-GER150	Anderson, Anderson & Behrens	4,680.15	
E05450	10/28/10	02-GER150	Anderson, Anderson & Behrens	4,250.00	
					13,180.15
E05229	9/7/10	02-KAR100	Angelo Cappas	5,000.00	
E05239	9/10/10	02-KAR100	Angelo Cappas	2,097.44	
E05363	10/5/10	02-KAR100	Angelo Cappas	5,000.00	
E05503	11/5/10	02-KAR100	Angelo Cappas	5,000.00	
					17,097.44
220797	9/13/10	03-AT&T400	At&T	100.46	
220853	9/17/10	03-AT&T400	At&T	759.80	
220946	9/24/10	03-AT&T400	At&T	794.85	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
220948	9/24/10	03-ATT450	At&T	232.04	
221175	10/11/10	03-AT&T400	At&T	100.46	
221415	10/15/10	03-AT&T400	At&T	754.22	
221416	10/15/10	03-ATT450	At&T	1,168.34	
221508	10/25/10	03-ATT450	At&T	99.37	
221614	11/3/10	03-AT&T400	At&T	794.25	
221919	11/19/10	03-AT&T400	At&T	858.87	
221921	11/19/10	03-ATT450	At&T	1,766.07	
222087	11/29/10	03-AT&T400	At&T	794.03	
222088	11/29/10	03-ATT450	At&T	99.38	
					8,322.14
220949	9/24/10	03-AUS600	Austin Utilities	3,774.98	
221509	10/25/10	03-AUS600	Austin Utilities	3,216.56	
221922	11/19/10	03-AUS600	Austin Utilities	3,246.55	
					10,238.09
E05290	9/30/10	02-AWW500	Awwre Iii Llc	12,333.34	
E05434	10/28/10	02-AWW500	Awwre Iii Llc	12,333.34	
					24,666.68
Wire	10/1/10		Bank Of America	17,818.83	
Wire	10/1/10		Bank Of America	25,952.77	
Wire	10/1/10		Bank Of America	28,373.30	
Wire	10/1/10		Bank Of America	159,273.79	
Wire	10/1/10		Bank Of America	6,836.77	
Wire	10/4/10		Bank Of America	51,420.80	
Wire	11/3/10		Bank Of America	50,880.62	
					340,556.88
E05291	9/30/10	02-BARQUE	Barque Hill Capital Partners,	9,453.73	
E05435	10/28/10	02-BARQUE	Barque Hill Capital Partners,	9,453.73	
					18,907.46
220899	9/17/10	06-BET300	Bettendorf Heating	263.81	
220920	9/17/10	06-BET300	Bettendorf Heating	7,565.00	
221244	10/11/10	06-BET300	Bettendorf Heating	380.25	
					8,209.06
220936	9/22/10	04-BUN100	Bunn-O-Matic Corporation	6,520.22	
221547	10/25/10	04-BUN100	Bunn-O-Matic Corporation	5,172.02	
221667	11/3/10	04-BUN100	Bunn-O-Matic Corporation	5,094.27	
221787	11/12/10	04-BUN100	Bunn-O-Matic Corporation	557.06	
221991	11/19/10	04-BUN100	Bunn-O-Matic Corporation	7,492.93	
					24,836.50
100110	10/1/10	02-BKCORP	Burger King Corporate-Rent	38,791.28	
					38,791.28
E05293	9/30/10	02-BURNSV	Burnsville Bk, Llc	8,123.20	
E05437	10/28/10	02-BURNSV	Burnsville Bk, Llc	8,123.20	
					16,246.40
220798	9/13/10	03-CAR250	Carthage Water & Electric	4,243.44	
221510	10/25/10	03-CAR250	Carthage Water & Electric	3,909.10	
221756	11/12/10	03-CAR250	Carthage Water & Electric	3,808.57	
					11,961.11
221616	11/3/10	03-CEN500	Centerpoint Energy	8,739.36	
221617	11/3/10	03-CEN500	Centerpoint Energy	12.86	
221987	11/19/10	03-CEN501	Centerpoint Energy	8,611.08	
222089	11/29/10	03-CEN500	Centerpoint Energy	9,039.81	
222090	11/29/10	03-CEN500	Centerpoint Energy	16.73	
					26,419.84
220854	9/17/10	03-CEN500	Centerpoint Energy/Minnegasco	12.86	
220951	9/24/10	03-CEN500	Centerpoint Energy/Minnegasco	9,086.34	
					9,099.20

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
E05295	9/30/10	02-CHRIST	Christopher Guthrie Trust	6,232.46	
E05439	10/28/10	02-CHRIST	Christopher Guthrie Trust	6,232.46	
					12,464.92
220857	9/17/10	03-CIT245	City Of Fairmont	2,877.95	
221424	10/15/10	03-CIT245	City Of Fairmont	3,100.83	
221929	11/19/10	03-CIT245	City Of Fairmont	2,359.24	
222080	11/29/10	03-CIT245	City Of Fairmont	125.00	
					8,463.02
220844	9/14/10	03-CIT315	City Of Lebanon	4,722.71	
221179	10/11/10	03-CIT315	City Of Lebanon	4,381.07	
221630	11/3/10	03-CIT315	City Of Lebanon	3,184.14	
					12,287.92
220858	9/17/10	03-CIT360	City Of Melrose	2,818.70	
221517	10/25/10	03-CIT360	City Of Melrose	2,198.55	
221934	11/19/10	03-CIT360	City Of Melrose	2,129.67	
					7,146.92
220957	9/24/10	03-CIT375	City Of Monett	3,597.65	
221518	10/25/10	03-CIT375	City Of Monett	2,911.35	
222095	11/29/10	03-CIT375	City Of Monett	2,459.11	
					8,968.11
221064	10/1/10	03-CIT430	City Of North St Paul	4,316.82	
221634	11/3/10	03-CIT430	City Of North St Paul	3,070.93	
222096	11/29/10	03-CIT430	City Of North St Paul	3,184.63	
					10,572.38
220809	9/13/10	03-CIT480	City Of Peru	2,902.32	
221430	10/15/10	03-CIT480	City Of Peru	3,687.77	
221936	11/19/10	03-CIT480	City Of Peru	3,027.91	
					9,618.00
220810	9/13/10	03-CIT530	City Of Rockford	2,366.58	
221432	10/15/10	03-CIT530	City Of Rockford	2,429.56	
221937	11/19/10	03-CIT530	City Of Rockford	2,479.62	
					7,275.76
220960	9/24/10	03-CIT895	City Utilities Of Springfield	19,216.89	
221435	10/15/10	03-CIT895	City Utilities Of Springfield	19,614.36	
221941	11/19/10	03-CIT895	City Utilities Of Springfield	17,333.53	
					56,164.78
220791	9/13/10	01-COC600	Coca-Cola Usa	3,028.34	
220848	9/17/10	01-COC600	Coca-Cola Usa	96.83	
220939	9/24/10	01-COC600	Coca-Cola Usa	1,749.68	
221053	10/1/10	01-COC600	Coca-Cola Usa	1,206.41	
221171	10/11/10	01-COC600	Coca-Cola Usa	2,272.15	
221409	10/15/10	01-COC600	Coca-Cola Usa	3,171.99	
221409	10/15/10	01-COC600	Coca-Cola Usa	(3,171.99)	
221498	10/15/10	01-COC600	Coca-Cola Usa	217.06	
221502	10/25/10	01-COC600	Coca-Cola Usa	1,516.24	
221605	11/3/10	01-COC600	Coca-Cola Usa	1,609.48	
221751	11/12/10	01-COC600	Coca-Cola Usa	988.44	
					12,684.63
221090	10/1/10	04-COM100	Commercial Plumbing & Heat Inc	15,608.29	
221201	10/11/10	04-COM100	Commercial Plumbing & Heat Inc	1,719.00	
221460	10/15/10	04-COM100	Commercial Plumbing & Heat Inc	475.00	
221548	10/25/10	04-COM100	Commercial Plumbing & Heat Inc	1,525.00	
221671	11/3/10	04-COM100	Commercial Plumbing & Heat Inc	1,544.25	
221789	11/12/10	04-COM100	Commercial Plumbing & Heat Inc	2,130.65	
221965	11/19/10	04-COM100	Commercial Plumbing & Heat Inc	1,918.25	
221994	11/19/10	04-COM100	Commercial Plumbing & Heat Inc	2,288.30	
					27,208.74

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
220815	9/13/10	03-CON700	Connexus Energy	6,538.57	
220862	9/17/10	03-CON700	Connexus Energy	2,278.34	
220961	9/24/10	03-CON700	Connexus Energy	2,091.09	
221436	10/15/10	03-CON700	Connexus Energy	2,849.91	
221523	10/25/10	03-CON700	Connexus Energy	2,874.25	
221643	11/3/10	03-CON700	Connexus Energy	3,567.99	
221942	11/19/10	03-CON700	Connexus Energy	4,188.72	
222099	11/29/10	03-CON700	Connexus Energy	3,241.39	
					27,630.26
E05296	9/30/10	02-CON550	Consolidated Energy Coop	3,579.81	
E05440	10/28/10	02-CON550	Consolidated Energy Coop	3,579.81	
					7,159.62
Wire	10/1/10		Conway Mackenzie	45,000.00	
Wire	10/4/10		Conway Mackenzie	22,124.20	
Wire	10/11/10		Conway Mackenzie	46,303.26	
Wire	10/19/10		Conway Mackenzie	34,091.85	
Wire	11/1/10		Conway Mackenzie	30,121.15	
Wire	11/5/10		Conway Mackenzie	53,520.35	
Wire	11/19/10		Conway Mackenzie	49,121.38	
Wire	11/22/10		Conway Mackenzie	28,434.07	
Wire	11/29/10		Conway Mackenzie	27,159.08	
Wire	11/29/10		Conway Mackenzie	150,000.00	
Wire	12/2/10		Conway Mackenzie	44,894.16	
					530,769.50
E05297	9/30/10	02-COR100	Cordoba Family Trust	5,392.13	
E05441	10/28/10	02-COR100	Cordoba Family Trust	5,392.13	
					10,784.26
221260	10/11/10	06-COR450	Cory A. Soltis	4,883.82	
221828	11/12/10	06-COR450	Cory A. Soltis	799.98	
222056	11/19/10	06-COR450	Cory A. Soltis	1,436.38	
					7,120.18
220981	9/24/10	04-CYP100	Cypress Commercial Inc	1,479.94	
221092	10/1/10	04-CYP100	Cypress Commercial Inc	491.53	
221203	10/11/10	04-CYP100	Cypress Commercial Inc	97.40	
221549	10/25/10	04-CYP100	Cypress Commercial Inc	1,037.06	
221673	11/3/10	04-CYP100	Cypress Commercial Inc	1,037.59	
221997	11/19/10	04-CYP100	Cypress Commercial Inc	1,801.70	
					5,945.22
221266	10/11/10	06-DBR100	D&B Refrigeration Inc	5,882.38	
221831	11/12/10	06-DBR100	D&B Refrigeration Inc	426.54	
222062	11/19/10	06-DBR100	D&B Refrigeration Inc	698.24	
					7,007.16
220816	9/13/10	03-DAK475	Dakota Electric Association	4,374.01	
220817	9/13/10	03-DAK475	Dakota Electric Association	461.33	
220818	9/13/10	03-DAK475	Dakota Electric Association	1,512.25	
221184	10/11/10	03-DAK475	Dakota Electric Association	3,302.68	
221185	10/11/10	03-DAK475	Dakota Electric Association	239.09	
221186	10/11/10	03-DAK475	Dakota Electric Association	1,185.64	
221769	11/12/10	03-DAK475	Dakota Electric Association	3,316.88	
221770	11/12/10	03-DAK475	Dakota Electric Association	226.90	
221771	11/12/10	03-DAK475	Dakota Electric Association	1,135.01	
					15,753.79
E05299	9/30/10	02-DEM100	Demetrios & Harriet Spyrakos	9,278.66	
E05443	10/28/10	02-DEM100	Demetrios & Harriet Spyrakos	9,278.66	
					18,557.32
221095	10/1/10	04-DMI100	Dmi Manufacturing Inc	5,111.85	
221675	11/3/10	04-DMI100	Dmi Manufacturing Inc	5,434.91	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
221791	11/12/10	04-DMI100	Dmi Manufacturing Inc	1,083.01	
221967	11/19/10	04-DMI100	Dmi Manufacturing Inc	2,263.96	
222000	11/19/10	04-DMI100	Dmi Manufacturing Inc	2,713.95	
					16,607.68
221006	9/24/10	04-STE100	Don Stevens Inc	501.46	
221113	10/1/10	04-STE100	Don Stevens Inc	115.23	
221217	10/11/10	04-STE100	Don Stevens Inc	571.77	
221691	11/3/10	04-STE100	Don Stevens Inc	2,802.01	
221808	11/12/10	04-STE100	Don Stevens Inc	2,342.94	
					6,333.41
220792	9/13/10	01-EAR555	Earthgrains Co	9,890.42	
220849	9/17/10	01-EAR555	Earthgrains Co	3,843.67	
220940	9/24/10	01-EAR555	Earthgrains Co	3,274.84	
221054	10/1/10	01-EAR555	Earthgrains Co	6,795.29	
221172	10/11/10	01-EAR555	Earthgrains Co	6,551.27	
221410	10/15/10	01-EAR555	Earthgrains Co	6,561.20	
221503	10/25/10	01-EAR555	Earthgrains Co	7,329.98	
221606	11/3/10	01-EAR555	Earthgrains Co	6,527.65	
221752	11/12/10	01-EAR555	Earthgrains Co	14,949.83	
221915	11/19/10	01-EAR555	Earthgrains Co	6,755.48	
222082	11/29/10	01-EAR555	Earthgrains Co	6,367.99	
					78,847.62
220821	9/13/10	03-EAS400	East Central Energy	2,701.95	
220963	9/24/10	03-EAS400	East Central Energy	3,055.84	
221437	10/15/10	03-EAS400	East Central Energy	2,036.56	
221525	10/25/10	03-EAS400	East Central Energy	2,482.05	
221944	11/19/10	03-EAS400	East Central Energy	1,735.20	
222100	11/29/10	03-EAS400	East Central Energy	2,656.67	
					14,668.27
221129	10/1/10	06-ECO500	Ecosure	10,260.00	
221129	10/1/10	06-ECO500	Ecosure	(10,260.00)	
221165	10/4/10	06-ECO500	Ecosure	9,918.00	
					9,918.00
E05301	9/30/10	02-EDWARD	Edward C Lim And Elaine Lim	4,586.81	
E05445	10/28/10	02-EDWARD	Edward C Lim And Elaine Lim	4,586.81	
					9,173.62
E05321	9/30/10	02-MAK500	Ellen & Hadi Makarechian	4,166.67	
E05465	10/28/10	02-MAK500	Ellen & Hadi Makarechian	4,166.67	
					8,333.34
220822	9/13/10	03-EMP150	Empire District	1,881.52	
220865	9/17/10	03-EMP150	Empire District	21,065.07	
221439	10/15/10	03-EMP150	Empire District	1,949.84	
221526	10/25/10	03-EMP150	Empire District	22,026.26	
221773	11/12/10	03-EMP150	Empire District	2,155.25	
221946	11/19/10	03-EMP150	Empire District	16,806.49	
					65,884.43
221130	10/1/10	06-ENV500	Enviromatic Corp Of America	10,333.89	
221276	10/11/10	06-ENV500	Enviromatic Corp Of America	5,241.43	
221483	10/15/10	06-ENV500	Enviromatic Corp Of America	4,992.94	
221582	10/25/10	06-ENV500	Enviromatic Corp Of America	4,945.79	
221710	11/3/10	06-ENV500	Enviromatic Corp Of America	5,045.75	
222072	11/19/10	06-ENV500	Enviromatic Corp Of America	11,356.95	
					41,916.75
E05302	9/30/10	02-FIR500	First Sunrise, Llc	7,857.26	
E05446	10/28/10	02-FIR500	First Sunrise, Llc	7,742.83	
					15,600.09
E05240	9/13/10	01-FLO335	Flowers Baking Company-Batesvi	7,722.14	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
E05250	9/17/10	01-FLO335	Flowers Baking Company-Batesvi	7,672.68	
E05272	9/24/10	01-FLO335	Flowers Baking Company-Batesvi	7,643.60	
E05347	10/1/10	01-FLO335	Flowers Baking Company-Batesvi	7,889.60	
E05375	10/8/10	01-FLO335	Flowers Baking Company-Batesvi	7,573.88	
E05389	10/15/10	01-FLO335	Flowers Baking Company-Batesvi	7,775.49	
E05413	10/22/10	01-FLO335	Flowers Baking Company-Batesvi	10,178.30	
E05491	10/28/10	01-FLO335	Flowers Baking Company-Batesvi	7,629.11	
E05549	11/17/10	01-FLO335	Flowers Baking Company-Batesvi	23,174.84	
E05555	11/24/10	01-FLO335	Flowers Baking Company-Batesvi	7,583.49	
E05565	11/29/10	01-FLO335	Flowers Baking Company-Batesvi	8,484.39	
					103,327.52
E05294	9/30/10	02-CF500	Frank H. Gaspardi	5,151.13	
E05438	10/28/10	02-CF500	Frank H. Gaspardi	5,151.13	
					10,302.26
E05274	9/24/10	04-FRA100	Franke Resupply Systems, Inc.	2,400.92	
E05275	9/24/10	04-FRA100	Franke Resupply Systems, Inc.	179.06	
E05348	10/1/10	04-FRA100	Franke Resupply Systems, Inc.	5,102.52	
E05391	10/15/10	04-FRA100	Franke Resupply Systems, Inc.	6,189.13	
E05415	10/22/10	04-FRA100	Franke Resupply Systems, Inc.	1,658.20	
E05492	10/28/10	04-FRA100	Franke Resupply Systems, Inc.	3,071.81	
E05517	11/12/10	04-FRA100	Franke Resupply Systems, Inc.	1,526.25	
E05551	11/19/10	04-FRA100	Franke Resupply Systems, Inc.	4,387.54	
E05557	11/24/10	04-FRA100	Franke Resupply Systems, Inc.	5,701.86	
					30,217.29
220884	9/17/10	04-FRA200	Franklin Machine Products	1,944.44	
220984	9/24/10	04-FRA200	Franklin Machine Products	2,587.81	
221098	10/1/10	04-FRA200	Franklin Machine Products	40.59	
221208	10/11/10	04-FRA200	Franklin Machine Products	155.59	
221553	10/25/10	04-FRA200	Franklin Machine Products	1,514.07	
221678	11/3/10	04-FRA200	Franklin Machine Products	671.88	
221794	11/12/10	04-FRA200	Franklin Machine Products	667.10	
221968	11/19/10	04-FRA200	Franklin Machine Products	1,424.58	
222002	11/19/10	04-FRA200	Franklin Machine Products	715.19	
					9,721.25
Wire	11/24/10		Frederickson Byron	25,000.00	
Wire	11/24/10		Frederickson Byron	8,909.50	
Wire	11/30/10		Frederickson Byron	15,000.00	
					48,909.50
E05303	9/30/10	02-FRI500	Friendly Family Llc	6,506.05	
E05447	10/28/10	02-FRI500	Friendly Family Llc	6,506.05	
					13,012.10
E05304	9/30/10	02-GABE	Gabe And Karen Fazzini	14,075.55	
E05448	10/28/10	02-GABE	Gabe And Karen Fazzini	14,075.55	
					28,151.10
E05305	9/30/10	02-GENECG	Gene C Ghisolfo	6,642.12	
E05449	10/28/10	02-GENECG	Gene C Ghisolfo	6,642.12	
221132	10/1/10	06-GIL500	Gilbert Mechanical Cont Inc.	4,997.99	
221295	10/11/10	06-GIL500	Gilbert Mechanical Cont Inc.	5,028.03	
221486	10/15/10	06-GIL500	Gilbert Mechanical Cont Inc.	4,977.96	
221711	11/3/10	06-GIL500	Gilbert Mechanical Cont Inc.	5,172.44	
221837	11/12/10	06-GIL500	Gilbert Mechanical Cont Inc.	4,661.35	
					24,837.77
E05307	9/30/10	02-GLE	Glen Harris Farms	9,980.31	
E05451	10/28/10	02-GLE	Glen Harris Farms	9,980.31	
					19,960.62
E05310	9/30/10	02-JES100	Glidden Trust Account 391	3,596.99	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
E05454	10/28/10	02-JES100	Glidden Trust Account 391	3,596.99	
					7,193.98
220826	9/13/10	03-GRA420	Granite Telecommunications	4,144.83	
221189	10/11/10	03-GRA420	Granite Telecommunications	5,753.28	
221776	11/12/10	03-GRA420	Granite Telecommunications	5,839.91	
					15,738.02
E05308	9/30/10	02-HOL100	Holiday Companies	6,588.11	
E05452	10/28/10	02-HOL100	Holiday Companies	22,904.51	
					29,492.62
E05227	9/7/10	02-INL500	Inland Commercial Prop Mgmt	3,177.01	
E05361	10/5/10	02-INL500	Inland Commercial Prop Mgmt	8,131.75	
E05501	11/5/10	02-INL500	Inland Commercial Prop Mgmt	8,131.75	
					19,440.51
E05228	9/7/10	02-IRV200	Irving J. Sherman Revocable Tr	10,967.00	
E05362	10/5/10	02-IRV200	Irving J. Sherman Revocable Tr	10,967.00	
E05502	11/5/10	02-IRV200	Irving J. Sherman Revocable Tr	10,967.00	
					32,901.00
220988	9/24/10	04-JSE100	J&S Electric And Sign	325.00	
221100	10/1/10	04-JSE100	J&S Electric And Sign	2,122.25	
221465	10/15/10	04-JSE100	J&S Electric And Sign	4,802.50	
221555	10/25/10	04-JSE100	J&S Electric And Sign	629.10	
221681	11/3/10	04-JSE100	J&S Electric And Sign	246.00	
221795	11/12/10	04-JSE100	J&S Electric And Sign	945.80	
222006	11/19/10	04-JSE100	J&S Electric And Sign	1,491.00	
					10,561.65
E05298	9/30/10	02-DAR600	Jamie Lo Dam	5,383.10	
E05442	10/28/10	02-DAR600	Jamie Lo Dam	5,383.10	
					10,766.20
E05309	9/30/10	02-JEF300	Jeffrey Scott Freeman	7,352.90	
E05453	10/28/10	02-JEF300	Jeffrey Scott Freeman	7,352.90	
					14,705.80
E05312	9/30/10	02-JOHN PI	John R. Piatt	8,893.51	
E05456	10/28/10	02-JOHN PI	John R. Piatt	8,893.51	
					17,787.02
E05313	9/30/10	02-JOHN SU	John Suen	6,985.26	
E05457	10/28/10	02-JOHN SU	John Suen	6,985.26	
					13,970.52
E05314	9/30/10	02-JOJUM50	Joseph Jurnecka	5,075.00	
E05458	10/28/10	02-JOJUM50	Joseph Jurnecka	5,075.00	
					10,150.00
E05316	9/30/10	02-KATHLEE	Kathleen Kahn	6,561.59	
E05460	10/28/10	02-KATHLEE	Kathleen Kahn	6,561.59	
					13,123.18
221414	10/15/10	03-AQU250	Kcp&L	7,119.11	
221613	11/3/10	03-AQU250	Kcp&L	4,749.33	
					11,868.44
220989	9/24/10	04-KIN100	King Uniform	3,075.36	
221101	10/1/10	04-KIN100	King Uniform	1,093.12	
221211	10/11/10	04-KIN100	King Uniform	2,241.74	
221466	10/15/10	04-KIN100	King Uniform	1,585.91	
221556	10/25/10	04-KIN100	King Uniform	3,400.43	
221682	11/3/10	04-KIN100	King Uniform	6,205.10	
221796	11/12/10	04-KIN100	King Uniform	1,996.58	
222007	11/19/10	04-KIN100	King Uniform	5,085.66	
					24,683.90
E05317	9/30/10	02-LAG100	Lag Property Group, Llc	7,773.07	
E05461	10/28/10	02-LAG100	Lag Property Group, Llc	7,773.07	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
					15,546.14
220917	9/17/10	88-LAM200	Lamar Companies	2,402.61	
221037	9/24/10	88-LAM200	Lamar Companies	1,227.61	
221160	10/1/10	88-LAM200	Lamar Companies	305.00	
221405	10/11/10	88-LAM200	Lamar Companies	270.00	
221600	10/25/10	88-LAM200	Lamar Companies	1,280.92	
221735	11/3/10	88-LAM200	Lamar Companies	555.00	
					6,041.14
221139	10/1/10	04-LAR200	Larson Heating & Air Condition	25,839.93	
221338	10/11/10	04-LAR200	Larson Heating & Air Condition	809.40	
221467	10/15/10	04-LAR200	Larson Heating & Air Condition	262.25	
221557	10/25/10	04-LAR200	Larson Heating & Air Condition	497.82	
221969	11/19/10	04-LAR200	Larson Heating & Air Condition	17,337.74	
					44,747.14
E05311	9/30/10	02-JOH275	Legacy Enterprises Inc	21,677.60	
E05455	10/28/10	02-JOH275	Legacy Enterprises Inc	21,677.60	
					43,355.20
E05320	9/30/10	02-LES300	Lh Meltzer Llc	8,500.00	
E05464	10/28/10	02-LES300	Lh Meltzer Llc	8,500.00	
					17,000.00
220827	9/13/10	03-LINCOLN	Lincoln Waste Solutions	31,936.59	
221190	10/11/10	03-LINCOLN	Lincoln Waste Solutions	31,796.23	
221777	11/12/10	03-LINCOLN	Lincoln Waste Solutions	31,047.63	
					94,780.45
221140	10/1/10	06-LIT450	Littler Mendelson Pc	5,000.00	
221342	10/11/10	06-LIT450	Littler Mendelson Pc	2,696.24	
221488	10/15/10	06-LIT450	Littler Mendelson Pc	5,610.59	
221586	10/25/10	06-LIT450	Littler Mendelson Pc	520.00	
					13,826.83
E05513	11/11/10	06-LOCKTON	Lockton Companies Llc	400,828.60	
E05570	12/1/10	06-LOCKTON	Lockton Companies Llc	44,248.00	
					445,076.60
E05345	9/30/10	02-WIL500	Loraine J Hess Trust	3,000.00	
E05489	10/28/10	02-WIL500	Loraine J Hess Trust	3,000.00	
					6,000.00
220828	9/13/10	03-MAD200	Madison Gas And Electric	3,343.10	
221445	10/15/10	03-MAD200	Madison Gas And Electric	3,292.73	
221646	11/3/10	03-MAD200	Madison Gas And Electric	2,537.16	
					9,172.99
221047	9/30/10	02-MAR100	Mark Kim & Helen C Kim	8,368.30	
					8,368.30
Wire	11/12/10		Mastodon Ventures	25,000.00	
Wire	12/3/10		Mastodon Ventures	10,000.00	
					35,000.00
221851	11/12/10	06-MAX600	Maximus, Inc.	7,143.40	
					7,143.40
E05238	9/8/10	07-MBM100	Mbm Corporation	122,508.95	
E05248	9/15/10	07-MBM100	Mbm Corporation	123,933.65	
E05271	9/22/10	07-MBM100	Mbm Corporation	112,827.60	
E05282	9/29/10	07-MBM100	Mbm Corporation	122,792.73	
E05372	10/6/10	07-MBM100	Mbm Corporation	136,315.03	
E05386	10/13/10	07-MBM100	Mbm Corporation	146,384.35	
E05410	10/20/10	07-MBM100	Mbm Corporation	130,914.42	
E05426	10/27/10	07-MBM100	Mbm Corporation	120,697.58	
E05499	11/3/10	07-MBM100	Mbm Corporation	116,191.54	
E05514	11/11/10	07-MBM100	Mbm Corporation	125,473.09	
E05548	11/17/10	07-MBM100	Mbm Corporation	123,388.76	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
E05554	11/24/10	07-MBM100	Mbm Corporation	114,252.33	
E05569	12/1/10	07-MBM100	Mbm Corporation	127,733.35	
					1,623,413.38
Wire	9/21/10		Mcdonald Hopkins	50,000.00	
Wire	9/28/10		Mcdonald Hopkins	50,000.00	
Wire	10/1/10		Mcdonald Hopkins	50,000.00	
Wire	11/5/10		Mcdonald Hopkins	50,000.00	
Wire	11/30/10		Mcdonald Hopkins	174,064.07	
Wire	12/4/10		Mcdonald Hopkins	24,343.00	
					398,407.07
220784	9/10/10	02-MCL100	Mclochlin Enterprises, Inc	2,680.68	
221048	9/30/10	02-MCL100	Mclochlin Enterprises, Inc	3,500.00	
221741	11/3/10	02-MCL100	Mclochlin Enterprises, Inc	3,500.00	
					9,680.68
220966	9/24/10	03-MID100	Midamerican Energy Company	2,396.14	
221075	10/1/10	03-MID100	Midamerican Energy Company	10,119.07	
221531	10/25/10	03-MID100	Midamerican Energy Company	2,033.51	
221651	11/3/10	03-MID100	Midamerican Energy Company	5,778.04	
221778	11/12/10	03-MID100	Midamerican Energy Company	2,265.41	
221951	11/19/10	03-MID100	Midamerican Energy Company	2,211.45	
					24,803.62
221039	9/24/10	88-MID400	Midwest Family	8,730.00	
					8,730.00
E05322	9/30/10	02-MIH500	Mihailo Chukalovich	8,341.67	
E05466	10/28/10	02-MIH500	Mihailo Chukalovich	8,341.67	
					16,683.34
220796	9/13/10	03-AQU200	Minnesota Energy Resources	441.55	
220945	9/24/10	03-AQU200	Minnesota Energy Resources	1,213.13	
221059	10/1/10	03-AQU200	Minnesota Energy Resources	537.50	
221506	10/25/10	03-AQU200	Minnesota Energy Resources	1,500.80	
221612	11/3/10	03-AQU200	Minnesota Energy Resources	534.45	
221755	11/12/10	03-AQU200	Minnesota Energy Resources	445.50	
221918	11/19/10	03-AQU200	Minnesota Energy Resources	1,246.39	
222086	11/29/10	03-AQU200	Minnesota Energy Resources	567.70	
					6,487.02
220918	9/17/10	88-MIN755	Minnesota Logos Inc	560.26	
221040	9/24/10	88-MIN755	Minnesota Logos Inc	1,980.00	
221601	10/25/10	88-MIN755	Minnesota Logos Inc	5,205.00	
					7,745.26
221077	10/1/10	03-MIN765	Minnesota Power	2,839.13	
221653	11/3/10	03-MIN765	Minnesota Power	2,551.43	
222107	11/29/10	03-MIN765	Minnesota Power	2,182.95	
					7,573.51
220830	9/13/10	03-MIS200	Missouri Gas Energy	2,000.57	
220871	9/17/10	03-MIS200	Missouri Gas Energy	964.90	
220967	9/24/10	03-MIS200	Missouri Gas Energy	3,085.43	
221192	10/11/10	03-MIS200	Missouri Gas Energy	565.16	
221446	10/15/10	03-MIS200	Missouri Gas Energy	2,706.18	
221532	10/25/10	03-MIS200	Missouri Gas Energy	1,502.45	
221654	11/3/10	03-MIS200	Missouri Gas Energy	2,896.48	
221952	11/19/10	03-MIS200	Missouri Gas Energy	4,384.67	
222108	11/29/10	03-MIS200	Missouri Gas Energy	2,823.33	
					20,929.17
E05323	9/30/10	02-MOB	Mo Bk Llc	9,803.45	
E05467	10/28/10	02-MOB	Mo Bk Llc	9,803.45	
					19,606.90
221049	9/30/10	02-MOA500	Moac Mall Holdings Llc	20,007.13	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
221742	11/3/10	02-MOA500	Moac Mall Holdings Llc	20,004.28	
					40,011.41
221027	9/24/10	06-KRA100	Monroe Moxness Berg	10,007.50	
221138	10/1/10	06-KRA100	Monroe Moxness Berg	36,191.32	
					46,198.82
221142	10/1/10	06-MUZ552	Muzak - Llc	10,578.68	
221358	10/11/10	06-MUZ552	Muzak - Llc	892.72	
221591	10/25/10	06-MUZ552	Muzak - Llc	683.64	
221716	11/3/10	06-MUZ552	Muzak - Llc	9,047.65	
221860	11/12/10	06-MUZ552	Muzak - Llc	49.42	
					21,252.11
E05324	9/30/10	02-NATHAN	Nathan Lustman	11,379.49	
E05468	10/28/10	02-NATHAN	Nathan Lustman	11,379.49	
					22,758.98
220832	9/13/10	03-NIC200	Nicor Gas	919.52	
220873	9/17/10	03-NIC200	Nicor Gas	2,613.94	
220968	9/24/10	03-NIC200	Nicor Gas	493.84	
221078	10/1/10	03-NIC200	Nicor Gas	2,741.35	
221194	10/11/10	03-NIC200	Nicor Gas	1,492.02	
221448	10/15/10	03-NIC200	Nicor Gas	395.97	
221535	10/25/10	03-NIC200	Nicor Gas	3,843.62	
221656	11/3/10	03-NIC200	Nicor Gas	4,612.43	
221955	11/19/10	03-NIC200	Nicor Gas	2,438.11	
					19,550.80
221449	10/15/10	03-NNS100	Nnsi	3,693.34	
221536	10/25/10	03-NNS100	Nnsi	19,151.95	
221657	11/3/10	03-NNS100	Nnsi	10,968.18	
					33,813.47
221489	10/15/10	06-NOR400	Northern Mechanical Inc	4,744.61	
221866	11/12/10	06-NOR400	Northern Mechanical Inc	3,159.78	
222131	11/30/10	06-NOR400	Northern Mechanical Inc	3,660.29	
					11,564.68
220995	9/24/10	04-NUC100	Nuco2 Inc	5,045.86	
221105	10/1/10	04-NUC100	Nuco2 Inc	5,049.45	
221561	10/25/10	04-NUC100	Nuco2 Inc	311.82	
221684	11/3/10	04-NUC100	Nuco2 Inc	3,723.79	
221800	11/12/10	04-NUC100	Nuco2 Inc	4,885.29	
					19,016.21
220996	9/24/10	04-OFF100	Office Depot	4,179.06	
221471	10/15/10	04-OFF100	Office Depot	1,908.58	
221562	10/25/10	04-OFF100	Office Depot	1,709.54	
221685	11/3/10	04-OFF100	Office Depot	334.41	
221801	11/12/10	04-OFF100	Office Depot	588.00	
221971	11/19/10	04-OFF100	Office Depot	939.77	
222010	11/19/10	04-OFF100	Office Depot	130.29	
					9,789.65
Wire	9/17/10		Optumhealth Fina Clm	531.50	
Wire	9/24/10		Optumhealth Fina Clm	386.18	
Wire	10/1/10		Optumhealth Fina Clm	30.77	
Wire	10/8/10		Optumhealth Fina Clm	538.68	
Wire	10/15/10		Optumhealth Fina Clm	312.10	
Wire	10/22/10		Optumhealth Fina Clm	2,249.96	
Wire	10/29/10		Optumhealth Fina Clm	226.39	
Wire	11/5/10		Optumhealth Fina Clm	247.90	
Wire	11/12/10		Optumhealth Fina Clm	1,286.24	
Wire	11/19/10		Optumhealth Fina Clm	1,348.62	
Wire	11/30/10		Optumhealth Fina Clm	51.96	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
					7,210.30
E05230	9/7/10	02-ORE500	Oreel Family Ltd Partnership	16,667.49	
E05364	10/5/10	02-ORE500	Oreel Family Ltd Partnership	16,667.49	
E05504	11/5/10	02-ORE500	Oreel Family Ltd Partnership	16,667.49	
					50,002.47
221195	10/11/10	03-OWA450	Owatonna Public Utilities	3,239.58	
221658	11/3/10	03-OWA450	Owatonna Public Utilities	2,864.55	
					6,104.13
E05231	9/7/10	02-PCR500	P&C Rentals Llp	14,543.33	
E05365	10/5/10	02-PCR500	P&C Rentals Llp	14,543.33	
E05409	10/19/10	02-PCR500	P&C Rentals Llp	8,965.66	
E05505	11/5/10	02-PCR500	P&C Rentals Llp	14,543.33	
					52,595.65
E05325	9/30/10	02-PAC100	Pac Holdings Llc	4,628.75	
E05469	10/28/10	02-PAC100	Pac Holdings Llc	4,628.75	
					9,257.50
220793	9/13/10	01-PAN400	Pan-O-Gold Baking Co	32,940.85	
220850	9/17/10	01-PAN400	Pan-O-Gold Baking Co	14,573.76	
220942	9/24/10	01-PAN400	Pan-O-Gold Baking Co	20,721.25	
221055	10/1/10	01-PAN400	Pan-O-Gold Baking Co	21,090.14	
221173	10/11/10	01-PAN400	Pan-O-Gold Baking Co	21,955.58	
221411	10/15/10	01-PAN400	Pan-O-Gold Baking Co	21,391.97	
221504	10/25/10	01-PAN400	Pan-O-Gold Baking Co	22,345.56	
221608	11/3/10	01-PAN400	Pan-O-Gold Baking Co	20,959.03	
221753	11/12/10	01-PAN400	Pan-O-Gold Baking Co	40,901.81	
221916	11/19/10	01-PAN400	Pan-O-Gold Baking Co	21,029.20	
222083	11/29/10	01-PAN400	Pan-O-Gold Baking Co	22,525.35	
					260,434.50
E05326	9/30/10	02-PAULKA	Paul Nikko Philips	7,331.89	
E05470	10/28/10	02-PAULKA	Paul Nikko Philips	7,331.89	
					14,663.78
E05327	9/30/10	02-PEGGY	Peggy & Hsia Chang	4,691.85	
E05471	10/28/10	02-PEGGY	Peggy & Hsia Chang	4,691.85	
					9,383.70
221366	10/11/10	06-PET450	Petersen Plumbing & Heating	6,266.26	
					6,266.26
220997	9/24/10	04-PLU500	Plunketts	3,029.73	
221107	10/1/10	04-PLU500	Plunketts	3,029.73	
221802	11/12/10	04-PLU500	Plunketts	3,029.73	
222011	11/19/10	04-PLU500	Plunketts	2,972.73	
					12,061.92
E05328	9/30/10	02-POO100	Pooya Inc	9,803.87	
E05472	10/28/10	02-POO100	Pooya Inc	9,803.87	
					19,607.74
Wire	9/17/10		Principal Peris	6,384.66	
Wire	9/23/10		Principal Peris	2,447.55	
Wire	9/30/10		Principal Peris	6,313.93	
Wire	10/6/10		Principal Peris	2,465.18	
Wire	10/14/10		Principal Peris	6,717.94	
					24,329.26
E05349	10/1/10	04-QUI100	Quikserve Solutions	14,873.79	
E05392	10/15/10	04-QUI100	Quikserve Solutions	14,873.79	
E05558	11/24/10	04-QUI100	Quikserve Solutions	14,873.79	
					44,621.37
220833	9/13/10	03-QWE600	Qwest	1,879.88	
220874	9/17/10	03-QWE600	Qwest	55.84	
220970	9/24/10	03-QWE600	Qwest	149.54	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
221081	10/1/10	03-QWE600	Qwest	149.63	
221450	10/15/10	03-QWE600	Qwest	1,925.22	
221537	10/25/10	03-QWE600	Qwest	149.44	
221660	11/3/10	03-QWE600	Qwest	149.53	
221779	11/12/10	03-QWE600	Qwest	1,834.94	
221956	11/19/10	03-QWE600	Qwest	341.14	
					6,635.16
E05329	9/30/10	02-RAM100	Ramsey Cronfel	6,757.67	
E05473	10/28/10	02-RAM100	Ramsey Cronfel	6,757.67	
					13,515.34
E05225	9/7/10	07-REI600	Reinhart Foodservice Llc	274,288.33	
E05246	9/13/10	07-REI500	Reinhart Foodservice Llc	163,993.57	
E05249	9/17/10	07-REI600	Reinhart Foodservice Llc	294,159.70	
E05268	9/20/10	07-REI500	Reinhart Foodservice Llc	178,962.46	
E05269	9/21/10	07-REI600	Reinhart Foodservice Llc	306,840.02	
E05280	9/27/10	07-REI500	Reinhart Foodservice Llc	162,510.00	
E05281	9/27/10	07-REI600	Reinhart Foodservice Llc	267,906.29	
E05358	10/4/10	07-REI500	Reinhart Foodservice Llc	178,365.96	
E05359	10/5/10	07-REI600	Reinhart Foodservice Llc	291,973.72	
E05374	10/8/10	07-REI500	Reinhart Foodservice Llc	176,659.24	
E05385	10/12/10	07-REI600	Reinhart Foodservice Llc	280,000.51	
E05388	10/15/10	07-REI500	Reinhart Foodservice Llc	165,641.07	
E05408	10/18/10	07-REI600	Reinhart Foodservice Llc	292,098.49	
E05412	10/22/10	07-REI500	Reinhart Foodservice Llc	205,592.58	
E05425	10/25/10	07-REI600	Reinhart Foodservice Llc	290,538.21	
E05497	10/28/10	07-REI500	Reinhart Foodservice Llc	162,602.22	
E05498	11/2/10	07-REI600	Reinhart Foodservice Llc	257,662.40	
E05511	11/5/10	07-REI500	Reinhart Foodservice Llc	169,062.30	
E05512	11/8/10	07-REI600	Reinhart Foodservice Llc	267,658.06	
E05515	11/12/10	07-REI500	Reinhart Foodservice Llc	158,024.61	
E05546	11/15/10	07-REI600	Reinhart Foodservice Llc	255,336.32	
E05550	11/19/10	07-REI500	Reinhart Foodservice Llc	175,411.01	
E05553	11/22/10	07-REI600	Reinhart Foodservice Llc	292,895.41	
E05564	11/24/10	07-REI500	Reinhart Foodservice Llc	156,920.59	
E05566	11/29/10	07-REI600	Reinhart Foodservice Llc	258,498.23	
E05571	12/3/10	07-REI500	Reinhart Foodservice Llc	173,437.79	
					5,857,039.09
221000	9/24/10	04-RIC100	Rice Equipment Service Inc	1,865.53	
221109	10/1/10	04-RIC100	Rice Equipment Service Inc	364.35	
221565	10/25/10	04-RIC100	Rice Equipment Service Inc	3,639.55	
221688	11/3/10	04-RIC100	Rice Equipment Service Inc	1,624.75	
221804	11/12/10	04-RIC100	Rice Equipment Service Inc	1,110.96	
222012	11/19/10	04-RIC100	Rice Equipment Service Inc	852.97	
					9,458.11
E05330	9/30/10	02-RICHAR	Richard Sherwin	5,462.15	
E05474	10/28/10	02-RICHAR	Richard Sherwin	5,462.15	
					10,924.30
220834	9/13/10	03-RIV450	River Falls Municipal Utility	3,404.61	
221451	10/15/10	03-RIV450	River Falls Municipal Utility	2,702.68	
221957	11/19/10	03-RIV450	River Falls Municipal Utility	2,522.16	
					8,629.45
220910	9/17/10	06-RMS500	Rm Services	140.00	
221375	10/11/10	06-RMS500	Rm Services	4,329.80	
221882	11/12/10	06-RMS500	Rm Services	4,995.10	
					9,464.90
E05232	9/7/10	02-ROG500	Roger W. Johnson	7,697.30	
E05366	10/5/10	02-ROG500	Roger W. Johnson	7,697.30	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
E05506	11/5/10	02-ROG500	Roger W. Johnson	7,697.30	
					23,091.90
220971	9/24/10	03-ROL150	Rolla Municipal Utilities	4,416.33	
221538	10/25/10	03-ROL150	Rolla Municipal Utilities	3,614.49	
222109	11/29/10	03-ROL150	Rolla Municipal Utilities	3,194.90	
					11,225.72
E05331	9/30/10	02-RON100	Ronald Gdovin	7,598.00	
E05475	10/28/10	02-RON100	Ronald Gdovin	7,598.00	
					15,196.00
E05344	9/30/10	02-WENDEL	Russ Family Trust	8,053.18	
E05488	10/28/10	02-WENDEL	Russ Family Trust	8,053.18	
					16,106.36
221043	9/29/10	06-MUR100	Ryan E Murphy Law Firm Llc	7,500.00	
221859	11/12/10	06-MUR100	Ryan E Murphy Law Firm Llc	7,676.79	
					15,176.79
E05332	9/30/10	02-SEGURA	Segura Holdings	10,329.07	
E05333	9/30/10	02-SEGUIVI	Segura Holdings	10,224.03	
E05476	10/28/10	02-SEGURA	Segura Holdings	10,329.07	
E05477	10/28/10	02-SEGUIVI	Segura Holdings	10,224.03	
					41,106.20
E05334	9/30/10	02-SERRAM	Serramonte West Borough	10,994.34	
E05478	10/28/10	02-SERRAM	Serramonte West Borough	10,994.34	
					21,988.68
221150	10/1/10	06-SER500	Service Specialists Inc	12,495.80	
221890	11/12/10	06-SER500	Service Specialists Inc	279.53	
					12,775.33
221030	9/24/10	06-SIC100	Sicom Systems Inc	14,177.16	
					14,177.16
221379	10/11/10	06-SIM100	Simon Roofing & Sheet Metal	12,104.61	
221718	11/3/10	06-SIM100	Simon Roofing & Sheet Metal	3,527.43	
					15,632.04
220835	9/13/10	03-SOU300	Southern Missouri Gas	1,237.90	
221453	10/15/10	03-SOU300	Southern Missouri Gas	2,474.29	
221661	11/3/10	03-SOU300	Southern Missouri Gas	1,138.68	
221782	11/12/10	03-SOU300	Southern Missouri Gas	1,209.58	
					6,060.45
E05335	9/30/10	02-SPR500	Spring Investment, Llc	8,346.54	
E05479	10/28/10	02-SPR500	Spring Investment, Llc	8,346.54	
					16,693.08
221152	10/1/10	06-SSG500	Ss&G Financial Services Inc	2,395.00	
222174	12/2/10	06-SSG500	Ss&G Financial Services Inc	12,500.00	
					14,895.00
E05234	9/7/10	02-STA450	Stadium Billage Plaza Llc	10,245.00	
E05368	10/5/10	02-STA450	Stadium Billage Plaza Llc	10,245.00	
E05508	11/5/10	02-STA450	Stadium Billage Plaza Llc	10,245.00	
					30,735.00
221050	9/30/10	02-STE800	Stephen J Gardella Jr	7,364.08	
221743	11/3/10	02-STE800	Stephen J Gardella Jr	7,364.08	
					14,728.16
221153	10/1/10	06-SUM600	Summit Facility & Kitchen Svc	5,145.34	
221381	10/11/10	06-SUM600	Summit Facility & Kitchen Svc	5,161.45	
221594	10/25/10	06-SUM600	Summit Facility & Kitchen Svc	5,207.61	
221722	11/3/10	06-SUM600	Summit Facility & Kitchen Svc	5,040.68	
221899	11/12/10	06-SUM600	Summit Facility & Kitchen Svc	1,237.08	
221984	11/19/10	06-SUM600	Summit Facility & Kitchen Svc	15,848.10	
222147	11/30/10	06-SUM600	Summit Facility & Kitchen Svc	9,664.79	
					47,305.05

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
220837	9/13/10	03-SUN100	Sun Prairie Water & Light Comm	2,745.89	
221454	10/15/10	03-SUN100	Sun Prairie Water & Light Comm	2,397.21	
221662	11/3/10	03-SUN100	Sun Prairie Water & Light Comm	1,976.06	
					7,119.16
E05337	9/30/10	02-SUN250	Sunflower Square Shopping Cent	20,702.50	
E05481	10/28/10	02-SUN250	Sunflower Square Shopping Cent	20,702.50	
					41,405.00
221154	10/1/10	06-SUP500	Superior Remodeling Inc	3,774.85	
221723	11/3/10	06-SUP500	Superior Remodeling Inc	6,373.75	
					10,148.60
220941	9/24/10	01-HAR100	The Hartford-Priority Accts	8,835.74	
221607	11/3/10	01-HAR100	The Hartford-Priority Accts	8,686.41	
					17,522.15
E05318	9/30/10	02-LAK550	The Lakes Adventure Llc	14,116.67	
E05462	10/28/10	02-LAK550	The Lakes Adventure Llc	14,116.67	
					28,233.34
E05233	9/7/10	02-SKILMAN	The Skillman Corporation	7,370.00	
E05367	10/5/10	02-SKILMAN	The Skillman Corporation	20,330.00	
E05507	11/5/10	02-SKILMAN	The Skillman Corporation	7,370.00	
					35,070.00
E05340	9/30/10	02-TOM200	Thomas G. Strong	14,077.71	
E05484	10/28/10	02-TOM200	Thomas G. Strong	14,077.71	
					28,155.42
E05339	9/30/10	02-THO500	Thomas Joseph Tacci	6,328.42	
E05483	10/28/10	02-THO500	Thomas Joseph Tacci	6,328.42	
					12,656.84
E05341	9/30/10	02-UNI500	University Park Develop Llc	5,690.97	
E05485	10/28/10	02-UNI500	University Park Develop Llc	5,690.97	
					11,381.94
E05235	9/7/10	02-VAN550	Vander-Smith Properties	8,148.80	
E05369	10/5/10	02-VAN550	Vander-Smith Properties	8,148.80	
E05509	11/5/10	02-VAN550	Vander-Smith Properties	8,148.80	
					24,446.40
E05342	9/30/10	02-VAN200	Vanowen Street Llc	5,860.29	
E05486	10/28/10	02-VAN200	Vanowen Street Llc	5,832.94	
					11,693.23
220870	9/17/10	03-MCI100	Verizon Business	3,957.88	
221648	11/3/10	03-MCI100	Verizon Business	3,754.96	
222104	11/29/10	03-MCI100	Verizon Business	3,639.73	
					11,352.57
E05343	9/30/10	02-WAKEFIE	Wakefield Llc	8,123.20	
E05487	10/28/10	02-WAKEFIE	Wakefield Llc	8,123.20	
					16,246.40
E05266	9/17/10	10-WAL800	Walter Whited	2,936.10	
E05384	10/8/10	10-WAL800	Walter Whited	2,967.62	
E05544	11/12/10	10-WAL800	Walter Whited	1,517.18	
E05580	12/3/10	10-WAL800	Walter Whited	3,091.51	
					10,512.41
Wire	11/10/10		Warren Capital	24,027.00	
Wire	10/12/10		Warren Capital Efa Pmt 101008 Custmr 2809 Duke	24,027.00	
					48,054.00
220841	9/13/10	03-WEE100	We Energies	628.46	
220879	9/17/10	03-WEE100	We Energies	3,329.22	
220880	9/17/10	03-WEE100	We Energies	3,494.10	
221456	10/15/10	03-WEE100	We Energies	2,642.80	
221457	10/15/10	03-WEE100	We Energies	3,334.18	
221663	11/3/10	03-WEE100	We Energies	709.83	

STATEMENT OF FINANCIAL AFFAIRS
Attachment 3b
Payments to Creditors

Check Number	Check Date	Vendor Number	Payer	Check Amount	Aggregated Total
221962	11/19/10	03-WEE100	We Energies	777.70	
221963	11/19/10	03-WEE100	We Energies	2,639.56	
221964	11/19/10	03-WEE100	We Energies	3,069.20	
					20,625.05
Wire	9/23/10		Wells Fargo Bus Credit	79.35	
Wire	9/23/10		Wells Fargo Bus Credit	342.76	
Wire	9/23/10		Wells Fargo Bus Credit	8,879.30	
Wire	9/23/10		Wells Fargo Bus Credit	3,937.31	
Wire	10/25/10		Wells Fargo Bus Credit	224.94	
Wire	10/25/10		Wells Fargo Bus Credit	3,772.36	
Wire	10/25/10		Wells Fargo Bus Credit	11,456.12	
Wire	10/25/10		Wells Fargo Bus Credit	931.95	
Wire	11/22/10		Wells Fargo Bus Credit	46.33	
Wire	11/22/10		Wells Fargo Bus Credit	906.37	
Wire	11/22/10		Wells Fargo Bus Credit	4,431.06	
Wire	11/22/10		Wells Fargo Bus Credit	2,494.94	
					37,502.79
E05236	9/7/10	02-WIL600	Williams Property Mgmt Llc.	7,083.33	
E05370	10/5/10	02-WIL600	Williams Property Mgmt Llc.	7,083.33	
					14,166.66
221051	9/30/10	02-WOO200	Wood Flp Escrow Account	3,100.00	
221744	11/3/10	02-WOO200	Wood Flp Escrow Account	3,100.00	
					6,200.00
E05346	9/30/10	02-WOR500	Worms Trust	7,703.04	
E05490	10/28/10	02-WOR500	Worms Trust	7,703.04	
					15,406.08
220881	9/17/10	03-XCE100	Xcel Energy	68,122.94	
220975	9/24/10	03-XCE100	Xcel Energy	3,931.52	
221543	10/25/10	03-XCE100	Xcel Energy	63,475.94	
221544	10/25/10	03-XCE100	Xcel Energy	3,586.83	
221786	11/12/10	03-XCE100	Xcel Energy	52,127.61	
					191,244.84
E05237	9/7/10	02-YOC500	Yocum Oil Company Inc	8,227.33	
E05371	10/5/10	02-YOC500	Yocum Oil Company Inc	21,882.86	
E05373	10/7/10	02-YOC500	Yocum Oil Company Inc	4,892.77	
E05510	11/5/10	02-YOC500	Yocum Oil Company Inc	9,081.50	
					44,084.46

IN RE: DUKE AND KING ACQUISITION CORP.

CASE NO. 10-38652

STATEMENT OF FINANCIAL AFFAIRS
Attachment 4(a)
Suits and administrative proceedings

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Amy Anderson vs. Duke and King Acquisition Corp. DCRC # E-0115-0080-09, ICRC # 11-09-58119, EEOC # 26A-2010-00195C	Discrimination	Davenport Civil Rights Commission	In-process
Brelo n/a	Lost wages, pain and suffering	Filed by claimant for Minor	In-process
Bruce D. Swisshelm, Sr., Plaintiff vs. Duke and King Missouri, LLC, Duke and King Real Estate, LLC, and Duke and King Acquisition Corporation, Defendants/Counterclaim Plaintiffs, vs. The Swisshelm Group, Inc., Swisshelm Family Limited Partnership, Pointguard Enterprises, Inc., and Bruce D. Swisshelm Sr., Counterclaim Defendants Case No. 0831-CV13985		In The Circuit Court Of Greene County, Missouri	In-process
Burger King Corp. vs. Duke and King Acquisition Corp. Case No. 10-cv-20992 JLK	Breach of contract	United States District Court Southern District of Florida (Miami Division)	Closed
Esse 511640045210	Discrimination	AAA	Closed
Jacqlynn Alexander vs. Duke and King Acquisition Corp. Case No. 2010-L-13	Defamation, negligent hiring/training/supervision	IL Circuit Court--Ogle County	In-process
Ketricks Cotton vs. Duke and King Acquisition Corp. Complaint No. 5-2780-10-016	WC claim reported and OSHA reporting Retaliation	WI OSHA	Closed
Ray Hawkins vs. Duke and King Acquisition Corp. EEOC Charge No 846-2009-15645, Case No. 10 C 50139	Discrimination -- Race, religion, retaliation	US EEOC, Chicago/US District Court--Northern District of IL	In-process
Ray Hopp vs. Duke and King Acquisition Corp. ERD Case No. CR201002872	Discrimination -- Gender	WI Equal Rights Division	Dismissed unless appealed by Dec 23
Rogge CR 200903166	Age/discharge	WI Equal Rights Division	Closed

In re: Duke and King Acquisition Corp.

Case No. 10-38652

STATEMENT OF FINANCIAL AFFAIRS
Attachment 7
GIFTS

NAME OF PERSON OR ORGANIZATION	ADDRESS OF PERSON OR ORGANIZATION				RELATIONSHIP TO DEBTOR	DATE OF GIFT	DESCRIPTION OF GIFT	VALUE OF GIFT
Banfield	301 17Th St Sw	Austin	MN	55912	3rd Party - Customer	2/17/2010	Cash - % of sales fundraiser	235.22
Birchgrove Elementary	4690 Brookdale Drive	Minneapolis	MN	55444	3rd Party - Customer	2/19/2010	Cash - % of sales fundraiser	191.33
Birchgrove Elementary	4690 Brookdale Drive	Minneapolis	MN	55444	3rd Party - Customer	4/20/2010	Cash - % of sales fundraiser	149.45
Birchgrove Elementary	4690 Brookdale Drive	Minneapolis	MN	55444	3rd Party - Customer	10/18/2010	Cash - % of sales fundraiser	234.07
Birchgrove Elementary	4690 Brookdale Drive	Minneapolis	MN	55444	3rd Party - Customer	12/16/2009	Cash - % of sales fundraiser	190.08
Blaine Wrestling	15219 Tyler St. Ne	Ham Lake	MN	55304	3rd Party - Customer	12/1/2009	Cash - % of sales fundraiser	112.74
Carol Mathey'S Ctr	6060 43Rd St. N	Saint Paul	MN	55128	3rd Party - Customer	1/20/2010	Cash - % of sales fundraiser	51.64
Carol Mathey'S Ctr	6060 43Rd St. N	Saint Paul	MN	55128	3rd Party - Customer	2/18/2010	Cash - % of sales fundraiser	52.45
Carol Mathey'S Ctr	6060 43Rd St. N	Saint Paul	MN	55128	3rd Party - Customer	11/18/2009	Cash - % of sales fundraiser	52.22
Carol Mathey'S Ctr	6060 43Rd St. N	Saint Paul	MN	55128	3rd Party - Customer	12/15/2009	Cash - % of sales fundraiser	35.39
Coon Rapids Cheerleaders	2340 N W Northdale Blvd	Minneapolis	MN	55433	3rd Party - Customer	5/20/2010	Cash - % of sales fundraiser	44.95
Coon Rapids Cheerleaders	2340 N W Northdale Blvd	Minneapolis	MN	55433	3rd Party - Customer	9/8/2010	Cash - % of sales fundraiser	156.85
Coon Rapids Cheerleaders	2340 N W Northdale Blvd	Minneapolis	MN	55433	3rd Party - Customer	9/2/2010	Cash - % of sales fundraiser	131.49
Coon Rapids Cheerleaders	2340 N W Northdale Blvd	Minneapolis	MN	55433	3rd Party - Customer	9/2/2010	Cash - % of sales fundraiser	42.14
Hamilton					3rd Party - Customer	10/25/2010	Cash - % of sales fundraiser	115.54
Melrose Area Community Educati	546 North Fifth Avenue East	Melrose	MN	56352	3rd Party - Customer	4/6/2010	Cash - % of sales fundraiser	169.00
Monroe PTO	901 Brookdale Drive	Minneapolis	MN	55444	3rd Party - Customer	2/19/2010	Cash - % of sales fundraiser	160.13
Monroe PTO	901 Brookdale Drive	Minneapolis	MN	55444	3rd Party - Customer	4/20/2010	Cash - % of sales fundraiser	214.58
Monroe PTO	901 Brookdale Drive	Minneapolis	MN	55444	3rd Party - Customer	10/18/2010	Cash - % of sales fundraiser	155.69
Monroe PTO	901 Brookdale Drive	Minneapolis	MN	55444	3rd Party - Customer	12/16/2009	Cash - % of sales fundraiser	139.28
Monroe PTO	901 Brookdale Drive	Minneapolis	MN	55444	3rd Party - Customer	12/2/2010	Cash - % of sales fundraiser	-
North Senior High	2880 Bartelmy Lane	Maplewood	MN	55109	3rd Party - Customer	1/20/2010	Cash - % of sales fundraiser	97.01
North Senior High	2880 Bartelmy Lane	Maplewood	MN	55109	3rd Party - Customer	2/18/2010	Cash - % of sales fundraiser	85.82

NAME OF PERSON OR ORGANIZATION	ADDRESS OF PERSON OR ORGANIZATION				RELATIONSHIP TO DEBTOR	DATE OF GIFT	DESCRIPTION OF GIFT	VALUE OF GIFT
North Senior High	2880 Bartelmy Lane	Maplewood	MN	55109	3rd Party - Customer	3/23/2010	Cash - % of sales fundraiser	63.08
North Senior High	2880 Bartelmy Lane	Maplewood	MN	55109	3rd Party - Customer	4/21/2010	Cash - % of sales fundraiser	123.18
North Senior High	2880 Bartelmy Lane	Maplewood	MN	55109	3rd Party - Customer	5/20/2010	Cash - % of sales fundraiser	86.74
North Senior High	2880 Bartelmy Lane	Maplewood	MN	55109	3rd Party - Customer	11/6/2009	Cash - % of sales fundraiser	11.42
North Senior High	2880 Bartelmy Lane	Maplewood	MN	55109	3rd Party - Customer	11/18/2009	Cash - % of sales fundraiser	67.34
North Senior High	2880 Bartelmy Lane	Maplewood	MN	55109	3rd Party - Customer	12/15/2009	Cash - % of sales fundraiser	49.07
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	1/28/2010	Cash - % of sales fundraiser	62.89
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	11/11/2009	Cash - % of sales fundraiser	53.85
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	1/28/2010	Cash - % of sales fundraiser	65.48
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	2/10/2010	Cash - % of sales fundraiser	70.04
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	3/11/2010	Cash - % of sales fundraiser	78.13
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	4/6/2010	Cash - % of sales fundraiser	78.35
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	5/17/2010	Cash - % of sales fundraiser	55.90
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	6/8/2010	Cash - % of sales fundraiser	44.91
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	7/7/2010	Cash - % of sales fundraiser	33.50
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	9/8/2010	Cash - % of sales fundraiser	60.18
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	10/7/2010	Cash - % of sales fundraiser	63.15
Westside Pto	1007 W. Pine St	River Falls	WI	54022	3rd Party - Customer	11/11/2010	Cash - % of sales fundraiser	55.56
Woodson Kindergarten Ctr,	1601 4Th St. Se	Austin	MN	55912	3rd Party - Customer	11/17/2009	Cash - % of sales fundraiser	276.00

IN RE: DUKE AND KING ACQUISITION CORP.

Case No. 10-38652

STATEMENT OF FINANCIAL AFFAIRS
Attachment 8
Losses

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCE AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Drive thru sign Value: unknown	Description: store 11191 unknown vehicle struck drive thru sign Loss Covered: TBD Recovery: Unknown	11/21/2010
Menu board Value: unknown	Description: store 12415 Guest ran into menu board and bldg Loss Covered: TBD Recovery: Unknown	11/14/2010
Sign Value: unknown	Description: store 5539 Wind Storm Loss Covered: TBD Recovery: Unknown	10/25/2010
HVAC Value: unknown	Description: store 3203 Fire in HVAC unit Loss Covered: No - under deductible Recovery: No – under deductible	10/4/2010
Cash Value: unknown	Description: store 1326 Armed Robbery Loss Covered: No - under deductible Recovery: No – under deductible	9/23/2010
Sign Value: \$ 2,808.00	Description: store 9744 Wind storm Loss Covered: Yes Recovery: Yes \$2,808	9/15/2010
Down time, water pipe broke Value: unknown	Description: store 1764 Water pipe broke Loss Covered: No - under deductible Recovery: No – under deductible	9/10/2010
Drive thru sign Value: unknown	Description: store 6609 Guest struck drive thru overhang Loss Covered: No - under deductible Recovery: No – under deductible	9/7/2010
Drive thru sign Value: unknown	Description: store 9081 Guest struck drive- thru overhang Loss Covered: No - under deductible Recovery: No – under deductible	9/2/2010
Store general damage Value: unknown	Description: store 11877 Wind storm Loss Covered: No - under deductible Recovery: No – under deductible	7/14/2010
Light pole Value: unknown	Description: store 9744 Guest vehicle struck parking light pole Loss Covered: No - under deductible Recovery: No – under deductible	6/18/2010
Exterior building damage Value: unknown	Description: store 5971 Guest struck overhang in drive-thru lane Loss Covered: No - under deductible Recovery: No – under deductible	6/8/2010

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCE AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Exterior building damage Value: \$6,038.65	Description: store 12281 Wind storm Loss Covered: Yes Recovery: Yes \$6,038.65	6/7/2010
Exterior building damage Value: \$515.00	Description: store 13091 Guest ran into property fence Loss Covered: Yes Recovery: Yes \$515.00	6/2/2010
Building damage Value: unknown	Description: store 5012 Lightening strike Loss Covered: No - under deductible Recovery: No – under deductible	5/26/2010
Building damage Value: unknown	Description: store 5539 Guest punched in glass door Loss Covered: No - under deductible Recovery: No under deductible	4/12/2010
Sign Value: unknown	Description: store 4334 Commercial vehicle struck overhang in Drive thru lane Loss Covered: No - under deductible Recovery: No under deductible	3/29/2010
Sign Value: unknown	Description: store 5591 Guest vehicle struck sign Loss Covered: No - under deductible Recovery: No under deductible	2/10/2010
Building damage Value: \$5,959.17	Description: store 5357 Storm/wind Loss Covered: Yes Recovery: Yes - \$5,959.17	12/9/2009

IN RE: DUKE AND KING ACQUISITION CORP.

Case No. 10-38652

STATEMENT OF FINANCIAL AFFAIRS
Attachment 19(D)
FINANCIAL STATEMENTS TO INSTITUTIONS

NAME AND ADDRESS	DATE ISSUED
504 West Blackhawk Realty LLC Attn: John Tosini 140 Adams Avenue, Suite A8 Hauppauge, NY 11788	Various Dates
Albert E. Miller Revocable Living Trust 78-6833 Alii Drive Apt A6 Kailua Kona, HI 96740-4477	Various Dates
American Equipment Finance 258 King George Road Warren, NJ 07059	April 2010
Bank of America Tony Healey 100 Federal Street Boston, MA 02110	Quarterly 2009-2010
Barque Hill Capital Partners LLC P.O. Box 1320 Forestdale, MA 02644	Various Dates
Bernard C. Winters 735 West Bridge, LLC 2131 Century Park Lane 3-214 Los Angeles, CA 90067	Various Dates
Burger King Corp Frank Taylor 5505 Blue Lagoon Drive Miami, FL 33126	2009-2010
Burnsville BK, LLC c/o D.J. Sikka 6010 Highway 7 St. Louis Park, MN 55416-	Various Dates
Christopher Guthrie, Trustee Post Office Box 1733 Ross, CA 94957	Various Dates
CNL APF Partners, LP. CNL Center at city Commons, 450 South Orange Ave. Attn. Property Management Orlando, FL 32801	Various Dates
Coca-Cola Finance Corp Richard A. Lemke 2600 Eagan Woods Drive, Suite 350 Eagan, MN 55121	August 2009
Cordoza Family Trust 316 E. Beach Street Watsonville, CA 95076	Various Dates
Direct Capital Remington Tagget 155 Commerce Way Portsmouth, NH 03801	April 2010

NAME AND ADDRESS	DATE ISSUED
Duke Mfg. Co. Anissa Lacy 3142 San Michele Drive Palm Beach Gardens, FL 33418	March 2009
Edward C. Lim & Elaine Lim 102 Colby Street San Francisco, CA 94134	Various Dates
First Franchise Capital Corporation Lisa Munson 2715 13th Street Columbus, NE 68601	April 2010
Gabe Fazzini & Karen Fazzini 37072 Galileo Lane Murrietta, CA 92563	Various Dates
Gene C. Ghisolfo 101 Windwalker Way Novato, CA 94945	Various Dates
Harbour Capital Corporation Patrick Sullivan 121 Shattuck Way Newington NH 03801	February 2009
Harriet & Demetrios Spyarakos 6743 North Nokomis Lincolnwood, IL 60712	Various Dates
Irwin Franchise Capital Corporation Steve Racine 2715 13th Street Columbus, NE 68601	April 2010
Jeffery & Kathleen Freeman 314 Loma Avenue Huntington Beach, CA 92648	Various Dates
John R. Piatt 4156 Poplar Street San Diego, CA 92105	Various Dates
John Suen & Nancy Huang 50 Maddux Avenue San Francisco, CA 94124	Various Dates
Kathleen Kahn 3 Silver Queen Court Park City, UT 84060	Various Dates
LAG Property Group, LLC 3716 N. Lakewood Chicago, IL 60613	Various Dates
Leasing Technologies International, Inc.. Richard Livingston 221 Danbury Road Wilton, CT 06897	January 2009
Mark Kim & Helen Kim 2298 Thistle Road Glenview, IL 60026	Various Dates
Mastodon Ventures Robert Hersch 515 Congress Avenue, Suite 1400 Austin TX 78701	October 2010

NAME AND ADDRESS	DATE ISSUED
McDonald Hopkins Shawn Riley 600 Superior Avenue E, Suite 2100 Cleveland, Ohio 44114-2653	September 2010
Mihailo Chuckalovich 18540 Prairie Street #101 Northridge, CA 91324	Various Dates
Nathan Lustman 4335 Marina City Drive, P.H. 31 Marina Del Ray, CA 90292	Various Dates
One World Leasing Keith Batson 643 Spence Lane Nashville, TN 37210	June 2009
Paul N. & Karine T. Philips 801 North Brand Blvd., Suite 665 Glendale, CA 91203	Various Dates
Peggy & Hsia Chang 38 Josiah Avenue San Francisco, CA 94112	Various Dates
Pooya, Inc 2070 Demaine Court Morgan Hill, CA 95037	Various Dates
Prince Castle Tom Serena 21063 Network Place Chicago, IL 60673-1210	February 2009
Ramsey Cronfel 725 Parkview Circle Elk Grove Village, IL 60007	Various Dates
Richard & Dorinda Sherwin 574 Hillside Drive Cloverdale, CA 95425	Various Dates
Ronald Gdovin & Dina Rickard 5400 East The Toledo #402 Long Beach, CA 90803-3901	Various Dates
Russ Family Trust c/o Lawrence M. Russ Trustee 14859 East 47th Lane Yuma, CA 85367	Various Dates
Segura Investments VI & VII, LLC 2444 Wilshire Blvd., Suite #501 Santa Monica, CA 90403	Various Dates
Serramonte Westborough Associates 355 GELLERT BLVD, SUITE 222 Daly City, CA 94015	Various Dates
Stephen F. Gardella, Jr., Trust 2426 Denver Street San Diego, CA 92110	Various Dates
The Lakes Adventure LLC Suite 341-30100 Town Center Drive Laguna Niguel, CA 92677	Various Dates
The Worms Trust 1384 Miller Place Los Angeles, CA 90069	Various Dates

NAME AND ADDRESS	DATE ISSUED
Trinity Capital David Stiles 11755 Wilshire Blvd., Suite 2450 Los Angeles, CA 90025	June 2009
Vanowen Street, LLC 11054 Ventura Blvd Suite #134 Studio City, CA 91604-	Various Dates
Varilease Finance, Inc. Tracy Martin 6340 South 3000 East, Suite 400 Salt Lake City, UT 84121	April 2010
Wakefield LLC Attn: Julie Oanh T. Nguyen 350 Santa Helena Solana Beach, CA 92075-1509	Various Dates
Warren Capital Scott Shapiro 100 Rowland Way, Suite 205 Novato, CA 94945	May 2009
Wells Fargo Sharlyn Rekenthaler 7900 Xerxes Ave S Bloomington, MN 55431	2009-2010

STATEMENT OF FINANCIAL AFFAIRS
Attachment 20.A
Last Two Inventories

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/2/2010	N/A	16,653.83 Cost
12/2/2010	Denise Tabor	10,401.55 Cost
12/2/2010	Daniel Ybarra	8,485.71 Cost
12/2/2010	William Parker	9,865.55 Cost
12/2/2010	Tana Gillete	7,761.52 Cost
12/2/2010	Lorelee Donnelly	6,910.60 Cost
12/2/2010	Julie Liatto	6,654.75 Cost
12/2/2010	Yamilette Gutierrez	8,233.74 Cost
12/2/2010	Richard Hendry	7,114.59 Cost
12/2/2010	Eric Rankins	9,075.69 Cost
12/2/2010	Amy Ray	8,695.80 Cost
12/2/2010	Nicholas Revak	12,884.73 Cost
12/2/2010	Barb Whittenberger	7,408.50 Cost
12/2/2010	Christine Garrison	9,333.28 Cost
12/2/2010	Gary Egly	5,306.23 Cost
12/2/2010	Elizabeth Lomas	7,293.24 Cost
12/2/2010	Myndi Meier	8,213.71 Cost
12/2/2010	Amy Sparbel	8,538.05 Cost
12/2/2010	Patrick Bare	7,556.13 Cost
12/2/2010	Tana Gillette	8,955.60 Cost
12/2/2010	Angel Bare	9,347.41 Cost
12/2/2010	Maria Ryba	10,140.03 Cost
12/2/2010	Robben Blair	8,343.76 Cost
12/2/2010	Jamie Green	7,197.37 Cost
12/2/2010	William Hiland	8,486.14 Cost
12/2/2010	Terry Neal	5,006.54 Cost
12/2/2010	Donald Martin	8,482.14 Cost
12/2/2010	Julie Metcalf	11,241.63 Cost
12/2/2010	Rhonda Nolan-Bryant	7,840.01 Cost
12/2/2010	John House	14,289.86 Cost
12/2/2010	Joseph Dahl	9,767.05 Cost
12/2/2010	Russell Clark	10,388.84 Cost
12/2/2010	Garrett Smith	12,607.35 Cost
12/2/2010	James Rinkenberger	10,394.51 Cost
12/2/2010	Michael Shubat	9,527.79 Cost
12/2/2010	Robert Victor	9,634.11 Cost
12/2/2010	Jeannette Andren	11,323.51 Cost
12/2/2010	Cheryl Harer	12,051.83 Cost
12/2/2010	Carolyn Johnson	11,621.93 Cost
12/2/2010	Chrystal Trenary	9,974.31 Cost
12/2/2010	Daniel Richert	14,613.85 Cost
12/2/2010	Cory Green	8,906.29 Cost
12/2/2010	James Varghese	11,552.93 Cost

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/2/2010	Gregory Dodson	11,998.62 Cost
12/2/2010	Barry Thompson	12,996.49 Cost
12/2/2010	Dawn Mann	12,551.48 Cost
12/2/2010	Robert Underwood Jr	10,830.53 Cost
12/2/2010	John Kolasa	11,303.35 Cost
12/2/2010	Robert Olk	11,686.27 Cost
12/2/2010	Anthony Turner	14,292.64 Cost
12/2/2010	Dusty Attleson	9,418.59 Cost
12/2/2010	Nichole Cox	7,308.00 Cost
12/2/2010	Sheena Claypool	7,500.87 Cost
12/2/2010	Mary K. Schmidt	13,343.10 Cost
12/2/2010	David Hagen	10,305.33 Cost
12/2/2010	Ruth Hall	8,430.86 Cost
12/2/2010	Gary Shykes	11,663.50 Cost
12/2/2010	Aaron Schmitz	7,329.85 Cost
12/2/2010	Anita Vibar	11,938.69 Cost
12/2/2010	Edward Davis	17,900.44 Cost
12/2/2010	Brandon Rands	8,300.49 Cost
12/2/2010	Michael Watters	8,035.26 Cost
12/2/2010	Margarita Barbotiko	9,858.75 Cost
12/2/2010	Veronica Conright	16,091.49 Cost
12/2/2010	Thomas Dehaven	7,517.33 Cost
12/2/2010	Roeun Im	9,532.45 Cost
12/2/2010	Crystal Simon	12,164.46 Cost
12/2/2010	Tony Schneider	18,642.63 Cost
11/4/2010	Denise Tabor	7,300.62 Cost
11/4/2010	Daniel Ybarra	7,232.15 Cost
11/4/2010	William Parker	9,449.90 Cost
11/4/2010	Tana Gillete	7,385.03 Cost
11/4/2010	Lorelee Donnelly	6,205.18 Cost
11/4/2010	Julie Liatto	6,834.04 Cost
11/4/2010	Yamilette Gutierrez	8,748.42 Cost
11/4/2010	Richard Hendry	6,993.61 Cost
11/4/2010	Eric Rankins	7,705.75 Cost
11/4/2010	Amy Ray	7,820.80 Cost
11/4/2010	Nicholas Revak	7,562.28 Cost
11/4/2010	Laverne Hardison	7,497.56 Cost
11/4/2010	Barb Whittenberger	10,407.13 Cost
11/4/2010	Christine Garrison	7,159.54 Cost
11/4/2010	Gary Egly	8,533.77 Cost
11/4/2010	Elizabeth Lomas	4,902.07 Cost
11/4/2010	Myndi Meier	6,645.38 Cost
11/4/2010	Amy Sparbel	5,635.27 Cost
11/4/2010	Patrick Bare	6,045.74 Cost
11/4/2010	Tana Gillette	10,303.07 Cost
11/4/2010	Angel Bare	8,440.80 Cost
11/4/2010	Maria Ryba	10,330.81 Cost
11/4/2010	Robben Blair	7,284.58 Cost
11/4/2010	Jamie Green	5,256.98 Cost

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
11/4/2010	William Hiland	7,401.70 Cost
11/4/2010	Robbin Robinson	7,449.78 Cost
11/4/2010	Terry Neal	5,645.15 Cost
11/4/2010	Donald Martin	7,218.38 Cost
11/4/2010	Julie Metcalf	6,672.18 Cost
11/4/2010	Rhonda Nolan-Bryant	8,977.65 Cost
11/4/2010	John House	14,600.49 Cost
11/4/2010	Joseph Dahl	7,487.30 Cost
11/4/2010	Russell Clark	9,614.38 Cost
11/4/2010	Garrett Smith	10,733.55 Cost
11/4/2010	James Rinkenberger	9,326.37 Cost
11/4/2010	Michael Shubat	9,992.03 Cost
11/4/2010	Robert Victor	8,272.14 Cost
11/4/2010	Jeannette Andren	11,460.58 Cost
11/4/2010	Cheryl Harer	10,862.67 Cost
11/4/2010	Carolyn Johnson	11,322.74 Cost
11/4/2010	Chrystal Trenary	10,313.95 Cost
11/4/2010	Daniel Richert	12,794.17 Cost
11/4/2010	Cory Green	11,114.15 Cost
11/4/2010	James Varghese	9,573.44 Cost
11/4/2010	Gregory Dodson	9,932.17 Cost
11/4/2010	Barry Thompson	13,264.92 Cost
11/4/2010	Dawn Mann	12,371.55 Cost
11/4/2010	Robert Underwood Jr	9,488.11 Cost
11/4/2010	John Kolasa	10,928.59 Cost
11/4/2010	Robert Olk	9,217.72 Cost
11/4/2010	Anthony Turner	11,858.05 Cost
11/4/2010	Dusty Attleson	13,034.64 Cost
11/4/2010	Nichole Cox	6,906.88 Cost
11/4/2010	Sheena Claypool	6,003.84 Cost
11/4/2010	Mary K. Schmidt	12,126.06 Cost
11/4/2010	David Hagen	8,902.14 Cost
11/4/2010	Ruth Hall	9,087.96 Cost
11/4/2010	Gary Shykes	9,748.24 Cost
11/4/2010	Aaron Schmitz	6,770.41 Cost
11/4/2010	Anita Vibar	10,565.80 Cost
11/4/2010	Edward Davis	15,537.86 Cost
11/4/2010	Gina Nardini	9,994.95 Cost
11/4/2010	Brandon Rands	10,299.48 Cost
11/4/2010	Michael Watters	7,186.85 Cost
11/4/2010	Margarita Barbotiko	8,936.21 Cost
11/4/2010	Veronica Conright	10,384.51 Cost
11/4/2010	Thomas Dehaven	10,406.70 Cost
11/4/2010	Roeun Im	7,852.59 Cost
11/4/2010	Crystal Simon	11,669.28 Cost
11/4/2010	Tony Schneider	15,303.63 Cost

IN RE: DUKE AND KING ACQUISITION CORP.

Case No. 10-38652

**STATEMENT OF FINANCIAL AFFAIRS
Attachment 20.B**

**List the name and address of the person having possession of the
records of each of the inventories reported**

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS				
12/2/2010	Denise Tabor	500 Wallace St	Chicago Heights	IL	60411
12/2/2010	Daniel Ybarra	412 Hinman St	Aurora	IL	60505
12/2/2010	William Parker	262 Foxtail Lane	Yorkville	IL	60560
12/2/2010	Tana Gillete	1145 W Staver	Freeport	IL	61032
12/2/2010	Lorelee Donnelly	1220 N Washington St	Janesville	WI	53548
12/2/2010	Julie Liatto	2124 Sharon Ave	Rockford	IL	61103
12/2/2010	Yamilette Gutierrez	1211 North Park Street	Streator	IL	61364
12/2/2010	Richard Hendry	21 Heather Court	Lasalle	IL	61301
12/2/2010	Eric Rankins	447 Central Ave	Beloit	WI	53511
12/2/2010	Amy Ray	2619 Black Bridge Rd	Janesville	WI	53545
12/2/2010	Nicholas Revak	812 Shorewood Drive	Shorewood	IL	60404
12/2/2010	Barb Whittenberger	807 S 102nd St	West Allis	WI	53214
12/2/2010	Christine Garrison	2330 24 1/2 Street	Rock Island	IL	61201
12/2/2010	Gary Egly	5465 S Martin Rd	New Berlin	WI	53146
12/2/2010	Elizabeth Lomas	1524 W 8th St	Davenport	IA	52802
12/2/2010	Myndi Meier	617 34th Ave	East Moline	IL	61244
12/2/2010	Amy Sparbel	2317 W. High St.	Davenport	IA	52804
12/2/2010	Patrick Bare	2006 Green Valley Drive #3	Janesville	WI	53546
12/2/2010	Tana Gillette	1145 W STAVER	Freeport	IL	61032
12/2/2010	Angel Bare	1867 Porter Ave	Beloit	WI	53511
12/2/2010	Maria Ryba	615 Highview Court	Oswego	IL	60543
12/2/2010	Robben Blair	1834 23rd Ave	Moline	IL	61265
12/2/2010	Jamie Green	121 S. Main St. Apt #1	Janesville	WI	55345
12/2/2010	William Hiland	160 Autumnwood Lane	Davis Junction	IL	61020
12/2/2010	Terry Neal	1137 Cetral Ave	Beloit	WI	53511
12/2/2010	Donald Martin	1550 Carbaugh Ave	Rockford	IL	61101
12/2/2010	Julie Metcalf	1521 Illinois Street	La Salle	IL	61301
12/2/2010	Rhonda Nolan-Bryant	2402 Esquire Ave	Albert Lea	MN	56007
12/2/2010	John House	18442 Exodus Ave	Farmington	MN	55024
12/2/2010	Joseph Dahl	18136 82nd Ave N	Maple Grove	MN	55311
12/2/2010	Russell Clark	13150 Harriet Ave. S. Apt. 389	Burnsville	MN	55337
12/2/2010	Garrett Smith	3641 Blue Jay Court	Eagan	MN	55123
12/2/2010	James Rinkenberger	12128 85th Avenue North	Maple Grove	MN	55369
12/2/2010	Michael Shubat	2870 Upper 79th Ct E	Inver Grove Hgts	MN	55076
12/2/2010	Robert Victor	310 W Elmwood Place	Minneapolis	MN	55419
12/2/2010	Jeannette Andren	200 Seminole Lot 84	Osceola	WI	54020

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS				
12/2/2010	Cheryl Harer	8861 Hale Avenue South	Cottage Grove	MN	55016
12/2/2010	Carolyn Johnson	25835 11th Street W	Zimmerman	MN	55398
12/2/2010	Chrystal Trenary	5230 W 102nd Street Apt 322	Bloomington	MN	55438
12/2/2010	Daniel Richert	677 North Bay Road	Somerset	WI	54025
12/2/2010	Cory Green	421 W Clark Street	Albert Lea	MN	56007
12/2/2010	James Varghese	3200 Florida Ave N	Crystal	MN	55427
12/2/2010	Gregory Dodson	36415 170th St	Waseca	MN	56093
12/2/2010	Barry Thompson	134 Park St	Owatonna	MN	55060
12/2/2010	Dawn Mann	6716 Foliage Court	Rosemount	MN	55068
12/2/2010	Robert Underwood Jr	9108 Erickson Ct N	Brooklyn Park	MN	55428
12/2/2010	John Kolasa	638 Countryside Circle	Hudson	WI	54016
12/2/2010	Robert Olk	701 Acacia Drive	Annandale	MN	55302
12/2/2010	Anthony Turner	211 South Street	Morris	MN	56267
12/2/2010	Dusty Attleson	625 Center Ave N	Blooming Prairie	MN	55917
12/2/2010	Nichole Cox	1680 Forest Glen Circle	St Cloud	MN	56301
12/2/2010	Sheena Claypool	6430 City West Parkway Apt 5206	Eden Prairie	MN	55344
12/2/2010	Mary K. Schmidt	5045 560th Street	Pine City	MN	55063
12/2/2010	David Hagen	5334 Hampshire Ave N	Crystal	MN	55428
12/2/2010	Ruth Hall	110 Flora St N	Prescott	WI	54021
12/2/2010	Gary Shykes	14631 Grouse Street NW	Andover	MN	55304
12/2/2010	Aaron Schmitz	822 East 2nd St S	Melrose	MN	56352
12/2/2010	Anita Vibar	3714 27th Ave S	Minneapolis	MN	55406
12/2/2010	Edward Davis	7614 Hinton Ave S #9	Cottage Grove	MN	55016
12/2/2010	Brandon Rands	P O Box 171	Rush City	MN	55069
12/2/2010	Michael Watters	1818 Lacrosse Ave	St Paul	MN	55119
12/2/2010	Margarita Barbotiko	2230 Ridge Drive Apt 13	St Louis Park	MN	55416
12/2/2010	Veronica Conright	1380 Jurdy Rd	Eagan	MN	55121
12/2/2010	Thomas Dehaven	15301 244 St N	Scandia	MN	55073
12/2/2010	Roeun Im	965 1st Street	St. Paul Park	MN	55071
12/2/2010	Crystal Simon	918 Pine Ridge Terr	River Falls	WI	54022
12/2/2010	Tony Schneider	350 Summer Lane	Maple Wood	MN	55117
11/4/2010	Denise Tabor	500 Wallace St	Chicago Heights	IL	60411
11/4/2010	Daniel Ybarra	412 Hinman St	Aurora	IL	60505
11/4/2010	William Parker	262 Foxtail Lane	Yorkville	IL	60560
11/4/2010	Tana Gillete	1145 W Staver	Freeport	IL	61032
11/4/2010	Lorelee Donnelly	1220 N Washington St	Janesville	WI	53548
11/4/2010	Julie Liatto	2124 Sharon Ave	Rockford	IL	61103
11/4/2010	Yamilette Gutierrez	1211 North Park Street	Streator	IL	61364
11/4/2010	Richard Hendry	21 Heather Court	Lasalle	IL	61301
11/4/2010	Eric Rankins	447 Central Ave	Beloit	WI	53511
11/4/2010	Amy Ray	2619 Black Bridge Rd	Janesville	WI	53545
11/4/2010	Nicholas Revak	812 Shorewood Drive	Shorewood	IL	60404

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS				
11/4/2010	Laverne Hardison	107 Devonshire	Crete	IL	60417
11/4/2010	Barb Whittenberger	807 S 102nd St	West Allis	WI	53214
11/4/2010	Christine Garrison	2330 24 1/2 Street	Rock Island	IL	61201
11/4/2010	Gary Egly	5465 S Martin Rd	New Berlin	WI	53146
11/4/2010	Elizabeth Lomas	1524 W 8th St	Davenport	IA	52802
11/4/2010	Myndi Meier	617 34th Ave	East Moline	IL	61244
11/4/2010	Amy Sparbel	2317 W. High St.	Davenport	IA	52804
11/4/2010	Patrick Bare	2006 Green Valley Drive #3	Janesville	WI	53546
11/4/2010	Tana Gillette	1145 W STAVER	Freeport	IL	61032
11/4/2010	Angel Bare	1867 Porter Ave	Beloit	WI	53511
11/4/2010	Maria Ryba	615 Highview Court	Oswego	IL	60543
11/4/2010	Robben Blair	1834 23rd Ave	Moline	IL	61265
11/4/2010	Jamie Green	121 S. Main St. Apt #1	Janesville	WI	55345
11/4/2010	William Hiland	160 Autumnwood Lane	Davis Junction	IL	61020
11/4/2010	Robbin Robinson	15 158 Pl #3	Calumet City	IL	60407
11/4/2010	Terry Neal	1137 Cetral Ave	Beloit	WI	53511
11/4/2010	Donald Martin	1550 Carbaugh Ave	Rockford	IL	61101
11/4/2010	Julie Metcalf	1521 Illinois Street	La Salle	IL	61301
11/4/2010	Rhonda Nolan-Bryant	2402 Esquire Ave	Albert Lea	MN	56007
11/4/2010	John House	18442 Exodus Ave	Farmington	MN	55024
11/4/2010	Joseph Dahl	18136 82nd Ave N	Maple Grove	MN	55311
11/4/2010	Russell Clark	13150 Harriet Ave. S. Apt. 389	Burnsville	MN	55337
11/4/2010	Garrett Smith	3641 Blue Jay Court	Eagan	MN	55123
11/4/2010	James Rinkenberger	12128 85th Avenue North	Maple Grove	MN	55369
11/4/2010	Michael Shubat	2870 Upper 79th Ct E	Inver Grove Hgts	MN	55076
11/4/2010	Robert Victor	310 W Elmwood Place	Minneapolis	MN	55419
11/4/2010	Jeannette Andren	200 Seminole Lot 84	Osceola	WI	54020
11/4/2010	Cheryl Harer	8861 Hale Avenue South	Cottage Grove	MN	55016
11/4/2010	Carolyn Johnson	25835 11th Street W	Zimmerman	MN	55398
11/4/2010	Chrystal Trenary	5230 W 102nd Street Apt 322	Bloomington	MN	55438
11/4/2010	Daniel Richert	677 North Bay Road	Somerset	WI	54025
11/4/2010	Cory Green	421 W Clark Street	Albert Lea	MN	56007
11/4/2010	James Varghese	3200 Florida Ave N	Crystal	MN	55427
11/4/2010	Gregory Dodson	36415 170th St	Waseca	MN	56093
11/4/2010	Barry Thompson	134 Park St	Owatonna	MN	55060
11/4/2010	Dawn Mann	6716 Foliage Court	Rosemount	MN	55068
11/4/2010	Robert Underwood Jr	9108 Erickson Ct N	Brooklyn Park	MN	55428
11/4/2010	John Kolasa	638 Countryside Circle	Hudson	WI	54016
11/4/2010	Robert Olk	701 Acacia Drive	Annandale	MN	55302
11/4/2010	Anthony Turner	211 South Street	Morris	MN	56267
11/4/2010	Dusty Attleson	625 Center Ave N	Blooming Prairie	MN	55917
11/4/2010	Nichole Cox	1680 Forest Glen Circle	St Cloud	MN	56301

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS				
11/4/2010	Sheena Claypool	6430 City West Parkway Apt 5206	Eden Prairie	MN	55344
11/4/2010	Mary K. Schmidt	5045 560th Street	Pine City	MN	55063
11/4/2010	David Hagen	5334 Hampshire Ave N	Crystal	MN	55428
11/4/2010	Ruth Hall	110 Flora St N	Prescott	WI	54021
11/4/2010	Gary Shykes	14631 Grouse Street NW	Andover	MN	55304
11/4/2010	Aaron Schmitz	822 East 2nd St S	Melrose	MN	56352
11/4/2010	Anita Vibar	3714 27th Ave S	Minneapolis	MN	55406
11/4/2010	Edward Davis	7614 Hinton Ave S #9	Cottage Grove	MN	55016
11/4/2010	Gina Nardini	2533 Wimbledon Place	Woodbury	MN	55125
11/4/2010	Brandon Rands	P O Box 171	Rush City	MN	55069
11/4/2010	Michael Watters	1818 Lacrosse Ave	St Paul	MN	55119
11/4/2010	Margarita Barbotiko	2230 Ridge Drive Apt 13	St Louis Park	MN	55416
11/4/2010	Veronica Conright	1380 Jurdy Rd	Eagan	MN	55121
11/4/2010	Thomas Dehaven	15301 244 St N	Scandia	MN	55073
11/4/2010	Roeun Im	965 1st Street	St. Paul Park	MN	55071
11/4/2010	Crystal Simon	918 Pine Ridge Terr	River Falls	WI	54022
11/4/2010	Tony Schneider	350 Summer Lane	Maple Wood	MN	55117

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Duke and King Acquisition Corp.

Debtor(s).

SIGNATURE DECLARATION

Case No. 10-38652

- ☐ PETITION, SCHEDULES & STATEMENTS
☐ CHAPTER 13 PLAN
☐ SCHEDULES AND STATEMENTS ACCOMPANYING VERIFIED CONVERSION
☐ AMENDMENT TO PETITION, SCHEDULES & STATEMENTS
☐ MODIFIED CHAPTER 13 PLAN
☒ OTHER (Please describe: Schedules of Assets and Liabilities, Statement of Financial Affairs)

We, the undersigned debtor(s) or authorized representative of the debtor, *make the following declarations under penalty of perjury:*

- The information I have given my attorney and provided in the electronically filed petition, statements, schedules, amendments, and/or chapter 13 plan, as indicated above, is true and correct;
- The information provided in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case is true and correct;
- **[individual debtors only]** If no Social Security Number is included in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case, it is because I do not have a Social Security Number;
- I consent to my attorney electronically filing with the United States Bankruptcy Court my petition, statements and schedules, amendments, and/or chapter 13 plan, as indicated above, together with a scanned image of this Signature Declaration and the completed "Debtor Information Pages," if applicable; and
- **[corporate and partnership debtors only]** I have been authorized to file this petition on behalf of the debtor.

Date: January 10, 2011

X

Becky Moldenhauer

Signature of Debtor or Authorized Representative

Becky Moldenhauer

Printed Name of Debtor or Authorized Representative

Printed Name of Joint Debtor

Form ERS 1 (Rev. 10/03)

4860434_1